

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and	Clearin	g Limited		
Name of issue	Merchants China Dire	ct Investment	s Limited	
I. Movements in Authorised Sha	are Capi	tal		
1. Ordinary Shares				
(1) Stock code : <u>133</u>	Descri	ption:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth	300,000,000	<u>US\$0.10</u>	US\$30,000,000
Increase/(decrease)		NIL		NIL
Balance at close of the month		300,000,000	US\$0.10	<u>US\$30,000,000</u>
(2) Stock code :	Descri	ption :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth	N/A		
Increase/(decrease)				
Balance at close of the month		-		

30/11/2010

Stock code :Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the en	d of the month (State	112\$30	,000,000

# II. Movements in Issued Share Capital

	No. of ore	dinary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	149,145,600	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	149,145,600	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	i Schemes of the	133461)			
Particulars of share option scheme					No. of new shares of issuer issued during	issuer which may be
including EGM					the month pursuant	
approval date		Movement duri	ng the month		thereto	as at close of the
(dd/mm/yyyy) and —						month
class of shares	Countral	Eid	Compalled	Lamand		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
shares						
( <i>Note 1</i> )						
(11010 1)						
2.						
2.						
( / / )						
shares						
(Note 1)						
3.						
<u> </u>						
-						
( / / )						
shares						
(Note 1)						
		Tot	tal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
				Other class)		
Total funds raised du	ring the mont	h from exercise		,		
options (State current		ii iioiii excicise	NIL			
or none (State Carrent	- 3 /					

Warrants to Issue Shares of the Is	ssuer which are	to be Listed	d			No. of new	No. of new
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal vat close preceding	of c	Exercised luring the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable)	(	`					
(dd/mm/yyyy)	-	)					
( / / )							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / /	)					
J.							
( / / )							· -
Stock code (if listed) Class of shares							
<u> </u>							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
4.							
( / / )					·		
Stock code (if listed) Class of shares							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
			Total B.	(Ordii (Prefere	nary shares)ence shares)		-
				(	Other class)		-

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	monu	monui	momm		
	_ _ 					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	<u>, , , )</u>		Total C. (Ordin	ary shares)		
			(Prefere	nce shares)		_
			((	Other class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full portioulors including EGM approval data (dd/mm/yggg)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. N/A		
11 11/11		
	†	
( / / )		
shares (Note 1)		
2		
	_	
shares (Note 1)		
3.		
J		
	†	
( / / )		
shares (Note 1)	†	
Total D. (Ordinary shares)	Ţ	
(Preference shares)		
(Other class)		

shares of issuer issued issuer white during the month pursuant thereto thereto as close of the month  Type of Issue  Class of shares issuable (// / )  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// )	Otl	her Movements in	n Issued Share Capital					
Class of shares issuable		Type of Issue					shares of issuer issued during the month pursuant	may be issued pursuant thereto as at close of the
1. Rights issue								
At price   currency								
Class of shares issuable   N/A   N/A	1.	Rights issue			( / /	)		
Class of shares issuable					( / /	)		
Class of shares issuable   N/A   N/A				· • • • • • • • • • • • • • • • • • • •			N/A	N/A
Class of shares issuable   N/A   N/A								
Class of shares issuable								
Class of shares issuable   N/A   N/A	2.	Open offer	At price : State currency		( / /	)		
Class of shares issuable   N/A   N/A					( / /	)		
State   Currency   State   State   Currency   State   State   State   Currency   Currency   State   Currency   Currency   State   Currency   Sta							N/A	N/A
State   Currency   State   State   Currency   State   State   Currency   Currency   State   Currency   Sta								
EGM approval date: ( / / )								
Class of shares issuable	3.	Placing	At price : State currency		( / /	)		
Class of shares issuable					( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) ( (dd/mm/yyyy)							N/A	N/A
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) ( / / )								_
date : (dd/mm/yyyy)  EGM approval date: ( / / ) ( dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				· • • • • • • • • • • • • • • • • • • •			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of			
		Class of shares issuable (Note 1)		-				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ /	)				
		EGM approval date: (dd/mm/yyyy)	/ /		27/4			
				<u>N/A</u>	N/A			
		Class of shares issuable (Note 1)		-				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ /	)				
		EGM approval date: (dd/mm/yyyy)	/ /	) <u>N/A</u>	N/A			
	Total E. (Ordinary shares) NIL (Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$							
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):		(1) NIL (2) N/A				
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to F	E):	N/A				
	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A							
	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)							

Remarks (if any)	):		
N/A			
	Ms. ZHOU Linda Lei		
Submitted by:		<u> </u>	
Title:	Director		
	or, Secretary or other duly authorised officer)		
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## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.