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CHINA MERCHANTS CHINA DIRECT INVESTMENTS LIMITED

招商局中國基金有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 133)

BREAKDOWN OF TOTAL ASSETS AS AT 30 SEPTEMBER 2015

The following table shows the unaudited figures of a breakdown of total assets of China Merchants China Direct Investments Limited (the “Company”) as at 30 September 2015.

(A) Direct Investments

Name of projects	Location of headquarters	Business nature	Listed (Stock Exchange)/ unlisted	Carrying value (US\$ million)	Percentage of total assets %
<i>Financial Services:</i>					
1. China Merchants Bank Co., Ltd.	Shenzhen, Guangdong	Banking	Shanghai Stock Exchange	154	19.78
2. Industrial Bank Co., Ltd.	Fuzhou, Fujian	Banking	Shanghai Stock Exchange	153	19.68
3. China Credit Trust Co., Ltd.	Beijing	Trust management	Unlisted	214	27.45
4. China Media (Tianjin) Investment Management Co., Ltd.	Tianjin	Fund management	Unlisted	1	0.13
Sub-total:				522	67.04
<i>Culture & Media:</i>					
5. China Media Creative Industry Private Equity (Shanghai) Centre (Limited Partnership)	Shanghai	Media investment	Unlisted	22	2.81
6. NBA China, L.P.	Beijing	Sports marketing	Unlisted	19	2.47
7. Unibank Media Group Inc.	Beijing	Indoor media	Unlisted	4	0.49
8. Esurfing Media Co., Ltd.	Shanghai	Mobile & online videos platform	Unlisted	48	6.14
9. Shanghai Oriental Pearl Media Co., Ltd.	Shanghai	Multimedia	Shanghai Stock Exchange	12	1.52
Sub-total:				105	13.43

Manufacturing:

10.	Shenzhen Geesun Zhiyun Technology Co., Ltd.	Shenzhen, Guangdong	Production equipment for lithium ion batteries	Unlisted	2	0.25
11.	Jiangsu Huaer Quartz Materials Co., Ltd.	Yangzhou, Jiangsu	High purity silica crucibles	Unlisted	0	0.03
12.	Liaoning Zhenlong Native Produce Holding Company Ltd.	Fuxin, Liaoning	Food processing	Unlisted	5	0.67
13.	Hwagain Group Co., Ltd.	Nanning, Guangxi	Printing paper & tissue paper	Unlisted	3	0.38
Sub-total:					10	1.33

Others:**(i) Energy & Resources:**

14.	Wuhan Rixin Technology Co., Ltd.	Wuhan, Hubei	Solar energy	Unlisted	8	1.02
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(ii) Information Technology:

15.	Xi'an Jinpower Electrical Co., Ltd.	Xi'an, Shaanxi	Power grid monitoring system	Unlisted	2	0.31
16.	NTong Technology Co., Ltd.	Beijing	Software development	Unlisted	-	-
17.	Teralane Semiconductor (Shenzhen) Co., Ltd.	Shenzhen, Guangdong	IC design	Unlisted	0	0.06

(iii) Agriculture:

18.	Xinjiang Chengtian Agriculture & Animal Husbandry Development Co., Ltd.	Bazhou, Xinjiang	Cotton, jujube	Unlisted	4	0.51
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(iv) Medical & Pharmaceutical:

19.	Nanjing Sanhome Pharmaceutical Co., Ltd.	Nanjing, Jiangsu	Pharmaceutical	Unlisted	21	2.68
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(v) Education:

20.	Guangxi Xinhua Preschool Education Investment Corporation Limited	Nanning, Guangxi	Preschool education	Unlisted	5	0.61
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Sub-total:					40	5.19
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Total:					677	86.99
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(B) Other Assets

Other receivables			N/A	N/A	2	0.23
Bank balances and cash (including an amount of US\$76.91 million, denominated in RMB)			N/A	N/A	99	12.78

Total:					101	13.01
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Grand total:					778	100.00
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Note:

The Company carries its investments (specifically financial assets) at fair value in accordance with the Hong Kong Financial Reporting Standards. The Company selects appropriate valuation techniques for investments not quoted in an active market. Valuation techniques commonly used by market practitioners are applied, and an independent valuer has been participating in the valuation of certain investments. The values assigned to the investments are estimated with the best information available to the Company.

For and on behalf of
CHINA MERCHANTS CHINA DIRECT
INVESTMENTS LIMITED
WANG Xiaoding
Director

Hong Kong, 15 October 2015

As at the date hereof, the Executive Directors of the Company are Mr. HONG Xiaoyuan, Mr. LI Yinquan, Mr. CHU Lap Lik, Victor, Mr. WANG Xiaoding and Mr. TSE Yue Kit; the Non-executive Director is Mr. KE Shifeng; and the Independent Non-executive Directors are Mr. LIU Baojie, Mr. ZHU Li, Mr. TSANG Wah Kwong and Dr. LI Fang. In addition, Ms. KAN Ka Yee, Elizabeth is the Alternate Director to Mr. CHU Lap Lik, Victor.