

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/03/2015</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	COL Capital Limited	
Date Submitted	01/04/2015	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00383</u> Descrip	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (<i>HKD</i>)	Authorised share capital (HKD)
Balance at close of preceding month	30,000,000,000	0.01	300,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	30,000,000,000	0.01	300,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption :	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares

Stock code :	N/A Desc	ription :	N/A			
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month		N/A	N/A	N/A		
Increase/(decrease)		N/A		N/A		
Balance at close of the	ne month	N/A	<u>N/A</u>	N/A		

3. Other Classes of Shares

Stock code : N/A Descr	iption :	N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

Total authorised share capital at the end of the month (*HKD*) : 300,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	530,314,697	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	<u>N/A</u>		
Balance at close of the month	530,314,697	N/A	N/A	<u> </u>		

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM			Issuer)		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wovement dur	ing the month			
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /) shares						
(Note 1)						
2. N/A						
(/ /) shares						
(Note 1)						
3. N/A						
(/ /) shares						
(Note 1)		To	otal A. (Ordin	ary shares)	N/A	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	from exercise of	of			
options (State currence	y)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)		-			
(dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	-			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
<u>4. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	,	 - -			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
	Tota	(Prefer	inary shares) rence shares) (Other class)	N/A N/A N/A	-

Commentibles (i.e. Commentible i	nte Chenne of the l			For Main Board	and GEM liste	d issuers
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	(' ')					
2. 1011						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	· · ·					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		N/A	-
				ence shares)	N/A	-
			()	Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
2. <u>IVA</u>		
(/ /) shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
	N 7/A	
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)		

Type of Issue Ine month I. Rights issue At price : State currency Issue and alforment (///) I. Rights issue At price : State currency Issue and alforment (///) I. Rights issue At price : State currency Issue and alforment (///) I. Rights issue At price : State currency Class of shares issuable (///) I. Open offer At price : State currency Issue and allotment (///) I. Sue and allot offer At price : State currency Issue and allotment (///) I. Bacing At price : State currency Issue and allotment (///) I. Placing At price : State currency Issue and allotment (///) I. Bonus issue Class of shares issuable (///) NIL I. Bonus issue Class of shares issuable (////) INIL I. Bonus issue Issue and allotment (///) Issue and allotment (///) I. Bonus issue Issue and allotment (///) Issue and allotment (///) I. Bonus issue Issue and allotment (///) Issue and allotment (///) I. Bonus issue Issue and allotment (///) Issue and allotment (///) I. Bonus issue Issue and allotment (////) Issue and allotment (///)			Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
1. Rights issue At price : State currency Issue and allotment (///) Issue and allotment (///) (///) Gas of shares issuable (///) NIL NIL		Type of Issue						the month
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NIL NIL NIL 2. Open offer At price : State currency Issue and allotment (/ /) 2. Open offer At price : State currency Issue and allotment (/ /) 3. Placing At price : State currency Class of shares issuable (// /) NIL NIL 3. Placing At price : State currency Issue and allotment (/ /) NIL NIL 4. Bonus issue Class of shares issuable (// Nore l) NIL NIL NIL NIL 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) (/ /) NIL NIL					(/ /)		
2. Open offer At price : State currency Issue and allotment date : $(1 / 1)$ 2. Open offer At price : State currency Issue and allotment date : $(1 / 1)$ 3. Placing At price : State currency Class of shares issuable (1 / 1) 3. Placing At price : State currency Issue and allotment date : $(1 / 1)$ 4. Bonus issue Class of shares issuable (Intervention of shares issuable date : $(1 / 1)$ Issue and allotment date : $(1 / 1)$ 4. Bonus issue Issue and allotment date : $(1 / 1)$ Issue and allotment date : $(1 / 1)$ Bonus issue Issue and allotment date : $(1 / 1)$ Issue and allotment date : $(1 / 1)$ 4. Bonus issue Issue and allotment date : $(1 / 1)$ Issue and allotment date : $(1 / 1)$							NIL	NIL
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(//)$ EGM approval date: $(d/mm/yyyy)$ EGM approval date: $(//)$ (d/mm/yyyy) NIL NIL 3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(//)$ date : (dd/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) NIL NIL At price : $\frac{State}{currency}$ Issue and allotment $(//)$ date : (dd/mm/yyyy) EGM approval date: $(//)$ (//) date : (dd/mm/yyyy) EGM approval date: $(//)$ date : (dd/mm/yyyy)								
EGM approval date: (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) NIL NIL NIL NIL NIL NIL NIL NIL Class of shares issuable (//) EGM approval date: (//) (d/mm/yyyy) NIL NIL NIL NIL (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) (d/mm/yyyy) (d/mm/yyyy) (d/mm/yyyy) (d/mm/yyyy)	2.	Open offer	At price : State	Issue and allotment	(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) $\frac{(I)}{(I)}$ Issue and allotment (/ /) $\frac{(I)}{(I)}$ EGM approval date: (/ /) $\frac{(I)}{(I)}$ NIL NIL $\frac{(I)}{(I)}$ Sum and allotment (/ /) $\frac{(I)}{(I)}$ Issue and allotment (/ /) $\frac{(I)}{(I)}$ EGM approval date: (/ /) $\frac{(I)}{(I)}$ EGM approval date: (/ /) $\frac{(I)}{(I)}$ Issue and allotment (/ /) $\frac{(I)}{(I)}$ EGM approval date: (/ /)				EGM approval date:	(/ /)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Issue and allotment (/ /) NIL NIL 4. Bonus issue Class of shares issuable (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /)							<u> </u>	NIL
atter of currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) NIL NIL NIL Vision NIL NIL NIL Vision NIL NIL NIL								
Image: Start approval date: (dd/mm/yyyy) NIL NIL NIL NIL Image: Start approval date: (///) Image: Start approval date: (////)	3.	Placing		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
4. Bonus issue Class of shares issuable					(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							NIL	NIL
4. Bonus issue								
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	(/ /)		
<u>NIL</u> <u>NIL</u>				EGM approval date:	(/ /)		
							NIL	NIL

Other Movements in Issued Share Capital

	Type of Issue		H	For Main	<u>ı Boa</u>	rd and GEM liste No. of new shares of issuer issued during the month pursuant thereto	No. of new
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
						1112	

				For Main Boar	rd and GEM liste	ed issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issual (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ole (/ /) (/ /)	NIL	NIL
10.	Other (Please specify)	At price : State currency	Class of shares issual (<i>Note 1</i>) — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ole (/ /) (/ /)	NIL	NIL
			Total E.	(Ordinary share (Preference share (Other clas	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Fung Ching Man, Ada

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.