

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2018	1	
To : Hong Kong Exchanges and Clea	ring Limited		
Name of Issuer CHIN	IA MOTOR BUS C	OMPANY, LI	MITED
Date Submitted 07/01	1/2019		
I. Movements in Authorised Share Ca	apital		
1. Ordinary Shares			
(1) Stock code : <u>26</u> Descrip	otion : <u>Ordinary</u>	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code :Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e <i>currency)</i> :	nd of the month	(State	N/A

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	45,308,056	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	45,308,056	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month

morading Eow		wovernent auri	ng me monun		1101010	therete de di cicce ei
approval date _						the month
(dd/mm/yyyy) and						
class of shares	0		0 " '			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
						_
(Note 1)						
0						
2.						
(/ /)						
shares						
(Note 1)						
(11010 1)						
3.						
<u>J.</u>						
(/ /)						
shares						
(Note 1)						
		Tota	l A. (Ordina	ry shares)		
			(Preference	ce shares)		
			` (Ot	ther class)		
Total funds raised d	luring the mo	onth from ever				
of options (State cu		THE HOLL EXELC	136			
or options (otate cu	110110y <i>)</i>					

Shares of size of size of nominal value at close of of nominal value pursuant (Date of expiry - dd/mm/yyyy) 1.	Warrants to Issue Shares of the	Issuer which	are to be Listed				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.		of nominal	at close of preceding	during the	at close of the	issuer issued during the month pursuant	pursuant thereto as at close of the
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. (1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. (
EGM approval date (if applicable) (dd/mm/yyyy) 2. (Stock code (if listed) Class of shares issuable (Note 1)						
(if applicable) (dd/mm/yyyy) 2. (•			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(if applicable)	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (2.						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	,						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy) 3. (• • •			•			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	EGM approval date (if applicable)	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	3.						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	Stock code (if listed)						
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4.	issuable (Note 1)						
(if applicable) (dd/mm/yyyy)							
4.	(if applicable)	, , ,	,				
		(/ /)				
	-						
							<u> </u>
Stock code (if listed) Class of shares	Stock code (if listed) Class of shares						
Subscription price	<u> </u>						
EGM approval date (if applicable) (dd/mm/yyyy)	EGM approval date (if applicable)						
Total B. (Ordinary shares)			Total E	3. (Ordina	ary shares)		=
(Preference shares)(Other class)				(Preferen	ce shares)		_

Convertibles (i.e. Convertible Class and description	Currency amount outstandir	of	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
	_						
Stock and (if listed)	_						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	(, ,						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /	١					
3.	(1 1						
0.							
	<u> </u>						
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	, , ,	,					
(dd/mm/yyyy)	(/ /						
4.							
	_						
Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date			<u></u>				
(if applicable)							
(dd/mm/yyyy)	(/ /)		otal C (On-live)	m, oberes		
			10	otal C. (Ordina Preferen	ary snares) ce shares)		-
					ther class)		_
				, -	, <u> </u>		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under onare Option othernes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	1	
shares (Note 1)		
Silales (Note 1)		- <u> </u>
2		
shares (Note 1)		
		· -
3.		
ა		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		•
		-
(Other class)		-

Ot	her Movements	in Issued Sha	are Capital						
	Tuno of locus							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue								monai
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		
									_
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		
									_
				Class of shares issuable (Note 1)			_		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	1)		
				Class of shares issuable (Note 1)			_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	1)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

									No. of new shares of issuer issued during the month pursuant thereto	shalissue ma iss purs theref	of new res of r which by be sued suant to as at e of the
	Type of Issue									mo	onth
				Class of shares issuable (Note 1)				-			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /	,)			
				EGM approval date: (dd/mm/yyyy)	(/ /	,)			
				Class of shares repurchased (Note 1)				-			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /	,)			
				EGM approval date: (dd/mm/yyyy)	(/ /	,)			
				Class of shares redeemed (Note 1)				-			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /	,)			
				EGM approval date: (dd/mm/yyyy)	(/ /	,)			
										-	
				Class of shares issuable (Note 1)				•			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /	,)			
				EGM approval date: (dd/mm/yyyy)	(/ /	,)			
										-	
				Class of shares issuable (Note 1)	_			-			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /	,)			
				EGM approval date: (dd/mm/yyyy)	(/ /	,)			

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue			HIOHUI
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date:(dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary shares)		
	(Preference shares)		_
	(Other class)		-
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E): (1)	Nil	
	(2)	Nil	
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):	Nil	
Total increase / (decrease) in other classes of shall E):	ares during the month (i.e. Total of A to	Nil	
(These figures should be the same as the releval Capital").)	nt figures under II above ("Movements ir	n Issued St	nare

	Remarks (if any):
Submitted by: KWOK PUN TAK Company Secretary Title:	Company Secretary
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.