

#### Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	COL Capital Limited	
Date Submitted	02/03/2015	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00383</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value ( <i>HKD</i> )	Authorised share capital (HKD)
Balance at close of preceding month	30,000,000,000	0.01	300,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	30,000,000,000	0.01	300,000,000.00
(2) Stock code : <u>N/A</u> Descrip	ption :	N/A	<u> </u>
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	<u>N/A</u>	N/A	N/A

# 2. Preference Shares

Stock code :	N/A Desc	ription :	N/A			
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of p	receding month	N/A	N/A	N/A		
Increase/(decrease)		N/A		N/A		
Balance at close of the	ne month	N/A	<u>N/A</u>	N/A		

#### 3. Other Classes of Shares

Stock code : N/A Descr	iption :	N/A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*HKD*) : 300,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	530,314,697	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	<u>N/A</u>		
Balance at close of the month	530,314,697	N/A	N/A	<u> </u>		

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM			Issuer)		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wovement dur	ing the month			
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / ) shares						
(Note 1)						
2. N/A						
( / / ) shares						
(Note 1)						
3. N/A						
( / / ) shares						
(Note 1)		To	otal A. (Ordin	ary shares)	N/A	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	from exercise of	of			
options (State currence	y)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)		-			
(dd/mm/yyyy)	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )	-			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
<u>4. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	,	 - -			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
	Tota	(Prefer	inary shares) rence shares) (Other class)	N/A N/A N/A	-

Commentibles (i.e. Commentible i	nte Chenne of the l			For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A	( ' ' )					
2. 1011						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	· · ·					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin		N/A	-
				ence shares)	N/A	-
			()	Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
2. <u>IVA</u>		
( / / ) shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
	<b>N</b> 7/A	
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)		

