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CHINA MERCHANTS CHINA DIRECT INVESTMENTS LIMITED

招商局中國基金有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 133)

**VOLUNTARY DISCLOSURE
BREAKDOWN OF TOTAL ASSETS AS AT 30 JUNE 2010**

The following table shows the unaudited figures of a breakdown of total assets of China Merchants China Direct Investments Limited (the “**Company**”) as at 30 June 2010.

(A) Direct Investments

Name of projects	Location of headquarters	Business nature	Listed (Stock Exchange)/unlisted	Book value (US\$ million)	Percentage of total assets
Financial Services:					
* 1. China Merchants Bank Co., Ltd.	Shenzhen, Guangdong	Banking	Shanghai Stock Exchange	239	32.27
* 2. Industrial Bank Co., Ltd.	Fuzhou, Fujian	Banking	Shanghai Stock Exchange	169	22.70
* 3. China Credit Trust Co., Ltd.	Beijing	Trust management	Unlisted	150	20.21
* 4. Morgan Stanley Huaxin Fund Management Co., Ltd.	Shenzhen, Guangdong	Fund management	Unlisted	4	0.57
* 5. China Media (Tianjin) Investment Management Co., Ltd.	Tianjin	Fund management	Unlisted	1	0.09
Sub-total:				563	75.84
Culture and Media:					
* 6. NBA China, L.P.	Beijing	Sports marketing	Unlisted	29	3.84
* 7. Inbank Media (China) Co., Ltd.	Beijing	Indoor media	Unlisted	15	2.02
* 8. Guangzhou Digital Media Group Ltd.	Guangzhou, Guangdong	Cable television & broadband access	Unlisted	42	5.73
* 9. China Media Creative Industry Private Equity (Shanghai) Centre (Limited Partnership)	Shanghai	Media investment	Unlisted	6	0.79
Sub-total:				92	12.38

Manufacturing:						
10.	Shandong Jinbao Electronics Co.,Ltd.	Zhaoyan, Shandong	Copper foil & laminates	Unlisted	19	2.58
* 11.	Shenzhen Geesun Automation Technology Co., Ltd.	Shenzhen, Guangdong	Production equipment for lithium ion batteries	Unlisted	3	0.40
Sub-total:					22	2.98
Others:						
(i) Real Estate:						
12.	Langfang Oriental Education Facilities Development Co., Ltd.	Langfang, Hebei	Student dormitory	Unlisted	1	0.18
13.	Shenzhen Mankam Square	Shenzhen, Guangdong	Retail shops	Unlisted	-	-
14.	China Merchants Plaza (Shanghai) Property Co., Ltd.	Shanghai	Office & commercial	Unlisted	-	-
(ii) Energy & Resources:						
* 15.	Wuhan Rixin Technology Co., Ltd.	Wuhan, Hubei	Solar energy	Unlisted	2	0.30
(iii) Investment:						
* 16.	Shenzhen Jutian Investment Co., Ltd.	Shenzhen, Guangdong	Investment	Unlisted	-	-
Sub-total:					3	0.48
Total:					680	91.68
(B) Other Assets						
	Available-for-sale financial assets – debt securities		N/A	Singapore Stock Exchange	1	0.10
	Other receivables		N/A	N/A	19	2.57
	Bank balances and cash (including an amount of US\$40.30 million, denominated in RMB)		N/A	N/A	42	5.65
Total:					62	8.32
Grand total:					742	100.00

* The Company carries its investments (specifically financial assets) at fair value in accordance with the Hong Kong Financial Reporting Standards. The Company selects appropriate valuation techniques for investments not quoted in an active market. Valuation techniques commonly used by market practitioners are applied, and an independent valuer has been participating in the valuation of certain investments. The values assigned to the investments are estimated with the best information available to the Company.

For and on behalf of
**CHINA MERCHANTS CHINA DIRECT
INVESTMENTS LIMITED**
ZHOU Linda Lei
Director

Hong Kong, 15 July 2010

As at the date hereof, the Board of Directors of the Company comprises ten Directors, of which five are Executive Directors, namely Mr. LI Yinquan, Mr. HONG Xiaoyuan, Mr. CHU Lap Lik, Victor, Ms. ZHOU Linda Lei and Mr. TSE Yue Kit; one is Non-executive Director, namely Mr. KE Shifeng; and four are Independent Non-executive Directors, namely Mr. KUT Ying Hay, Mr. WANG Jincheng, Mr. LI Kai Cheong, Samson and Mr. LIU Baojie. In addition, Ms. KAN Ka Yee, Elizabeth is the Alternate Director to Mr. CHU Lap Lik, Victor.