Next Day Disclosure Return (Equity issuer - changes in issued share capital and/or share buybacks)

Name of listed issuer: <u>COL CAPITAL LIMITED</u>

Stock code: 383

Date submitted: <u>4 July 2011</u>

Section I must be completed by a listed issuer where there has been a change in its issued share capital which is discloseable pursuant to rule 13.25A of the Rules (the "Listing Rules") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Exchange").

Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under rule 10.06(4)(a).

Description of securities: Ordinary shares of HK\$0.01 each

I.									
Issues of shares (Notes 6 and 7)	No. of shares	Issued shares as a % of existing issued share capital before relevant share issue (Notes 4, 6 and 7)	Issue price per share (Notes 1 and 7)	Closing market price per share of the immediately preceding business day (Note 5)	% discount/ premium of issue price to market price (Note 7)				
Opening balance as at (<i>Note 2</i>) 30 June 2011	556,414,697								
(Note 3)									
Share repurchases but not yet cancelled	224,000	0.04%							
Closing balance as at (<i>Note 8</i>) 4 July 2011	556,414,697								

For Main Board listed issuers

II.									
A. Purchase report									
Tradi date	U	Number of securities purchased	Method of purchase (Note)	Price per share or highest price paid \$	Lowest price paid \$	Total paid \$			
04.07.2	2011	224,000	The Exchange	1.50	1.50	336,000.00			
Total		224,000				336,000.00			
B. Additional information for issuer whose primary listing is on the Exchange									
1. Number of such securities purchased on the Exchange in the year to date (since ordinary resolution) (a) 636,000									
2. % of issued share capital at time ordinary resolution passed acquired on the Exchange since% 0.114%									
((a) x 100) issued share capital									
We hereby confirm that the repurchases set out in A above which were made on the Exchange were made in accordance with the Listing Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated30 April 2010 which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.									
Note to Section II: Please state whether on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.									

Submitted by: Kong Muk Yin

(Name)

Title:

(Director, Secretary or other duly authorised officer)

Director