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COL Capital Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 383)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the announcement of COL Capital Limited (the “Company”) dated 6 August 2014 (the “Announcement”) in respect of the Disposal. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as defined in the Announcement.

The Board is pleased to announce that Nuada Limited has been appointed as the Independent Financial Adviser to advise the Independent Board Committee and the Shareholders regarding the terms of the Disposal. The appointment of Nuada Limited has been approved by the Independent Board Committee.

The letter of advice from the Independent Financial Adviser regarding the terms of the Disposal will be included in the circular to be despatched to the Shareholders in due course.

By Order of the Board
COL Capital Limited
Chong Sok Un
Chairman

Hong Kong, 15 August 2014

As at the date of this announcement, the Board comprises Ms. Chong Sok Un (Chairman), Dato' Wong Peng Chong and Mr. Kong Muk Yin as Executive Directors; and Mr. Lau Siu Ki, Mr. Ma Wah Yan and Mr. Zhang Jian as Independent Non-Executive Directors.