

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	COL Capital Limited
Date Submitted	03/06/2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00383</u> Descrij	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (<i>HKD</i>)	Authorised share capital (HKD)
Balance at close of preceding month	30,000,000,000	0.01	300,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	30,000,000,000	0.01	300,000,000.00
(2) Stock code : <u>N/A</u> Descrip	ption :	N/A	<u> </u>
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares

Stock code :	N/A	_Description :		<u> </u>	
		•	reference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding m	nonth N	/A	N/A	N/A
Increase/(decrease)		N	/A		N/A
Balance at close of	the month	N	/A	<u>N/A</u>	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	N/A

Total authorised share capital at the end of the month (*HKD*) : **300,000,000.00**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
_	(1)	(2)	shares	of shares
Balance at close of preceding month	542,262,697	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month –	542,262,697	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Granieu	Exercised	Cancelled	Lapseu		
1. IV/A						
(/ /) shares						
(Note 1)						
2. N/A						
(/ /) shares						
(Note 1)						
3. N/A						
(/ /) shares						
(Note 1)		 Tr	otal A. (Ordin	ary shares)	N/A	
		10		nce shares)	N/A N/A	
				Other class)	N/A N/A	
Cotal funds raised dur	ing the month	from exercise o		- mer eruss)	11/12	
options (State currenc			/1	N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	 - - -			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		 - -			
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)	-			
Class of shares					
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
	Tota	(Prefere	nary shares) ence shares) Other class)		-

Convertibles (i.e. Convertible i	nto Shores of the l	an which are to		For Main Board and GEM listed issuers				
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
1. N/A								
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)							
Stock code (if listed)								
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)								
(dd/mm/yyyy) 3. N/A	(/ /) 							
Stock code (if listed)		·						
issuable (<i>Note 1</i>) Subscription price EGM approval date								
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)							
Stock code (if listed) Class of shares issuable (Note 1)								
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)							
_		,		nary shares) ence shares) Other class)	N/A N/A N/A	-		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including ECM approval data (dd/mm/uuuu)	the month pursuant thereto	issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. N/A		
	-	
shares (Note 1)		
2. N/A		
2. <u>INA</u>	-	
shares (Note 1)		
3. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	ner Movements in Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment	(/ /)		
1.	Rights issue	currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
2.	Open offer	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL

	Type of Issue		I	For Main 1	Boa	rd and GEM liste No. of new shares of issuer issued during the month pursuant thereto	d issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Class of shares repurchased (<i>Note 1</i>)	Ordina	<u>ry</u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL

				For Main Boar	For Main Board and GEM listed issuers		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
9.	Capital reorganisation		Class of shares issuat (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ole (/ /) (/ /)	NIL	NIL	
10.	Other (Please specify)	At price : State	Class of shares issuab (<i>Note 1</i>) – Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ble (/ /) (/ /)	NIL	NIL	
			Total E.	(Ordinary share) (Preference share) (Other class)	es) N/A		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

Submitted by: Fung Ching Man, Ada

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.