

## Monthly Return of Equity Issuer on Movements in Securities

	For the month ended (dd/mm/yyyy) :	30/06/2012
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	COL Capital Limited	
Date Submitted	03/07/2012	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00383</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value ( <i>HKD</i> )	Authorised share capital (HKD)
Balance at close of preceding month	30,000,000,000	0.01	300,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	30,000,000,000	0.01	300,000,000.00
(2) Stock code : <u>N/A</u> Descrip	ption :	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

## 2. Preference Shares

Stock code :	Stock code : <u>N/A</u> Description :		N/A		
		No. of pret share	ference (1	value State rency)	Authorised share capital (State currency)
Balance at close of	preceding mor	nth N/A	<u> </u>	N/A	N/A
Increase/(decrease)		N/A	<u>.                                    </u>	_	N/A
Balance at close of t	the month	N/A	<u> </u>	N/A	N/A

## 3. Other Classes of Shares

Stock code : N/A Descr	iption :	N/A			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	<b>N/A</b>	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	<u>N/A</u>	N/A	N/A		

Total authorised share capital at the end of the month (*HKD*) : 300,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	546,522,697	N/A	N/A	N/A
Increase/ (decrease) during the month	(1,084,000)	N/A	N/A	N/A
Balance at close of the month	545,438,697	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares			ž			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
shares						
(Note 1)						
2. N/A						
( / / )						
shares						
(Note 1)						
3. N/A						
5. N/A						
( / / )						
shares						
(Note 1)		$T_{\ell}$	otal A. (Ordin	ary charge)	N/A	
		П		nce shares)	N/A N/A	
				Other class)	N/A	
otal funds raised dur	ing the month	from exercise of		······,		
ptions (State currenc	y)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of N nominal value pr	ominal value a close of receding mont	du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )			_				
Subscription price EGM approval date (if applicable)			_				
(dd/mm/yyyy) <u>2. N/A</u>	( / /	)	_				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)	_				
<u>3.</u> N/A							
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_				
<u>4.</u> N/A							
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_				
		To	tal B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

For Main Board and GEM list Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)						d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date		· · · · · · · · · · · · · · · · ·				
(if applicable) (dd/mm/yyyy)) 2. N/A	( / / ) 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date		· · ·				
(if applicable) (dd/mm/yyyy) 3. N/A	( / / ) 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			nary shares) ence shares) Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
2. <u>IVA</u>	-	
3. N/A		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						NIL	NIL
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						NIL	NIL
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NU	NII
						NIL	NIL
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NU	NIT
						NIL	NIL

