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CHINA MERCHANTS CHINA DIRECT INVESTMENTS LIMITED

招商局中國基金有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 133)

BREAKDOWN OF TOTAL ASSETS AS AT 30 JUNE 2017

The following table shows the unaudited figures of a breakdown of total assets of China Merchants China Direct Investments Limited (the “Company”) as at 30 June 2017.

(A) Major Investments

Name of projects	Location of headquarters	Main Business	Listed (Stock Exchange)/ unlisted	Carrying value (US\$ million)	Percentage of total assets %
Financial Services:					
1. China Merchants Bank Co., Ltd.	Shenzhen, Guangdong	Banking	Shanghai Stock Exchange	194	24.93
2. Industrial Bank Co., Ltd.	Fuzhou, Fujian	Banking	Shanghai Stock Exchange	72	9.21
3. China Credit Trust Co., Ltd.	Beijing	Trust management	Unlisted	188	24.06
4. JIC Leasing Co., Ltd.	Beijing	Finance leasing	Unlisted	26	3.38
5. China Reinsurance (Group) Corporation	Beijing	Reinsurance	Hong Kong Stock Exchange	15	1.90
6. China Media (Tianjin) Investment Management Co., Ltd.	Tianjin	Fund management	Unlisted	2	0.20
Sub-total:				497	63.68
Culture, Media & Consumption:					
7. China Media Creative Industry Private Equity (Shanghai) Centre (Limited Partnership)	Shanghai	Media investment	Unlisted	24	3.01
8. NBA China, L.P.	Beijing	Sports marketing	Unlisted	28	3.64
9. Unibank Media Group Inc.	Beijing	Indoor media	Unlisted	3	0.40
10. Besttone Holding Co., Ltd.	Shanghai	Commercial service	Shanghai Stock Exchange	16	2.07
11. Shanghai Oriental Pearl Media Co., Ltd.	Shanghai	Multimedia	Shanghai Stock Exchange	11	1.42
12. Yunnan Jinlanmei International Travel Investment Development Co., Ltd.	Xishuangbanna, Yunnan	Travel	Unlisted	2	0.19
13. Rong Bao Zhai Culture Co., Ltd.	Beijing	Artwork marketing	Unlisted	44	5.67
Sub-total:				128	16.40

Manufacturing:

14. Shenzhen Geesun Intelligent Technology Co., Ltd.	Shenzhen, Guangdong	Production equipment for lithium ion batteries	Unlisted	4	0.48
15. Jiangsu Huaer Quartz Materials Co., Ltd.	Yangzhou, Jiangsu	High purity silica crucibles	Unlisted	1	0.06
16. Hwagain Group Co., Ltd.	Nanning, Guangxi	Printing paper & tissue paper	Unlisted	7	0.94
Sub-total:				12	1.48

Others:**(i) Energy & Resources:**

17. Wuhan Rixin Technology Co., Ltd.	Wuhan, Hubei	Solar energy	New Third Board	0	0.06
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(ii) Information Technology:

18. Xi'an Jinpower Electrical Co., Ltd.	Xi'an, Shaanxi	Power grid monitoring system	New Third Board	1	0.19
19. Anhui Iflytek Venture Capital LLP	Hefei, Anhui	Information technology investment	Unlisted	6	0.75
20. Iflytek Co., Ltd.	Hefei, Anhui	Intelligent speech technology	Shenzhen Stock Exchange	27	3.42

(iii) Medical & Pharmaceutical:

21. Nanjing Sanhome Pharmaceutical Co., Ltd.	Nanjing, Jiangsu	Pharmaceutical	Unlisted	21	2.71
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(iv) Education:

22. Guangxi Xinhua Preschool Education Investment Corporation Limited	Nanning, Guangxi	Preschool education	Unlisted	8	0.98
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Sub-total:	63	8.11
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Total:	700	89.67
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(B) Other Assets

Other receivables	N/A	N/A	7	0.89
Bank balances and cash (including an amount of US\$50.89 million, denominated in RMB)	N/A	N/A	74	9.44
Total:			81	10.33
Grand total:			781	100.00

Note:

The Company carries its investments (specifically financial assets) at fair value in accordance with the Hong Kong Financial Reporting Standards. The Company selects appropriate valuation techniques for investments not quoted in an active market. Valuation techniques commonly used by market practitioners are applied, and an independent valuer has been participating in the valuation of certain investments. The values assigned to the investments are estimated with the best information available to the Company.

For and on behalf of
CHINA MERCHANTS CHINA DIRECT
INVESTMENTS LIMITED
WANG Xiaoding
Director

Hong Kong, 14 July 2017

As at the date hereof, the Executive Directors of the Company are Mr. HONG Xiaoyuan, Mr. CHU Lap Lik, Victor, Mr. WANG Xiaoding and Mr. TSE Yue Kit; the Non-executive Directors are Mr. KE Shifeng and Mr. ZHANG Rizhong; and the Independent Non-executive Directors are Mr. LIU Baojie, Mr. TSANG Wah Kwong and Dr. LI Fang. In addition, Ms. KAN Ka Yee, Elizabeth is the Alternate Director to Mr. CHU Lap Lik, Victor.