

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/10/2016 | | |
|------------------------------------|---------------------------|----------------------------------|---|
| To : Hong Kong Exchanges | and Clearing Limited | | |
| Name of Issuer | China Merchants China Di | irect Investme | ents Limited |
| Date Submitted | 03/11/2016 | | onto Elimitod |
| I. Movements in Authorised | Share Capital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : <u>133</u> | Description : | | |
| | No. of ordinary shares | Par value (State currency) | capital |
| Balance at close of precedir | ng month N/A | | |
| Increase/(decrease) | - | | |
| Balance at close of the mon | nth | | |
| (2) Stock code : | Description : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of precedir | ng month N/A | | |
| Increase/(decrease) | | | |
| Balance at close of the mon | nth | | |

| 2. Preference Shares | | | |
|---|--------------------------------|----------------------------------|---|
| Stock code :Desc | cription: | | |
| | No. of preference shares | Par value (State currency) | capital |
| Balance at close of preceding mon | th N/A | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code :Desc | cription : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mon | th N/A | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |
| Total authorised share capital at th <i>currency</i>): | e end of the month | (State N/A | |

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other |
|---------------------------------------|--------------|-------------|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 152,333,013 | N/A | N/A | <u>N/A</u> |
| Increase/ (decrease) during the month | NIL | N/A | N/A | <u>N/A</u> |
| Balance at close of the month | 152,333,013 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.N/A shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency) NIL

| Warrants to Issue Shares of the | e Issuer which | are to be Listed | | | | |
|---|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 2. | (| , | • | | | |
| | | | | | | |
| | | | | · | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 3. | | | | | | |
| | | | | | | |
| (/ /) | | | | | | _ |
| Stock code (if listed) | | | | | | |
| Class of shares | | | • | | | |
| Out a suintisus maiss | | | | | | |
| Subscription price EGM approval date | | | • | | | |
| (if applicable) | | | | | | |
| | (/ / |) | | | | |
| 4. | | | | | | |
| | | | | | | |
| (/ /) | | | | | | _ |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| 0 1 | | | • | | | |
| EGM approval date | | | • | | | |
| (if applicable) (dd/mm/yyyy) | (| , | | | | |
| (uu/IIIII/yyyy) | (/ / |) | | | | |
| | | Total E | 3. (Ordina | ary shares) | | _ |
| | | | (Preferen | ice shares) | | _ |
| | | | (C | Other class) | | <u>-</u> |

| Convertibles (i.e. Convertible | Currency amount | of | Amount at close of preceding | Converted during the | Amount at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------|----|------------------------------|-------------------------|--|---|---|
| Class and description | outstandir | ng | month | month | month | | |
| 1. N/A | _ | | | | | | |
| | _ | | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ / |) | | | | | |
| | <u> </u> | | | | | | |
| Stock code (if listed) | | | | | | - | |
| Class of shares issuable (Note 1) Subscription price | | | _ | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ / _ |) | | | | | |
| | <u> </u> | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | - | | | |
| Subscription price EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) 4. | (/ / |) | | | | | |
| | <u> </u> | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| | | | Т | | ary shares) ce shares) ther class) | | - - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| | | |
| 2 | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | - · |
| 3. | | |
| o | | |
| | | |
| | | |
| shares (Note 1) | | <u> </u> |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | - |
| (Other class) | | • • |
| | | |

| Ot | her Movements | in Issued Sha | are Capital | | | | | |
|----|-------------------|---------------|----------------|---|-------|---|---|---|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | 1 1 10 01 10 00 0 | | | Olaca of alcana | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | | | | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|--------------------|---|-------|---|---|---|
| | | | | Class of shares | | | | |
| _ | Carrier divides a | A4 | State | issuable (Note 1) Issue and allotment | (/ / |) | | |
| 5. | Scrip dividend | At price : | currency—— | date: (dd/mm/yyyy) | | | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N1/A | N1/A |
| | | | | | | | N/A | <u>N/A</u> |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | <u> </u> | |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (~~;;;;;) | | | N/A | N/A |
| | | | | | | | | |

| Class of shares | Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|------------------------------------|-----------|---|---|
| State Class Of shares State Class State Currency State Currency EGM approval date: (dd/mm/yyyy) EGM approval date: (bd/mm/yyyy) N/A N/A | | Class of shares | | | |
| Total E. (Ordinary shares) NIL (Preference shares) N | | | | | |
| Class of shares issuable (Note 1) 10. Other (Please specify) At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) | | 10000 and another |) | | |
| Class of shares 10. Other (Please specify) At price : State currency | | EOM approvar dato: |) | | |
| issuable (Note 1) 10. Other (Please specify) At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) | | (dd/IIIII/yyyy) | | N/A | N/A |
| issuable (Note 1) 10. Other (Please specify) At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) | | | | | |
| (Please specify) At price: currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) NIL (Preference shares) N/A | | | | | |
| (dd/mm/yyyy) N/A N/A N/A Total E. (Ordinary shares) NIL (Preference shares) N/A | 10. Other (Please specify) At price : State currency | 10000 and anothern | ') | | |
| shares) <u>NIL</u> (Preference shares) <u>N/A</u> | | EOM approvar dato: |) | N/A | N/A |
| (Preference shares) N/A | | Total E. (0 | | | |
| (Other class) N/A | | (Preference | | | _ |
| | | (Othe | er class) | N/A | _ |
| | | | | | |
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) NIL | Total increase / (decrease) in ordinary shares dur | ring the month (i.e. Total of A to | E): (1 |) NIL | |
| (2) N/A | , | 3 | , , | , - ΝΙ/Λ | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | Total increase / (decrease) in preference shares of | during the month (i.e. Total of A | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to N/A | Total increase / (decrease) in other classes of sha | - | | N/A | |
| E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | (These figures should be the same as the relevar | nt figures under II above ("Move | ements | in Issued Si | hare |

| Remarks (if any): | |
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| | |
| Submitted by: Mr. WANG Xiaoding | |
| Title: Director | |
| (Director, Secretary or other duly authorised officer) | |
| | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.