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COL Capital Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 383)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the shareholders of the Company and potential investors that based on its preliminary review on the relevant unaudited consolidated management accounts of the Group for the six months ended 31 December 2014, it is expected to record a loss attributable to shareholders for the six months ended 31 December 2014 as compared with the profit recorded in the corresponding period in 2013, mainly due to (i) the mark-to-market unrealized loss from investments held for trading and derivative financial instruments, (ii) the share of loss of associates, net of impairment on interest in an associate and (iii) the loss from discontinuing operations in the PRC mainly due to increase in finance cost and tax charge which were partially off-set by (iv) the gain on distribution in specie of shares of an associate.

Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.

This announcement is made by COL Capital Limited (the “Company”, together with its subsidiaries, collectively the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the “SFO”).

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that based on its preliminary review on the relevant unaudited consolidated management accounts of the Group for the six months ended 31 December 2014, it is expected to record a loss attributable to shareholders for the six months ended 31 December 2014 as compared with the profit recorded in the corresponding period in 2013.

The Company considers that the expected loss attributable to shareholders for the six months ended 31 December 2014 was mainly due to (i) the mark-to-market unrealized loss from investments held for trading and derivative financial instruments, (ii) the share of loss of associates, net of impairment on interest in an associate and (iii) the loss from discontinuing operations in the PRC mainly due to increase in finance cost and tax charge which were partially off-set by (iv) the gain on distribution in specie of shares of an associate, amid volatile financial markets underpinned by mounting concern on global economic recovery, geopolitical tension and collapse of commodity prices.

This profit warning announcement is only based on the preliminary review on the relevant unaudited consolidated management accounts of the Group for the six months ended 31 December 2014 and the information currently available, which is still in the process of review by the Company’s auditor. Shareholders of the Company and potential investors are advised to read carefully the interim results announcement of the Company for the six months ended 31 December 2014, which is expected to be released before the end of February 2015.

Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.

By Order of the Board
COL Capital Limited
Chong Sok Un
Chairman

Hong Kong, 30 January 2015

As at the date of this announcement, the Board comprises Ms. Chong Sok Un (Chairman), Dato’ Wong Peng Chong and Mr. Kong Muk Yin as Executive Directors; and Mr. Lau Siu Ki, Mr. Ma Wah Yan and Mr. Zhang Jian as Independent Non-Executive Directors.