S. Serip dividend       At price : State currency       Class of shares issuable (/// / )         Issue and allottnent       (/// )       Issue and allottnent       (/// )         G. Repurchase of shares       Class of shares       Ordinary repurchased (Note 1)       NIL       NIL         6. Repurchase of shares       Class of shares       Ordinary repurchased (Note 1)       (1.084,000)         6. Repurchase of shares       Class of shares       (1.084,000)       NIL       NIL         7. Redemption of shares       Class of shares       (1.084,000)       NIL       NIL         7. Redemption of shares       Class of shares issuable (Mote 1)       NIL       NIL       NIL         8. Consideration issue At price : State (Unrency)       Issue and allottnent ((// / ))       (// / )       NIL       NIL         8. Consideration issue At price : State (Unrency)       Issue and allottnent ((// / ))       (// / )       NIL       NIL		Type of Issue	I	For Main Boar	rd and GEM liste No. of new shares of issuer issued during the month pursuant thereto	d issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ $(///)$ G. Repurchase of shares       Class of shares       Ordinary         G. Repurchase of shares       Cancellation date : $(18/06/2012)$ $(1.084,000)$ AGM approval date: $(///)$ $(1.084,000)$ NIL       NIL         7. Redemption of shares       Class of shares $(1.084,000)$ $(1.084,000)$ 7. Redemption of shares       Class of shares $(///)$ $(1.084,000)$ 8. Consideration issue       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ $(///)$ 8. Consideration issue       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ $(///)$ 8. Consideration issue       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ $(///)$ 8. Consideration issue       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ $(///)$ 9. GM approval date: $(///)$ $(///)$ $(///)$ $(///)$ $(///)$ 9. Class of shares issuable $(///)$ $(///)$ $(///)$ $(///)$ $(///)$						
3. Schpulvidend       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       NIL       NIL         6. Repurchase of shares       Class of shares Ordinary repurchased (Note 1)       (1,084,000)         6. Repurchase of shares       Cancellation date : (18/06/2012) (1,084,000)       (1,084,000)         7. Redemption of shares       Class of shares redecmed (Note 1)       NIL         7. Redemption of shares       Class of shares			(Note 1)			
Image: Class of shares of shares of shares       NIL       NIL       NIL         6. Repurchase of shares       Class of shares $(Note 1)$ (1.084,000)         6. Repurchase of shares       Cancellation date :       (18/06/2012)       (1.084,000)         AGM approval date:       (10/11/2011)       (1.084,000)       NIL         (1.084,000)       Class of shares	5.	Scrip dividend		(//)		
6. Repurchase of shares       Cancellation date : (18/06/2012) (1,084,000) (10,084,000) (10,084,000)         AGM approval date: (30/11/2011) (10,084,000)       NIL (1,084,000)         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (1/1/2)         8. Consideration issue At price : State currency       Class of shares issuable (1/1/2)         8. Consideration issue At price : State (1/1/2)       Issue and allotment (1/1/2)         8. Consideration issue At price : State (1/2)       Issue and allotment (1/1/2)         9. Class of shares issuable (1/1/2)       Issue and allotment (1/1/2)         9. Class of shares issuable (1/1/2)       Issue and allotment (1/1/2)         9. Class of shares issuable (1/1/2)       Issue and allotment (1/1/2)         9. Class of shares issuable (1/1/2)       Issue and allotment (1/1/2)         9. Class of shares issuable (1/1/2)       Issue and allotment (1/1/2)         9. Class of shares issuable (1/1/2)       Issue and allotment (1/1/2)         9. Class of shares issuable (1/1/2)       Issue and allotment (1/1/2)         9. Class of shares issuable (1/1/2)       Issue and allotment (1/1/2)         9. Class of shares issuable (1/1/2)       Issue and allotment (1/1/2)         9. Class of shares issuable (1/1/2)       Issue and allotment (1/1/2)         9. Class of shares issue and allotment (1/1/2)<			EGM approval date:	( / / )	NIL	NIL
6. Repurchase of shares       Cancellation date : (18/06/2012) (1,084,000) (10,084,000) (10,084,000)         AGM approval date: (30/11/2011) (10,084,000)       NIL (1,084,000)         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares (1/1/2)         8. Consideration issue At price : State currency       Class of shares issuable (1/1/2)         8. Consideration issue At price : State (1/1/2)       Issue and allotment (1/1/2)         8. Consideration issue At price : State (1/2)       Issue and allotment (1/1/2)         9. Class of shares issuable (1/1/2)       Issue and allotment (1/1/2)         9. Class of shares issuable (1/1/2)       Issue and allotment (1/1/2)         9. Class of shares issuable (1/1/2)       Issue and allotment (1/1/2)         9. Class of shares issuable (1/1/2)       Issue and allotment (1/1/2)         9. Class of shares issuable (1/1/2)       Issue and allotment (1/1/2)         9. Class of shares issuable (1/1/2)       Issue and allotment (1/1/2)         9. Class of shares issuable (1/1/2)       Issue and allotment (1/1/2)         9. Class of shares issuable (1/1/2)       Issue and allotment (1/1/2)         9. Class of shares issuable (1/1/2)       Issue and allotment (1/1/2)         9. Class of shares issuable (1/1/2)       Issue and allotment (1/1/2)         9. Class of shares issue and allotment (1/1/2)<						
Shares       (dd/mm/yyyy)       (1,004,000)         AGM approval date:       (30/11/2011)         (dd/mm/yyyy)       (1,084,000)         (1,084,000)       (1,084,000)         7. Redemption of shares       Class of shares — redeemed (Note 1)         7. Redemption of shares       (/ / )         (dd/mm/yyyy)       EGM approval date:         (/ / )       (/ / )         (dd/mm/yyyy)       NIL         8. Consideration issue At price:       State currency         Issue and allotment date:       (/ / )         Issue and allotment date:       (/ / )         (dd/mm/yyyy)       EGM approval date:         (Nite 1)       Issue and allotment date:         (dd/mm/yyyy)       EGM approval date:         (// / )       Issue and allotment date:         (// / )       EGM approval date:				Ordinary		
Addw approval date: $(dd/mm/yyyy)$	6.			(18/06/2012)	(1,084,000)	
Image: consideration issue At price :       State currency       Image: consideration issue At price :       Image: consideration issue At price :       State currency       Image: consideration issue At price :       Image: consideration issue At price :       State currency       Image: consideration issue At price :       Image: consis price :       Image: considerati				(30/11/2011)		NTT
redeemed (Note 1)         7. Redemption of shares         Redemption date : $(///)$ (dd/mm/yyy)         EGM approval date: $(///)$ (dd/mm/yyyy)         NIL       NIL         NIL       NIL         8. Consideration issue At price :       State currency         Issue and allotment date : $(///)$ Issue and allotment date : $(///)$ EGM approval date: $(///)$ Bapproval date: $(///)$ EGM approval date: $(///)$					(1,084,000)	
shares ' (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) NIL NIL NIL NIL 8. Consideration issue At price : State currency  EGM approval date: ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) EGM approval date: ( / / ) EGM approval date: ( / / )						
Bown approval date:       (dd/mm/yyyy)         NIL       NIL	7.		Redemption date : (dd/mm/yyyy)	(//)		
8. Consideration issue At price : State currency       Class of shares issuable         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: ( / / )       ( / / )				( / / )	N 177	NTT
8. Consideration issue At price : State currency ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)					NIL	NIL
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)						
(dd/mm/yyyy)	8.	Consideration issue		( / / )		
<u>NIL</u> <u>NIL</u>				( / / )		
					NIL	NIL

				For Main Boa	Board and GEM listed issuers		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
9.	Capital reorganisation		Class of shares issuabl ( <i>Note 1</i> ) Issue and allotment	le			
	Teorganisation		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//)	NIL	NIL	
10.	Other (Please specify)	At price : State	Class of shares issuabl ( <i>Note 1</i> ) — Issue and allotment date : (dd/mm/yyyy)	le			
			EGM approval date: (dd/mm/yyyy)	( / / )	NIL	NIL	
			Total E. (1	(Ordinary share Preference share (Other classical)	es) N/A		

tal increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		(1,084,000)				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

Submitted by: Fung Ching Man, Ada

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.