Type of Issue       Ine month         I. Rights issue       At price : State currency       Issue and alforment (///)         I. Rights issue       At price : State currency       Issue and alforment (///)         I. Rights issue       At price : State currency       Issue and alforment (///)         I. Rights issue       At price : State currency       Class of shares issuable (///)         I. Open offer       At price : State currency       Issue and allotment (///)         I. Sue and allot offer       At price : State currency       Issue and allotment (///)         I. Bacing       At price : State currency       Issue and allotment (///)         I. Placing       At price : State currency       Issue and allotment (///)         I. Bonus issue       Class of shares issuable (///)       NIL         I. Bonus issue       Class of shares issuable (////)       Int         I. Bonus issue       Issue and allotment (///)       Int         I. Bonus issue       Issue and allotment (///)       Issue and allotment (///)         I. Bonus issue       Issue and allotment (///)       Issue and allotment (///)         I. Bonus issue       Issue and allotment (///)       Issue and allotment (///)         I. Bonus issue       Issue and allotment (///)       Issue and allotment (////)			Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
1. Rights issue       At price : State currency       Issue and allotment (///)         Issue and allotment (///)       (///)         Gas of shares issuable (///)       NIL         NIL		Type of Issue						the month
1. Rights issue       currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       NIL       NIL         2. Open offer       At price : State       Issue and allotment       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         Bonus issue       At price : State       Issue and allotment       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )       NIL       NIL         NIL       NIL       NIL       NIL       NIL       NIL         3. Placing       At price : State       Issue and allotment       ( / / )       NIL       NIL         4. Bonus issue       Class of shares issuable								
(dd/mm/yyyy) = NIL = NIL (dd/mm/yyyy) = NIL = NIL (dd/mm/yyyy) = NIL = NIL (Note 1) = Class of shares issuable = (/// ) date: (dd/mm/yyyy) = CGM approval date: (// ) (dd/mm/yyyy) = NIL = NIL = NIL (Note 1) = NIL =	1.	Rights issue	At price : State currency		( / /	)		
NIL       NIL       NIL         2. Open offer       At price : State currency       Issue and allotment       ( / / )         2. Open offer       At price : State currency       Issue and allotment       ( / / )         3. Placing       At price : State currency       Class of shares issuable (// / )       NIL       NIL         3. Placing       At price : State currency       Issue and allotment       ( / / )       NIL       NIL         4. Bonus issue       Class of shares issuable (// Nore l)       NIL       NIL       NIL       NIL         4. Bonus issue       Issue and allotment (// / )       Issue and allotment (// / )       ( / / )       NIL       NIL					( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : $(1 / 1)$ 2. Open offer       At price : State currency       Issue and allotment date : $(1 / 1)$ 3. Placing       At price : State currency       Class of shares issuable (1 / 1)         3. Placing       At price : State currency       Issue and allotment date : $(1 / 1)$ 4. Bonus issue       Class of shares issuable (Intervention of shares issuable date : $(1 / 1)$ Issue and allotment date : $(1 / 1)$ 4. Bonus issue       Issue and allotment date : $(1 / 1)$ Issue and allotment date : $(1 / 1)$ Bonus issue       Issue and allotment date : $(1 / 1)$ Issue and allotment date : $(1 / 1)$ 4. Bonus issue       Issue and allotment date : $(1 / 1)$ Issue and allotment date : $(1 / 1)$							NIL	NIL
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(//)$ EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(//)$ (d/mm/yyyy) NIL NIL 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(//)$ date : (dd/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) NIL NIL At price : $\frac{State}{currency}$ Issue and allotment $(//)$ date : (dd/mm/yyyy) EGM approval date: $(//)$ (//) date : (dd/mm/yyyy) EGM approval date: $(//)$ date : (dd/mm/yyyy)								
EGM approval date: (//)  (d/mm/yyyy)  EGM approval date: (//)  (d/mm/yyyy)  NIL NIL  NIL NIL  NIL NIL  NIL NIL  Class of shares issuable  (//)  EGM approval date: (//)  (d/mm/yyyy)  NIL NIL  NIL NIL  (d/mm/yyyy)  EGM approval date: (//)  (d/mm/yyyy)  (d/mm/yyyy)  (d/mm/yyyy)  (d/mm/yyyy)  (d/mm/yyyy)	2.	Open offer	At price : State	Issue and allotment	( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment       ( / / ) $\frac{(I)}{(I)}$ Issue and allotment       ( / / ) $\frac{(I)}{(I)}$ EGM approval date:       ( / / ) $\frac{(I)}{(I)}$ NIL       NIL $\frac{(I)}{(I)}$ Sum and allotment       ( / / ) $\frac{(I)}{(I)}$ Issue and allotment       ( / / ) $\frac{(I)}{(I)}$ EGM approval date:       ( / / ) $\frac{(I)}{(I)}$ EGM approval date:       ( / / ) $\frac{(I)}{(I)}$ Issue and allotment       ( / / ) $\frac{(I)}{(I)}$ EGM approval date:       ( / / )				EGM approval date:	( / /	)		
3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       Issue and allotment ( / / )       NIL       NIL         4. Bonus issue       Class of shares issuable ( / / )       Issue and allotment ( / / )       Issue and allotment ( / / )         EGM approval date: ( / / )       Issue and allotment ( / / )       Issue and allotment ( / / )       Issue and allotment ( / / )         EGM approval date: ( / / )       Issue and allotment ( / / )       Issue and allotment ( / / )       Issue and allotment ( / / )							<u> </u>	NIL
atter of currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       NIL         NIL       NIL         Vision       NIL         NIL       NIL         Vision       NIL         NIL       NIL								
Image: Start approval date:       (dd/mm/yyyy)         NIL       NIL         NIL       NIL         Image: Start approval date:       (///)         Image: Start approval date:       (////)	3.	Placing		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
4. Bonus issue       Class of shares issuable					( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)							NIL	NIL
4. Bonus issue								
EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	( / /	)		
<u>NIL</u> <u>NIL</u>				EGM approval date:	( / /	)		
							NIL	NIL

### Other Movements in Issued Share Capital

	Type of Issue		H	For Main	<u>ı Boa</u>	rd and GEM liste No. of new shares of issuer issued during the month pursuant thereto	No. of new
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL
						1112	

				For Main Boar	For Main Board and GEM listed issuers		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
9.	Capital reorganisation		Class of shares issual ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ble ( / / ) ( / / )	NIL	NIL	
10.	Other (Please specify)	At price : State	Class of shares issual ( <i>Note 1</i> ) — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ble ( / / ) ( / / )	NIL	NIL	
			Total E.	(Ordinary share (Preference share (Other class	es) N/A		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: Fung Ching Man, Ada

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.