

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/07/2011
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	COL Capital Limited
Date Submitted	01/08/2011

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00383</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (<i>HKD</i>)	Authorised share capital (HKD)
Balance at close of preceding month	30,000,000,000	0.01	300,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	30,000,000,000	0.01	300,000,000.00
(2) Stock code : <u>N/A</u> Descrip	ption :	N/A	<u> </u>
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares

Stock code : N/A	Description :	N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedin	ng month N/A	N/A	N/A	
Increase/(decrease)	N/A	_	N/A	
Balance at close of the mon	th <u>N/A</u>	N/A	N/A	

3. Other Classes of Shares

Stock code : N/A Descr	iption :	N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

Total authorised share capital at the end of the month (*HKD*) : 300,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
_	(1)	(2)	shares	of shares
Balance at close of preceding month	556,414,697	N/A	N/A	N/A
Increase/ (decrease) during the month	(840,000)	N/A	N/A	N/A
Balance at close of the month	555,574,697	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and — class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Grunteu	Enereiseu	Cuncenteu	Lupsed		
(/ /)						
shares						
(Note 1)						
2. N/A						
2. N/A						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
(10000 1)		Тс	otal A. (Ordin	ary shares)	N/A	
				nce shares)	N/A	
				Other class)	N/A	
otal funds raised dur	ing the month	from exercise o		,		
ptions (State currenc	y)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date		- - -			
(if applicable) (dd/mm/yyyy)					
<u>2. N/A</u>	(/ /)	_			
(/ /)			<u> </u>		
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
3. N/A	-	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price		-			
(if applicable) (dd/mm/yyyy)					
4. N/A	(/ /)	-			
	- -				
(/ /) Stock code (if listed)	· ·				
Class of shares issuable (<i>Note 1</i>)		_			
Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	Tota	al B. (Ordi	inary shares)	N/A	
			rence shares)	N/A	
		((Other class)	N/A	

Commertibles (i.e. Commertible int	For Main Board and GEM listed issuers into Shares of the Issuer which are to be Listed)					d issuers
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 9% Fixed Interest	HKD	0	0	0	N/A	Nil
Convertible Bond due 2012	_					
(issued on 11 February 2009)	_					
Stock code (if listed)		N/A				
Class of shares		1011				
issuable (Note 1)	Ordinary S	hares				
Subscription price	HKI	0.75				
EGM approval date (if applicable)						
(dd/mm/yyyy))	(16 /01/2009)					
<u>2.</u> N/A	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A	(/ /)					
5. IV/A	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4. N/A						
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
	(/ /)					
		,	Total C. (Ordin			_
				nce shares)		-
			(C	Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>	-	
	{	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State currency	(Note 1) Issue and allotment	(/ /)		
		currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
						NIL	NIL
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NU	NU
						NIL	NIL
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
						NIL	
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N177	X111
						NIL	NIL

