

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/06/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	COL Capital Limited	
Date Submitted	07/07/2015	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00383</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	30,000,000,000	0.01	300,000,000.00
Increase/( <del>decrease</del> )	570,000,000,000 (Remark 1)		N/A
Balance at close of the month	600,000,000,000	0.0005 (Remark 1)	300,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	<u> </u>
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

## 2. Preference Shares

Stock code :	ock code : <u>N/A</u> Description :		: <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of	preceding month	N/A	N/A	N/A	
Increase/(decrease)		N/A		N/A	
Balance at close of	the month	N/A	N/A	N/A	

## 3. Other Classes of Shares

Stock code : N/A Descr	iption :	N/A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*HKD*) : 300,000,000.00

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	526,534,697	N/A	N/A	N/A
Increased / (decrease) during the month	(388,000)			
Increase/ (decrease) during the month	9,996,787,243 (Remark 1)	N/A	N/A	N/A
Balance at close of the				

N/A

N/A

## III. Details of Movements in Issued Share Capital

month

Share Options	(under Share	Option Schemes	of the Issuer)
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10,522,933,940

Particulars of share			Issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		1010 venient duri	ing the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)				·		
(Note 1)						
2 NI/A						
2. N/A						
( / / )						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)		_				
		Тс	otal A. (Ordin		N/A	
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised duri	ng the month	from exercise o	of			
options (State currency				N/A		

N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
2. N/A		-			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		 - -			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>4.</u> N/A					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		 - -			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
	Tota	(Prefer	inary shares) rence shares) (Other class)	N/A N/A N/A	-

Commentibles (i.e. Commentible i	For Main Board and GEM listed is ible into Shares of the Issuer which are to be Listed)					d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date		· · · · ·				
(if applicable) (dd/mm/yyyy))	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)	N/A N/A	-
				Other class)	N/A N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
shares (Note 1)		
2. <u>N/A</u>	-	
shares (Note 1)		
3. <u>N/A</u>	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
		(Note 1)				
1. Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					NIL	NIL
		Class of shares issuable ( <i>Note 1</i> )				
2. Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					NIL	NIL
		Class of shares issuable ( <i>Note 1</i> )				
3. Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					NIL	NIL
		Class of shares issuable ( <i>Note 1</i> )				
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					NIL	NIL

Other Movements in Issued Share Capital

shares of issue       shares of issue       issue       issue       which issue         Type of Issue       Class of shares issuable		For Main Board and GEM listed issuers						
S. Scrip dividend       At price : State currency       Issue and allotment (///)         S. Scrip dividend       At price : State currency       Issue and allotment date : (///)         G. Repurchase of shares       Class of shares Of (dd/mm/yyyy)       NIL         6. Repurchase of shares       Class of shares (02/06/2015) (388,000)         AGM approval date: (dd/mm/yyyy)       (02/06/2015) (388,000)         AGM approval date: (dd/mm/yyyy)       (03/12/2014)         7. Redemption of shares       Class of shares (1///)         8. Consideration issue At price : State currency       Issue and allotment (1///)         8. Consideration issue At price : State currency       Issue and allotment (1///)		Type of Issue				shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
S. Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / ) ( / / )       NIL       NIL         6. Repurchase of shares       Class of shares       Ordinary repurchased (Note 1)       (02/06/2015)       (388,000)         6. Repurchase of shares       Class of (dd/mm/yyyy)       (03/12/2014)								
6. Repurchase of shares       Cancellation date : (02/06/2015) (388,000)         AGM approval date: (dd/mm/yyyy)       (03/12/2014)	5.		( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date:			NIL	NIL	
shares $(dd/mm/yyy)$ $(02/06/2015)$ (388,000) AGM approval date: $(dd/mm/yyyy)$ $(03/12/2014)$ (388,000) 7. Redemption of shares				Ordinary	<u>v</u>			
$(dd/mm/yyyy) \qquad (03/12/2014) \qquad NII \qquad (388,000)$ $(1388,000) \qquad (388,000) \qquad (380,00) \qquad (388,000) \qquad (380,00) \qquad (380$	6.			(02/06/201	15)	(388,000)		
Redemption of shares       Class of shares redeemed (Note 1)         Redemption date : $(///)$ (dd/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       NIL         8. Consideration issue At price :       State currency         Issue and allotment date : $(///)$ Issue and allotment (dd/mm/yyyy)       Issue and allotment (dd/mm/yyyy)				(03/12/201	14)		NIL	
redeemed (Note 1)         7. Redemption of shares         Redemption date : $(///)$ (dd/mm/yyyy)         EGM approval date: $(///)$ (dd/mm/yyyy)         NIL       NIL         8. Consideration issue At price :       State currency         Issue and allotment date : $(///)$						(388,000)		
shares (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) NIL NII 8. Consideration issue At price : State currency — Issue and allotment ( / / ) EGM approval date: ( / / ) date : ( dd/mm/yyyy) EGM approval date: ( / / ) EGM approval date: ( / / )					_			
8. Consideration issue At price :       State currency       Class of shares issuable	7.			( / /	)			
8. Consideration issue At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)				( / /	)	NII.	NIL	
8. Consideration issue At price : State currency ( <i>Note 1</i> ) B. Consideration issue At price : State currency ( <i>Note 1</i> ) EGM approval date: (//) (d/mm/yyyy)								
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)					_			
(dd/mm/yyyy)	8.			( / /	)			
				( / /	)	NII	NII	

		For Main Board and GEM listed issuers					
		No. of new					
		shares of issu					
		issued during	the issuer				
		month pursua	int which may				
		thereto	be issued				
			pursuant thereto as				
			at close of				
	Type of Issue		the month				
	Type of Issue						
		Class of shares issuable					
		(Note 1)					
9.	Capital	Issue and allotment ( / / )					
	reorganisation	date : (dd/mm/yyyy)					
	-						
		EGM approval date: ( / / )					
		(dd/mm/yyyy)	N 111				
		NIL	NIL				
		Class of shares issuable_Ordinary					
		(Note 1)					
10							
10.	Share Subdivision (Please specify)	Effective date :					
	(riease specify)	(dd/mm/yyyy) (15/06/2015)					
		SGM approval date: (dd/mm/yyyy) (12/06/2015) 9.996.787.2					
		(dd/mm/yyyy) (12/06/2015) <u>9,996,787,2</u>	243 NIL				
	Total E. (Ordinary shares) <u>9,996,399,243</u>						
		(Preference shares) N/A (Other class) N/A					
		(Other class) N/A	<u> </u>				
L							

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	9,996,399 ,243 N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

(1) On 19 May 2015, the Company announced the subdivision of each issued and unissued share of par value of HK\$0.01 each in the share capital of the Company into twenty (20) subdivided shares of par value of HK\$0.0005 each (the "Share Subdivision"). The effective date of the Share Subdivision is on 15 June 2015.
(For more details, please refer to the announcement dated 19 May 2015 and the Circular dated 27 May 2015 issued by the Company)

Submitted by: Fung Ching Man, Ada

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.