

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		30/11/2017		
To : Hong Kong Exchanges				
N 61		40TOR RUO 004	4D4 N / 1 IN 41T	:-D
Name of Issuer		MOTOR BUS COM	<u>IPANY, LIMIT</u>	ED
Date Submitted	06/12/20)17		
I. Movements in Authorised	Share Ca	apital		
4 0 1 01				
1. Ordinary Shares				
(1) Stock code : <u>26</u>	Descrip	otion : <u>Ordinary</u>	shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
			2,	,
Balance at close of precedir	ng month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the mon	th	N/A	N/A	N/A
(2) Stock code :	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock code :Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _		_	
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e currency):	nd of the month	(State	N/A

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other			
	(1)	(2)	shares	classes of shares			
Balance at close of preceding month	45,308,056	N/A	N/A	N/A			
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A			
Balance at close of the month	45,308,056	N/A	N/A	N/A			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	ei Shale Op	uon schemes	oi iile issuei)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM		Movement duri	ng the month		thereto	thereto as at close of
approval date		viovernent dun	ing the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
(Note 1)						
, ,						
2.						
(/ /)						
shares						
(Note 1)						-
(14010-1)						
3.						
3.						
<u> </u>						
shares						
(Note 1)		Tota	JA (Ordina	m, charas)		
		1018	a A. (Ordina	ry snares)		
			(Preference)	ce snares)		
				ther class)		
Total funds raised d		nth from exerc	ise			
of options (State cu	rrency)					
1						

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
		-				
Subscription price EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(/ /)				
2.						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.						
(/ /)						_
Stock code (if listed) Class of shares						
0.1						
EGM approval date (if applicable)			•			
	(/ /)				
4.						
(/ /)						-
Stock code (if listed)						
			•			
EGM approval date (if applicable)	(/ /					
		Total E	3. (Ordina	ary shares)		
			(Preferen	ce shares)		_
			(0	ther class)		

Convertibles (i.e. Convertible	e into Shares of th	ne Issuer whic	h are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u></u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
	_ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) 					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	(/ /)					
4.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		otal C. (Ordina	arv shares)		
		'	(Preferen	ce shares) ther class)		- -

	No. of new shares	No. of new shares of
	of issuer issued	issuer which may be
	during the month	issued pursuant
	pursuant thereto	thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy),		the month
if applicable, and class of shares issuable:		
1.		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		•
(Other class)		-
		•

	her Movements Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue			Class of shares	_					
			State	issuable (Note 1)	(1	/)		
1.	Rights issue	At price :	currency	Issue and allotment date : (dd/mm/yyyy)				,		
				EGM approval date: (dd/mm/yyyy)	(1	1)		
				Class of shares issuable (Note 1)	_			_		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(1	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	_					
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(1	/)		
				EGM approval date: (dd/mm/yyyy)	(1	/)		
				Class of shares issuable (Note 1)	_					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(1	/)		

5	Scrip dividend	At price :	State currency			
٥.	Scrip dividend	At price.	currency	Class	of	shares

									No. of new shares of issuer issued during the month pursuant thereto	sha issue ma is pur there	of new ares of er which ay be sued rsuant eto as at e of the
	Type of Issue			issuable (Note 1)						m	nonth
				Issue and allotment	(,	/	١			
				date : (dd/mm/yyyy)	(,	,	,			
				EGM approval date: (dd/mm/yyyy)	(/	/)			
				Class of shares repurchased (Note 1)	_						
6.	. Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)			
				EGM approval date: (dd/mm/yyyy)	(/	/)			
				Class of shares redeemed (Note 1)							
7.	. Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)			
				EGM approval date: (dd/mm/yyyy)	(/	/)			
				Class of shares issuable (Note 1)				_			
8.	. Consideration At pric	e : State currenc	y	Issue and allotment date : (dd/mm/yyyy)	(/	/)			
				EGM approval date: (dd/mm/yyyy)	(/	/)			
				Class of shares issuable (Note 1)							
9.	. Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/	/)			
				EGM approval date: (dd/mm/yyyy)	(/	/)			

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1)			
Class of shares issuable (Note 1)			
10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy))		
EGM approval date: (/ / (dd/mm/yyyy))		
THIS (O			
	dinar hares		
(Preference s	hares	s)	-
(Other	class	s)	_
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1	1)	Nil
	(2	2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to	E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total c E):	f A to		Nil
(These figures should be the same as the relevant figures under II above ("Moven Capital").)	nents	in Issued Si	hare

Remarks (if any):	
	_
	_
	_
	_
	_
	_
	_
	_
	_
Submitted by: Kwok Pun Tak	_
Title: Company Secretary (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.