COL Capital Limited
(Incorporated in Bermuda with limited liability)
(Stock Code: 383)

CLARIFICATION ANNOUNCEMENT
NOTICE OF THE ANNUAL GENERAL MEETING

Reference is made to the notice of annual general meeting of COL Capital Limited (the "**Company**") (the "**Notice**") and also the Notice as set out in the circular of the Company both dated 30 October 2012 relating to the annual general meeting of the Company to be held on 29 November 2012.

The Company wishes to clarify that, due to inadvertent typographical mistake, Ordinary Resolution No. 4 (iii) of the Notice should be read as:

"**THAT** conditional upon the passing of Ordinary Resolutions Nos. 4 (i) and 4 (ii) above, the general mandate granted to the Directors to exercise the powers of the Company to allot, issue and deal with additional shares in the share capital of the Company pursuant to Ordinary Resolution No. 4 (ii) above be and is hereby extended by the addition thereto of an amount representing the aggregate nominal amount of issued share capital of the Company repurchased by the Company under the authority granted pursuant to the Ordinary Resolution No. 4 (i) above, provided that such amount shall not exceed ten per cent. (10%) of the aggregate nominal amount of the issued share capital of the Company at the date of passing this Resolution.".

Save as the aforementioned, all other aspects of the Notice shall remain unchanged.

By Order of the Board
COL Capital Limited
Chong Sok Un
Chairman

Hong Kong, 13 November 2012

As at the date of this announcement, the Board comprises Ms. Chong Sok Un (Chairman), Dato' Wong Peng Chong and Mr. Kong Muk Yin as Executive Directors; and Mr. Lau Siu Ki, Mr. Ma Wah Yan and Mr. Zhang Jian as Independent Non-Executive Directors.