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**CHINA MERCHANTS CHINA DIRECT INVESTMENTS LIMITED**

**招商局中國基金有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 133)**

**VOLUNTARY DISCLOSURE  
DISPOSAL OF SHARES IN  
CHINA MERCHANTS BANK CO., LTD.  
AND INDUSTRIAL BANK CO., LTD.**

Reference is made to the circular of China Merchants China Direct Investments Limited (the “**Company**”) dated 9 November 2012 (the “**Circular**”) in relation to, among others, the renewal of the mandates for the proposed disposal of shares in China Merchants Bank Co., Ltd. and Industrial Bank Co., Ltd.. Capitalized terms used in this announcement shall have the same meanings as defined in the Circular unless the context otherwise requires.

During the period from the granting of the CMB Disposal Mandate and IBC Disposal Mandate by the Shareholders on 29 November 2012 up to 31 December 2012, the Company had not disposed of any CMB A Shares pursuant to the CMB Disposal Mandate nor any IBC A Shares pursuant to the IBC Disposal Mandate.

For and on behalf of  
CHINA MERCHANTS CHINA DIRECT  
INVESTMENTS LIMITED  
**ZHOU Linda Lei**  
*Director*

Hong Kong, 15 January 2013

*As at the date hereof, the Executive Directors of the Company are Mr. LI Yinquan, Mr. HONG Xiaoyuan, Mr. CHU Lap Lik, Victor, Ms. ZHOU Linda Lei and Mr. TSE Yue Kit; the Non-executive Director is Mr. KE Shifeng; and the Independent Non-executive Directors are Mr. LIU Baojie, Mr. XIE Tao, Mr. ZHU Li and Mr. TSANG Wah Kwong. In addition, Ms. KAN Ka Yee, Elizabeth is the Alternate Director to Mr. CHU Lap Lik, Victor.*