

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/12/2013

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | China Merchants China Direct Investments Limited |
|----------------|--|
| Date Submitted | 6 January 2014 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>133</u> Descr | iption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 300,000,000 | <u>US\$0.10</u> | US\$30,000,000 |
| Increase/(decrease) | NIL | | NIL |
| Balance at close of the month | 300,000,000 | US\$0.10 | US\$30,000,000 |
| (2) Stock code :Descr | iption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code :Descr | ription : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code : Description : | | | | |
|-------------------------------------|--------------------------------|----------------------------------|---|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | N/A | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes |
|--|-------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 152,333,013 | <u>N/A</u> | N/A | <u>N/A</u> |
| Increase/ (decrease) during the month | NIL | <u>N/A</u> | <u>N/A</u> | <u>N/A</u> |
| Balance at close of the month | 152,333,013 | N/A | N/A | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the I | ssuer) | | | |
|------------------------|--------------|------------------|-------------|---------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement durin | g the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | | | | |
| class of shares | | F · 1 | G 11 1 | T 1 | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| , , | | | | | | |
| 2. | | | | | | |
| | | | | | | |
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| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (| | Tot | al A (Ordin | nary shares) | | |
| | | 100 | (Prefere | ence shares) | | |
| | | | (1101010) | Other class) | | |
| Tetal for de mile 1 1 | : | £ | | Stiler class) | | |
| Total funds raised dur | | from exercise of | | | | |
| options (State currenc | y) | | NIL | | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------------|--|--|--|
| 1. 10/1 | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy)2. | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) | (/ /) | | | | |
| | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| EGM approval date (if applicable) | (/ /) | | | | |
| | Total | (Prefere | nary shares) ence shares) Other class) | | |

| C | | 1.1.1 | | For Main Board | and GEM liste | d issuers |
|--|----------|--|----------------------------------|--|--|--|
| Convertibles (i.e. Convertible i | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | · | | | | |
| (if applicable) (dd/mm/yyyy)) 2. | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | · | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) <u>3</u> . | (/ /) | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | · | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | | | | |
| 4. | (//) | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) | (/ /) | | | | | |
| | | | (Prefere | nary shares) ence shares) Other class) | | - - - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. <u>N/A</u> | - | |
| | - | |
| (/ /) shares (Note 1) | | |
| 2. | | |
| 2 | - | |
| | - | |
| | | |
| 3 | | |
| | - | |
| | - | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | - | |
| (Preference shares) | | |
| (Other class) | | |
| | | |

| | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------|--|---|---|---|---|
| | Class of shares issuable | | | | |
| At price : State | Issue and allotment | (/ / |) | | |
| | EGM approval date: | (/ / |) | | |
| | (dd/nini/yyyy) | | | N/A | <u>N/A</u> |
| | Class of shares issuable (Note 1) | | | | |
| At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | N/A | <u>N/A</u> |
| | Class of shares issuable (<i>Note 1</i>) | | | | |
| At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | <u>N/A</u> | <u>N/A</u> |
| | Class of shares issuable (<i>Note 1</i>) | | | | |
| | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | At price - State | At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) At price : State currency Class of shares issuable (Note 1) At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | At price : State currency Issue and allotment (/ / / date : (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) At price : State currency Class of shares issuable (/ / / date : (dd/mm/yyyy)) EGM approval date: (/ / / date : (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) At price : State currency Class of shares issuable (/ / / (dd/mm/yyyy)) At price : State currency EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) EGM approval date: (/ / / (dd/mm/yyyy)) | $\begin{array}{c} (Note 1) \\ \text{At price : State currency} & \text{Issue and allotment } (///) \\ \text{EGM approval date: } (///) \\ \text{EGM approval date: } (///) \\ (d/mm/yyyy) \\ \text{EGM approval date: } (///) \\ \text{At price : State currency} & \text{Issue and allotment } (///) \\ \text{EGM approval date: } (///) \\ \text{EGM approval date: } (///) \\ (d/mm/yyyy) \\ \text{EGM approval date: } (///) \\ \text{At price : State currency} & \text{Issue and allotment } (///) \\ \text{At price : State currency} & \text{Issue and allotment } (///) \\ \text{At price : State currency} & \text{Issue and allotment } (///) \\ \text{At price : State currency} & \text{Issue and allotment } (///) \\ \text{At price : State currency} & \text{Issue and allotment } (///) \\ \ Issue and allotment \\ (///) \\ \ Issue and allotment \\ (///) \\ \ Issue and allotment \\ I \\ $ | shares of issuer issued during the month pursuant thereto At price : State Class of shares issuable At price : State currency Class of shares issuable (d/mm/yyy) Class of shares issuable (d/mm/yyyy) Class of shares issuable (d/mm/yyyy) Class of shares issuable (d/mm/yyyy) Class of shares issuable (d/mm/yyyy) Class of shares issuable (d/mm/yyyy) |

| | pe of Issue | | | | | the month pursuant thereto | which may be issued pursuant thereto as at close of the month |
|-------|-----------------------|------------------------------|---|-------|---|-------------------------------|--|
| 5. Sc | crip dividend | At price : State currency | Class of shares issuable (<i>Note 1</i>) - Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | <u>N/A</u> |
| | epurchase of ares | | Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | | |
| | | | Class of shares | | | <u>N/A</u> | <u>N/A</u> |
| | edemption of nares | | redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. Co | onsideration issue | At price : State currency | - Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | <u>N/A</u> |

| | | | H | For Main Boa | ard and GEM listed | d issuers |
|-----|---------------------------|------------------------------|---|---------------------------------|-----------------------------|----------------------|
| | | | | | No. of new shares of issuer | No. of new shares of |
| | | | | | issued during the month | issuer which may |
| | | | | | pursuant thereto | be issued |
| | | | | | | pursuant thereto as |
| | | | | | | at close of |
| | Type of Issue | | | | | the month |
| | | | Class of shares issuable (<i>Note 1</i>) | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (//) | | |
| | | | EGM approval date: | (//) | | |
| | | | (dd/mm/yyyy) | | N/A | N/A |
| | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | Total E. (0 | Ordinaryaha | | |
| | | | | Ordinary shar reference shar | | - |
| | | | X | (Other cla | | - |
| L | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | NIL |
|--|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

| Remarks (if any): |
|--|
| N/A |
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| |
| Ms. ZHOU Linda Lei |
| Submitted by: Director |
| Title: |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.