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## **China Medical & HealthCare Group Limited**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 383)**

### **SUPPLEMENTAL AGREEMENT IN RELATION TO THE LOAN AGREEMENT**

The Board announces that on 12 January 2017 (after trading hours), the Lender and the Borrower entered into the Supplemental Agreement pursuant to which the parties agreed to (i) extend the Repayment Date under the Loan Agreement from 23 December 2016 to 23 June 2017; (ii) amend the interest rate for the first interest period commencing on 23 December 2016 to the date falling one(1) month thereafter to 20.288% per annum and to 12% per annum for the remainder of the term; and (iii) no arrangement fee on the Loan.

This announcement is made by the board of Directors pursuant to Rule 13.09 and Rule 14.36 of the Listing Rules.

Unless otherwise stated, definitions used in the Company's announcement dated 23 December 2015 (the "Announcement") shall have the same meanings when used in this announcement.

The Board announces that on 12 January 2017 (after trading hours), the Lender and the Borrower entered into the supplemental agreement (the "Supplemental Agreement") pursuant to which the parties agreed to (i) extend the Repayment Date under the Loan Agreement from 23 December 2016 to 23 June 2017; (ii) amend the interest rate for the first interest period commencing on 23 December 2016 to the date falling one(1) month thereafter to 20.288% per annum and to 12% per annum for the remainder of the term; and (iii) no arrangement fee on the Loan. The terms of the Supplemental Agreement were arrived at between the parties after arm's length negotiation.

The Directors consider that the terms of the Supplemental Agreement are fair, reasonable and beneficial to the Company and are in the interests of the shareholders as a whole.

Save as disclosed herein, all other terms and conditions of the Loan Agreement remain unchanged.

By Order of the Board  
**China Medical & HealthCare Group Limited**  
**Dr. Lim Cheok Peng**  
*Chairman*

Hong Kong, 12 January 2017

*As at the date of this announcement, the Board comprises: –*

*Executive Directors*

*Ms. Chong Sok Un (Deputy Chairman), Dr. Jonathan Weiyan Seah (Chief Executive Officer), Dato' Wong Peng Chong and Mr. Kong Muk Yin*

*Non-Executive Directors*

*Dr. Lim Cheok Peng (Chairman) and Mr. Liao Feng*

*Independent Non-Executive Directors*

*Mr. Lau Siu Ki, Mr. Zhang Jian and Dr. Xia Xiaoning*