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CHINA MERCHANTS CHINA DIRECT INVESTMENTS LIMITED

招商局中國基金有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 133)

**VOLUNTARY DISCLOSURE
SUBSCRIPTION FOR RIGHTS ISSUE OF
A SHARES OF CHINA MERCHANTS BANK CO., LTD.**

Reference is made to the circular of China Merchants China Direct Investments Limited (the “**Company**”) dated 17 November 2011 (the “**Circular**”) in relation to, among others, the proposed subscription for rights shares pursuant to the rights issue of A Shares of China Merchants Bank Co., Ltd. (“**CMB**”). Capitalized terms used in this announcement shall have the same meanings as defined in the Circular unless the context otherwise requires.

The Proposed Subscription was approved by the Shareholders of the Company on 5 December 2011. Details of the CMB A Rights Issue were announced by CMB in its announcement dated 23 August 2013 published on the Shanghai Stock Exchange (the “**CMB Announcement**”). According to the CMB Announcement, the record date for determining entitlement under the CMB A Rights Issue was 27 August 2013 (the “**Record Date**”) and the basis for the CMB A Rights Issue was one and seventy-four hundredths (1.74) CMB A Rights Shares for every ten (10) existing CMB A Shares held on the Record Date at the subscription price of RMB9.29 per CMB A Rights Share. The Company held 53,830,102 CMB A Shares on the Record Date and was entitled to subscribe for 9,366,438 CMB A Rights Shares at a total consideration of RMB87,014,209. The Company had fully subscribed for the CMB A Rights Shares to which it was entitled. Upon completion of the CMB A Rights Issue and allotment of CMB A Rights Shares on 11 September 2013, the Company will hold an aggregate of 63,196,540 CMB A Shares.

The Company has applied for, and the Stock Exchange has granted, the Waiver from strict compliance of Rule 21.04(3)(b) of the Listing Rules on certain Conditions. Details of the Waiver and the Conditions were set out in the Circular. An announcement was published by the Company on 10 July 2012 in relation to the fulfillment of Condition (ii) of the Waiver to dispose of a minimum of 10,500,000 CMB A Shares by the ex-rights date of the CMB A Rights Issue. The Company will further dispose of CMB A Shares to the extent that its CMB Interests will not exceed 20% of the Company's net asset value within six months from 11 September 2013.

For and on behalf of
CHINA MERCHANTS CHINA DIRECT
INVESTMENTS LIMITED
ZHOU Linda Lei
Director

Hong Kong, 9 September 2013

As at the date hereof, the Executive Directors of the Company are Mr. LI Yinquan, Mr. HONG Xiaoyuan, Mr. CHU Lap Lik, Victor, Ms. ZHOU Linda Lei and Mr. TSE Yue Kit; the Non-executive Director is Mr. KE Shifeng; and the Independent Non-executive Directors are Mr. LIU Baojie, Mr. XIE Tao, Mr. ZHU Li and Mr. TSANG Wah Kwong. In addition, Ms. KAN Ka Yee, Elizabeth is the Alternate Director to Mr. CHU Lap Lik, Victor.