Spectrum Class of shares issuable S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) S. Scrip dividend At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) G. Repurchase of shares Class of shares Ordinary repurchased (Note 1) NIL NIL G. Repurchase of shares Class of shares Ordinary (dd/mm/yyyy) (18/07/2011) (408,000) (432,000) (408,000) AGM approval date: (dd/mm/yyyy) (02/06/2010) NIL NIL 7. Redemption of shares Class of shares		Type of Issue	<u>1</u>	For Main Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ $(///)$ G. Repurchase of shares Class of shares Ordinary G. Repurchase of shares Cacellation date : $(18/07/2011)$ $(432,000)$ AGM approval date: $(d/mn/yyyy)$ $(29/07/2011)$ $(432,000)$ AGM approval date: $(d/mn/yyyy)$ $(02/06/2010)$ NIL (840,000) Class of shares Class of shares $(d/mm/yyyy)$ 7. Redemption of shares Class of shares $(///)$ $(d/mm/yyyy)$ 8. Consideration issue At price : State Class of shares issuable (///) $(///)$ 8. Consideration issue At price : State Issue and allotment (///) $(///)$ Issue and allotment (///) Issue and allotment (///) $(///)$ Issue and allotment (///) 8. Consideration issue At price : State Issue and allotment (///) $(///)$ Issue and allotment (////) Issue and allotment (///) Issue and allotment (///) Issue (///)						
6. Repurchase of shares Cancellation date : $(18/07/2011)$ (432,000) (29/07/2011) (408,000) AGM approval date: $(dd/mm/yyyy)$ (29/07/2011) (408,000) NIL (dd/mm/yyyy) (02/06/2010) NIL (840,000) (840,000) 7. Redemption of shares Class of shares redeemed (<i>Note 1</i>) 7. Redemption of shares Class of shares 9. Class of shares (1 / /) 9. Class of shares issuable (1 / /) 9. Class of shares issuable (1 / /) 9. Class of shares issuable (1 / /) 9. Class of shares issuable (1 / /) 9. Class of shares issuable (1 / /) 9. Class of shares issuable (1 / /) 9. Class of shares issuable (1 / /) 9. Class of shares issuable (1 / /) 9. Class of shares issuable (1 / /) 9. Class of shares issuable (1 / /) 9. Class of shares issuable (1 / /) 9. Class of shares issuable (1 / /) 9. Class of shares issuable (1 / /) <	5.	Scrip dividend	 (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: 	(/ /)	NIL	NIL
shares Class of shares (18/07/2011) (432,000) (d/mm/yyyy) (29/07/2011) (408,000) AGM approval date: (d/mm/yyyy) (02/06/2010) NIL (d/mm/yyyy) (02/06/2010) NIL NIL (d/mm/yyyy) Class of shares				<u>Ordinary</u>		
$(dd/mm/yyy) \qquad (02/06/2010) \qquad NIL \\ (\underline{(dd/mm/yyyy)} \qquad (02/06/2010) \qquad NIL \\ (\underline{(gauge 1)} \qquad ($	6.		(dd/mm/yyyy)			
7. Redemption of shares Class of shares $$ redeemed (Note 1) 7. Redemption of shares Redemption date : $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy) NIL NIL 8. Consideration issue At price : State currency Class of shares issuable $$ (Mote 1) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/)				(02/06/2010)		NIL
redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyy) EGM approval date: $(///)$ (dd/mm/yyyy) NIL NIL NIL NIL 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ Issue and allotment date : $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///) (///)					<u>(840,000)</u>	
shares Itelefinition date : $(dd/mm/yyyy)$ EGM approval date: $(///)$ $(dd/mm/yyyy)$ NIL NIL 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$						
Bown upport dute: (dd/mm/yyyy) NIL NIL NIL NIL 8. Consideration issue At price : State currency Issue and allotment date : (/ /) date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date:	7.		Redemption date : (dd/mm/yyyy)	(//)		
8. Consideration issue At price : State currency Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment (///) Issue and allotment (///) Issue and allotment (//) EGM approval date: (///) Issue (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Issue and allotment (//)				(/ /)	NIL	NIL
8. Consideration issue At price : State currency (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					THE	
8. Consideration issue At price : currency fister and anomenic date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						
(dd/mm/yyyy)	8.	Consideration issue		(//)		
				(/ /)	NTT	NIII
					NIL	NIL

				For Main Boa	Board and GEM listed issuers			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
9.	Capital reorganisation		Class of shares issual (<i>Note 1</i>) Issue and allotment	ble				
	roorganisation		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL		
10.	Other (Please specify)	At price : State	Class of shares issual (<i>Note 1</i>) — Issue and allotment date : (dd/mm/yyyy)	ble (/ /)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL		
			Total E.	(Ordinary share (Preference share (Other class	es) N/A	-		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(840,000)				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

Submitted by: Fung Ching Man, Ada

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.