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CHINA MERCHANTS CHINA DIRECT INVESTMENTS LIMITED

招商局中國基金有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 133)

**DISPOSAL OF SHARES IN
INDUSTRIAL BANK CO., LTD.**

China Merchants China Direct Investments Limited (the “**Company**”) announces that during the month of November 2016, the Company disposed of an aggregate of 13,000,000 A shares of Industrial Bank Co., Ltd. (“**IBC A Shares**”) on the Shanghai Stock Exchange, and the net proceeds arising from the disposal amounted to RMB212.88 million. As at 30 November 2016, the Company beneficially owned a total of 46,936,000 IBC A Shares.

For and on behalf of
CHINA MERCHANTS CHINA DIRECT
INVESTMENTS LIMITED
WANG Xiaoding
Director

Hong Kong, 15 December 2016

As at the date hereof, the Executive Directors of the Company are Mr. HONG Xiaoyuan, Mr. LI Yinquan, Mr. CHU Lap Lik, Victor, Mr. WANG Xiaoding and Mr. TSE Yue Kit; the Non-executive Director is Mr. KE Shifeng; and the Independent Non-executive Directors are Mr. LIU Baojie, Mr. ZHU Li, Mr. TSANG Wah Kwong and Dr. LI Fang. In addition, Ms. KAN Ka Yee, Elizabeth is the Alternate Director to Mr. CHU Lap Lik, Victor.