

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/10/2016					
To : Hong Kong Exchanges a	ind Clea	ring Limited					
Name of Issuer China Medical & HealthCare Group Limited 01/11/2016							
Date Submitted	01/11/20	716					
I. Movements in Authorised S	Share Ca	apital					
1. Ordinary Shares							
(1) Stock code : <u>00383</u>	_Descrip	otion : Ordinary	Shares				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	g month	600,000,000,000	0.0005	300,000,000.00			
Increase/(decrease)		N/A		N/A			
Balance at close of the month	า	600,000,000,000	0.0005	300,000,000.00			
(2) Stock code : N/A	_Descrip	otion :	N/A	4			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	g month	N/A	N/A	N/A			
Increase/(decrease)	,	N/A		N/A			
Balance at close of the montl	า	N/A	N/A	N/A			

2. Preference Shares					
Stock code : N/A Descript	otion: N/A				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month_	N/A	N/A	N/A		
Increase/(decrease)	N/A	_	N/A		
Balance at close of the month _	N/A	N/A	N/A		
3. Other Classes of Shares					
O. Other Oldood of Ondred					
Stock code : N/A Descript	tion :	N/A			
	No. of other classes of shares		Authorised share capital		
Stock code : N/A Descript	No. of other classes of	Par value <i>(State</i>	Authorised share capital		
Stock code : N/A Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Stock code : N/A Descript  Balance at close of preceding month _	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency) N/A		

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	14,480,072,773	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	14,480,072,773	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed			NI. (	NI. C
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	1 1 1	`				
(dd/mm/yyyy) 2. N/A	( / /	)				
<u>Z. IV/A</u>						
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A	( / /	/				
				. <u></u>		
( / / ) Stock code (if listed)						
Class of shares						
Cubactintian price						
EGM approval date						
(if applicable)	1 1 1	`				
	( / /	)				
4. N/A						
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total B	(Ordina	ary shares)	N/A	
		IUIAI D		ice shares)	N/A N/A	_
			•	ther class)	N/A	_

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
	<u>—</u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A	<u></u>					
	<del>_</del> 					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	( / / )					
3. IN/A						
	<del></del>					
Stock code (if listed)			<del></del>			
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(					
4. N/A	( / / )					
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	, , , ,	T	otal C. (Ordina		N/A	_
				ce shares) ther class)	N/A N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	ing EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
I. NA	( / / ) shares (Note 1)		
2. <u>N/A</u>	( / / )		
3. <u>N/A</u>	shares (Note 1)		
	( / / ) shares (Note 1)  Total D. (Ordinary shares)	N/A	
	(Preference shares) (Other class)	N/A N/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/mm/yyyy)			NIL	NIL
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			NIL	NIL
				Class of shares issuable (Note 1)				
			State	Issue and allotment	( / /	)		
3.	Placing	At price :	currency	date : (dd/mm/yyyy)	( )	,		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiii/yyyy)			NIL	NIL_
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<b></b>	<b></b>
							NIL	NIL_
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	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)	, , ,	,		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>NIL</u>	NIL
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL
							IVIL	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(447.11117)			<u>NIL</u>	NIL
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							NIL	NIL

Type of Issue	No. of new No. of shares of share shares of share issuer issuer issued may during the issued month pursuant thereto close month month pursuant thereto close month month month thereto close month month month the month	es of which be ued uant as at of the
	Class of shares issuable (Note 1)	
9. Capital reorganisation	Issue and allotment ( / / ) date: (dd/mm/yyyy)	
	EGM approval date: ( / / ) (dd/mm/yyyy)  NIL	NIL
	Class of shares issuable (Note 1)	
10. Other (Please specify) At price : State currency	<ul> <li>Issue and allotment ( / / ) date: (dd/mm/yyyy)</li> </ul>	
	EGM approval date: ( / / ) (dd/mm/yyyy)NIL	NIL
	Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A	
Total increase / (decrease) in ordinary shares of	, , ,	
	(2) N/A	
Total increase / (decrease) in preference share	es during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of s E):	shares during the month (i.e. Total of A to N/A	
	vant figures under II above ("Movements in Issued Share	

Remarks (if any):
Submitted by: Fung Ching Man, Ada
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.