

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/09/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	COL Capital Limited
Date Submitted	03/10/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>00383</u> Descrip	otion : Ordinary S	Shares		
	No. of ordinary shares	Par value (<i>HKD</i>)	Authorised share capital (HKD)	
Balance at close of preceding month	30,000,000,000	0.01	300,000,000.00	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	30,000,000,000	0.01	300,000,000.00	
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

2. Preference Shares

Stock code :	N/A De	scription :	ion : <u>N/A</u>		
		No. of preferend shares	Par value ce (State currency)	Authorised share capital (State currency)	
Balance at close of	preceding month	n <u>N/A</u>	N/A	N/A	
Increase/(decrease)		N/A		N/A	
Balance at close of t	the month	N/A	<u>N/A</u>	N/A	

3. Other Classes of Shares

Stock code : N/A Descr	iption :	N/A	L
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	<u>N/A</u> N/A	
Increase/(decrease)	N/A		N/A
Balance at close of the month	<u>N/A</u>	N/A	N/A

Total authorised share capital at the end of the month (*HKD*) : 300,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
_	(1)	(2)	shares	of shares		
Balance at close of preceding month	542,962,697	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	542,962,697	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM			Issuer)		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and — class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Grantea	Encreised	Cuncenteu	Lupsed		
(/ /)						
shares						
(Note 1)						
2. N/A						
2. N/A						
shares						
(Note 1)		,				
3. N/A						
shares						
(Note 1)						
(1)010 1)		Тс	otal A. (Ordin	ary shares)	N/A	
		-		nce shares)	N/A	
				Other class)	N/A	
otal funds raised dur	ing the month	from exercise o		,		
ptions (State currenc	y)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal val close of preceding m	du du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>2. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>4.</u> N/A							
Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.		nary shares) ence shares)	N/A N/A	-
					(Other class)		

Commentibles (i.e. Commentible i	nte Chenne of the l			For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
<u>1. N/A</u>							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy))	(/ /)						
2. N/A	(' ')						
2. 1011							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)						
3. N/A							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	(/ /)						
4. N/A	· · ·						
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)						
			Total C. (Ordin		N/A	-	
				ence shares)	N/A	-	
			()	Other class)	N/A	-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
2. <u>IVA</u>		
(/ /) shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
	N 7/A	
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)		

