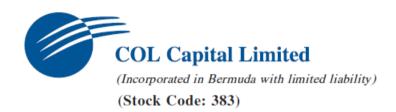
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THIRD SUPPLEMENTAL AGREEMENT IN RELATION TO EXTENSION OF REPAYMENT DATE

On 9 January 2014, the Lender entered into a Third Supplemental Agreement with the Borrower and T&M Holdings under the Loan Agreement, pursuant to which the Lender agreed to extend the repayment date under the Loan Agreement as amended by the Supplemental Agreement and the Second Supplemental Agreement from 25 November 2013 to 26 May 2014. Save as amended by the Third Supplemental Agreement, all other terms and conditions of the Loan Agreement as amended by the Supplemental Agreement and the Second Supplemental Agreement remain unchanged.

This announcement is made by the board of Directors pursuant to Rule 13.09 and Rule 14.36 of the Listing Rules.

Unless otherwise stated, definitions used in the announcements of the Company dated 22 June 2011, 25 May 2012 and 15 July 2013 respectively ("Announcements") shall have the same meanings when used in this announcement.

References are made to the Announcements whereby the Lender, an indirect wholly-owned subsidiary of the Company, entered into the Loan Agreement dated 22 June 2011 with the Borrower ("Loan Agreement"), as amended by the Supplemental Agreement and the Second Supplemental Agreement, pursuant to which the Lender has lent to the Borrower a loan facility of principal amount of Hong Kong Dollar equivalent of US\$3,200,265.11 (approximately HK\$24.96 million) for a term up to 25 November 2013 ("Loan"). The Loan is secured by the Pledge Agreement.

THE THIRD SUPPLEMENTAL AGREEMENT

On 9 January 2014, the Lender entered into a third supplemental agreement ("Third Supplemental Agreement") with the Borrower and T&M Holdings under the Loan Agreement, pursuant to which the Lender agreed to extend the repayment date under the Loan Agreement as amended by the Supplemental Agreement and the Second Supplemental Agreement from 25 November 2013 to 26 May 2014. The terms of the Third Supplemental Agreement were arrived between the parties after arm's length negotiation.

The provision of the Loan is a transaction carried out as part of the ordinary and usual course of business activities of the Group. The Lender, as a licensed money lender, will continue to receive interest income from the Borrower for the extension period. The Directors consider that the above-mentioned amendments under the Loan Agreement are fair and reasonable and are in the interests of the Company and its shareholders as a whole. Save as amended by the Third Supplemental Agreement, all other terms and conditions of the Loan Agreement as amended by the Supplemental Agreement and the Second Supplemental Agreement remain unchanged.

By Order of the Board of COL Capital Limited Chong Sok Un Chairman

Hong Kong, 9 January 2014

As at the date of this announcement, the Board comprises Ms. Chong Sok Un (Chairman), Dato' Wong Peng Chong and Mr. Kong Muk Yin as Executive Directors; Mr. Lau Siu Ki, Mr. Ma Wah Yan and Mr. Zhang Jian as Independent Non-Executive Directors.