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COL Capital Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 383)

FIFTH SUPPLEMENTAL AGREEMENT IN RELATION TO FURTHER EXTENSION OF REPAYMENT DATE

The Board announces that on 30 May 2013 (after trading hours), the Lender and the Borrower entered into the Fifth Supplemental Agreement pursuant to which the parties agreed to further extend the repayment date under the Loan Agreement as amended by the Supplemental Agreement, the Second Supplemental Agreement, the Third Supplemental Agreement and the Fourth Supplemental Agreement from 6 May 2013 to 6 May 2014 and to vary with effect from 6 May 2013 the interest rate applicable to the Loan under the Loan Agreement from 12% per annum to 20% per annum.

Save as amended by the Fifth Supplemental Agreement, all other terms and conditions of the Loan Agreement as amended by the Supplemental Agreement, the Second Supplemental Agreement, the Third Supplemental Agreement and the Fourth Supplemental Agreement remain unchanged.

This announcement is made by the Board pursuant to Inside Information Provisions under Part XIVA of the Securities and Future Ordinance (Cap. 571 of the Laws of Hong Kong), Rule 13.09(2) and Rule 14.36 of the Listing Rules.

References are made to the announcements of the Company dated 4 August 2011, 3 August 2012, 3 September 2012, 3 October 2012 and 5 November 2012 in relation to the Loan Agreement, the Supplemental Agreement, the Second Supplemental Agreement, the Third Supplemental Agreement and the Fourth Supplemental Agreement (the “**Announcements**”). Unless otherwise stated, definitions used in the Announcements shall have the same meanings when used in this announcement.

THE FIFTH SUPPLEMENTAL AGREEMENT

The Board announces that on 30 May 2013 (after trading hours), the Lender and the Borrower entered into the fifth supplemental agreement (the “**Fifth Supplemental Agreement**”) pursuant to which the parties agreed to further extend the repayment date under the Loan Agreement as amended by the Supplemental Agreement, the Second Supplemental Agreement, the Third Supplemental Agreement and the Fourth Supplemental Agreement from 6 May 2013 to 6 May 2014 and to vary with effect from 6 May 2013 the interest rate applicable to the Loan under the Loan Agreement from 12% per annum to 20% per annum.

The terms of the Fifth Supplemental Agreement were arrived between the parties after arm's length negotiation. The provision of the Loan is a transaction carried out as part of the ordinary and usual course of business activities of the Group. The Lender, as a licensed money lender, will continue to receive interest income from the Borrower for the extension period. In view of punctual payment of interests by the Borrower, the Directors consider that the extension of repayment date under the Fifth Supplemental Agreement is fair, reasonable, and beneficial to the Company and are in the interests of its shareholders as a whole. Save as amended by the Fifth Supplemental Agreement, all other terms and conditions of the Loan Agreement as amended by the Supplemental Agreement, the Second Supplemental Agreement, the Third Supplemental Agreement and the Fourth Supplemental Agreement remain unchanged.

By Order of the Board
COL Capital Limited
Chong Sok Un
Chairman

Hong Kong, 30 May 2013

As at the date of this announcement, the Board comprises Ms. Chong Sok Un (Chairman), Dato' Wong Peng Chong and Mr. Kong Muk Yin as Executive Directors; and Mr. Lau Siu Ki, Mr. Ma Wah Yan and Mr. Zhang Jian as Independent Non-Executive Directors.