Type of Issue Ine month I. Rights issue At price : State currency Issue and alforment (///) I. Rights issue At price : State currency Issue and alforment (///) I. Rights issue At price : State currency Issue and alforment (///) I. Rights issue At price : State currency Class of shares issuable (///) I. Open offer At price : State currency Issue and allotment (///) I. Sue and allot offer At price : State currency Issue and allotment (///) I. Bacing At price : State currency Issue and allotment (///) I. Placing At price : State currency Issue and allotment (///) I. Bonus issue Class of shares issuable (///) NIL I. Bonus issue Class of shares issuable (////) INIL I. Bonus issue Issue and allotment (///) Issue and allotment (///) I. Bonus issue Issue and allotment (///) Issue and allotment (///) I. Bonus issue Issue and allotment (///) Issue and allotment (///) I. Bonus issue Issue and allotment (///) Issue and allotment (///) I. Bonus issue Issue and allotment (////) Issue and allotment (///)			Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
1. Rights issue At price : State currency Issue and allotment (///) Issue and allotment (///) (///) Gas of shares issuable (///) NIL NIL		Type of Issue						the month
1. Rights issue currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) NIL NIL 2. Open offer At price : State Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Bonus issue At price : State Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) NIL NIL NIL NIL NIL NIL NIL NIL 3. Placing At price : State Issue and allotment (/ /) NIL NIL 4. Bonus issue Class of shares issuable								
(dd/mm/yyyy) = NIL = NIL (dd/mm/yyyy) = NIL = NIL (dd/mm/yyyy) = NIL = NIL (Note 1) = Class of shares issuable = (///) date: (dd/mm/yyyy) = CGM approval date: (//) (dd/mm/yyyy) = NIL = NIL = NIL (Note 1) = NIL =	1.	Rights issue	At price : State currency		(/ /)		
NIL NIL NIL 2. Open offer At price : State currency Issue and allotment (/ /) 2. Open offer At price : State currency Issue and allotment (/ /) 3. Placing At price : State currency Class of shares issuable (// /) NIL NIL 3. Placing At price : State currency Issue and allotment (/ /) NIL NIL 4. Bonus issue Class of shares issuable (// Nore l) NIL NIL NIL NIL 4. Bonus issue Issue and allotment (// /) Issue and allotment (// /) (/ /) NIL NIL					(/ /)		
2. Open offer At price : State currency Issue and allotment date : $(1 / 1)$ 2. Open offer At price : State currency Issue and allotment date : $(1 / 1)$ 3. Placing At price : State currency Class of shares issuable (1 / 1) 3. Placing At price : State currency Issue and allotment date : $(1 / 1)$ 4. Bonus issue Class of shares issuable (Intervention of shares issuable date : $(1 / 1)$ Issue and allotment date : $(1 / 1)$ 4. Bonus issue Issue and allotment date : $(1 / 1)$ Issue and allotment date : $(1 / 1)$ EGM approval date : $(1 / 1)$ Issue and allotment date : $(1 / 1)$ Issue and allotment date : $(1 / 1)$ 4. Bonus issue Issue and allotment (1 / 1) Issue and allotment date : $(1 / 1)$							NIL	NIL
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(//)$ EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(//)$ (d/mm/yyyy) NIL NIL 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(//)$ date : (dd/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) NIL NIL At price : $\frac{State}{currency}$ Issue and allotment $(//)$ date : (dd/mm/yyyy) EGM approval date: $(//)$ (//) date : (dd/mm/yyyy) EGM approval date: $(//)$ date : (dd/mm/yyyy)								
EGM approval date: (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) NIL NIL NIL NIL NIL NIL NIL NIL Class of shares issuable (//) EGM approval date: (//) (d/mm/yyyy) NIL NIL NIL NIL (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) (d/mm/yyyy) (d/mm/yyyy) (d/mm/yyyy) (d/mm/yyyy)	2.	Open offer	At price : State	Issue and allotment	(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) $\frac{(I)}{(I)}$ Issue and allotment (/ /) $\frac{(I)}{(I)}$ EGM approval date: (/ /) $\frac{(I)}{(I)}$ NIL NIL $\frac{(I)}{(I)}$ Sum and allotment (/ /) $\frac{(I)}{(I)}$ Issue and allotment (/ /) $\frac{(I)}{(I)}$ EGM approval date: (/ /) $\frac{(I)}{(I)}$ EGM approval date: (/ /) $\frac{(I)}{(I)}$ Issue and allotment (/ /) $\frac{(I)}{(I)}$ EGM approval date: (/ /)				EGM approval date:	(/ /)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Issue and allotment (/ /) NIL NIL 4. Bonus issue Class of shares issuable (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /)							<u> </u>	NIL
atter of currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) NIL NIL NIL Vision NIL NIL NIL Vision NIL NIL NIL								
Image: Start approval date: (dd/mm/yyyy) NIL NIL NIL NIL Image: Start approval date: (///) Image: Start approval date: (////)	3.	Placing		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
4. Bonus issue Class of shares issuable					(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							NIL	NIL
4. Bonus issue								
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	(/ /)		
<u>NIL</u> <u>NIL</u>				EGM approval date:	(/ /)		
							NIL	NIL

Other Movements in Issued Share Capital

	Type of Issue		I	⊰or Main	Boa	rd and GEM liste No. of new shares of issuer issued during the month pursuant thereto	No. of new
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State		(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
						- INIL	

				For Main Boar	For Main Board and GEM listed issuers		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
9.	Capital reorganisation		Class of shares issuab (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ole (/ /) (/ /)	NIL	NIL	
10.	Other (Please specify)	At price : State	Class of shares issuab (<i>Note 1</i>) — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ole (/ /) (/ /)	NIL	NIL	
			Total E. ((Ordinary share (Preference share (Other clas	s) N/A		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

Submitted by: Fung Ching Man, Ada

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.