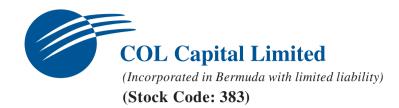
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## FURTHER DELAY IN DESPATCH OF CIRCULAR IN RESPECT OF DISCLOSEABLE TRANSACTION AND CONNECTED TRANSACTION THE ACQUISITION OF EQUITY INTEREST IN

## YANGPU ZHAOHE INDUSTRIAL CO. LTD.

Reference is made to the announcement of COL Capital Limited (the "Company") dated 24 September 2014 in respect of the acquisition of an equity interest in Yangpu Zhaohe Industrial Co. Ltd. and the Company's announcement dated 15 October 2014 and the Company's announcement dated 20 October 2014 in relation to a delay in the despatch of Circular of the Company (the "Announcements"). Unless otherwise stated, capitalized terms used herein shall have the same meanings as defined in the Announcements.

As stated in the announcement dated 20 October 2014, the despatch date of the Circular was extended from 17 October 2014 to 30 November 2014.

The Company will further extend the despatch date of the Circular to 2 January 2015, being the expected date of the despatch of the circular relating to the Disposal (as defined in the Company's announcement dated 6 August 2014 relating to the disposal of 6,052 shares in the share capital of Exceptional Talent Limited). The reason being that the independent financial adviser has indicated that given the Disposal is conditional upon the Transaction (as defined in the Company's announcement dated 24 September 2014 relating to the acquisition of a 10.2% interest in the registered capital of Yangpu Zhaohe Industrial Co. Ltd.), that it would be more meaningful for their two opinions on the Transaction and Disposal to be interlinked, accordingly, since the circular for the Disposal has been further delayed, additional time is required for the independent financial adviser to opine on the Transaction and the Disposal together. As such, the Company will further extend the despatch date of the Circular from 30 November 2014 to 2 January 2015 which is the expected date of despatch of the circular relating to the Disposal.

The Stock Exchange has granted to the Company a waiver from strict compliance with Rule 14A.47 of the Listing Rules such that the despatch date of the Circular will be delayed to a date on or before 2 January 2015.

By Order of the Board COL Capital Limited Chong Sok Un Chairman

Hong Kong, 1 December 2014

As at the date of this announcement, the Board comprises Ms. Chong Sok Un (Chairman), Dato' Wong Peng Chong and Mr. Kong Muk Yin as Executive Directors; and Mr. Lau Siu Ki, Mr. Ma Wah Yan and Mr. Zhang Jian as Independent Non-Executive Directors.