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CHINA MERCHANTS CHINA DIRECT INVESTMENTS LIMITED

招商局中國基金有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 133)

**EXPIRY OF CMB DISPOSAL MANDATE
AND IBC DISPOSAL MANDATE**

Reference is made to the circular of China Merchants China Direct Investments Limited (the “**Company**”) dated 13 November 2013 (the “**Circular**”) in relation to the renewal of the mandates for the proposed disposal of shares in China Merchants Bank Co., Ltd. and Industrial Bank Co., Ltd.. Capitalized terms used in this announcement shall have the same meanings as defined in the Circular unless the context otherwise requires.

The Company announces that the CMB Disposal Mandate and IBC Disposal Mandate which were granted by the Shareholders on 5 December 2013 expired on 4 December 2014. During the Mandate Period, i.e. from 5 December 2013 to 4 December 2014, the Company (i) disposed of an aggregate of 8,000,000 CMB A Shares pursuant to the CMB Disposal Mandate and the net proceeds arising from the disposal amounted to RMB84.73 million and (ii) had not disposed of any IBC A Shares pursuant to the IBC Disposal Mandate.

For and on behalf of
CHINA MERCHANTS CHINA DIRECT
INVESTMENTS LIMITED
WANG Xiaoding
Director

Hong Kong, 5 December 2014

As at the date hereof, the Executive Directors of the Company are Mr. HONG Xiaoyuan, Mr. LI Yinquan, Mr. CHU Lap Lik, Victor, Mr. WANG Xiaoding and Mr. TSE Yue Kit; the Non-executive Director is Mr. KE Shifeng; and the Independent Non-executive Directors are Mr. LIU Baojie, Mr. ZHU Li, Mr. TSANG Wah Kwong and Dr. LI Fang. In addition, Ms. KAN Ka Yee, Elizabeth is the Alternate Director to Mr. CHU Lap Lik, Victor.