# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

30/06/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Medical & HealthCare Group Limited
Date Submitted	03/07/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00383</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	600,000,000,000	0.0005	300,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	600,000,000,000	0.0005	300,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	A
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	_Descript	ion :	N/A	/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of	of precedir	ig month	N/A	N/A	N/A		
Increase/(decreas	se)	_	N/A	-	N/A		
Balance at close o	of the mon	th	N/A	N/A	N/A		

### 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A	λ
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedir	ig month	N/A	N/A	N/A
Increase/(decrease	e)	_	N/A	-	N/A
Balance at close o	f the mon	th _	N/A	N/A	N/A

Total authorised share capital at the end of the month (*HKD*): \_\_\_\_\_\_300,000,000.00

#### II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	14,480,072,773	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	14,480,072,773	N/A	N/A	N/A		

#### III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes of	f the Issuer)			
Particulars of share option scheme including EGM	Movement durin	ig the month			No. of new shares of issuer which may be issued pursuant thereto as at close of	
approval date						the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
( / / )						
shares (Note 1)						
2. N/A						
( / / ) shares						
(Note 1)						
<u>3. N/A</u>						
( / / ) shares						
(Note 1)		Total	A. (Ordina	vrv shares)	N/A	
		10101	•	ce shares)	N/A	
,	<b>.</b>		•	ther class)	N/A	
Total funds raised d of options (State cu		nth from exercis	;e 	N/A		

Warrants to Issue Shares of the	Issuer which	are to be Liste	ed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
				·		
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
				·		
( / / )						
Stock code (if listed) Class of shares						
iccurchic (Note 1)						
Cube existing arise						
EGM approval date						
(if applicable)		)				
	( / /	)				
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
					/ .	
		Total		ry shares)		-
				ce shares)		-
			(Ut	her class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))						
2. N/A						
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	( / / )					
<u></u>	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
<u>4. N/A</u>	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )				N1/A	
			Total C. (Ordina (Preferen	ary shares) ce shares)		-
				ther class)		_

Any othe	r Agreements or	Arrangements	to Issue S	Shares of the	Issuer which	are to be L	isted, ind	cluding
Options (	other than under	Share Option	Schemes	)				

		No. of new shares of issuer issued during the month	No. of new shares of issuer which may be
		pursuant thereto	issued pursuant thereto as at close of
Full particulars in	ncluding EGM approval date (dd/mm/yyyy),		the month
if applicable, and	d class of shares issuable:		
1. N/A			
	( / / )		
	shares (Note 1)		· · ·
2. N/A			
	shares (Note 1)		
3. N/A			
J. <u>N/A</u>			
	( / / )		
	shares (Note 1)		
		<b>N</b> 1/A	
	Total D. (Ordinary shares)	N/A	
	(Preference shares) (Other class)	N/A N/A	
		IN/ <i>I</i> N	

shares of shares of issuer issuer whic issued may be during the issued month pursuant pursuant thereto as a	Ot	her Movements	in Issued Sha	are Capital					
Image: state currency issuable (Note 1)    Class of shares		Type of Issue						issuer issued during the month pursuant	issued pursuant thereto as at close of the
1. Rights issue    At price :    State currency    Issue and allotment date : (dd/mm/yyyy)    ( / / ) todate : (dd/mm/yyyy)      2. Open offer    At price :    State currency    Class of shares issuable (Note 1)    NIL    NIL      2. Open offer    At price :    State currency    Issue and allotment date : (dd/mm/yyyy)    ( / / ) ( / / )    NIL    NIL      3. Placing    At price :    State currency    Class of shares issuable (Note 1)    NIL    NIL      3. Placing    At price :    State currency    Issue and allotment (dd/mm/yyyy)    ( / / ) (dd/mm/yyyy)    NIL    NIL      4. Bonus issue    Class of shares issuable (Note 1)    Class of shares issuable (Note 1)    NIL    NIL      4. Bonus issue    EGM approval date:    ( / / ) (dd/mm/yyyy)    Issue and allotment ( / / )    ( / / ) ( dd/mm/yyyy)		Type of issue							
1. Nights issue    At price : currency    currency    date : (dd/mm/yyy)      EGM approval date:    ( / / )      (dd/mm/yyyy)									
2. Open offer    At price :    State currency    Class of shares	1.	Rights issue	At price :			( / /	)		
2. Open offer    At price :    State currency    Issue and allotment (//) (/) (//) (//) (//) (//) (//) (//)					EGM approval date: (dd/mm/yyyy)	( / /	)		
2. Open offer    At price :    State currency    Issue and allotment date : (d/mm/yyyy)    ( / / )      2. Open offer    At price :    State currency    Issue and allotment date : (d/mm/yyyy)    ( / / )      EGM approval date:    ( / / )    NIL    NIL    NIL      3. Placing    At price :    State currency    Issue and allotment date : (d/mm/yyyy)    ( / / )      3. Placing    At price :    State currency    Issue and allotment date : (d/mm/yyyy)    ( / / )      3. Placing    At price :    State currency    Issue and allotment date : ( / / )    ( / / )      4. Bonus issue    Class of shares issuable (Note 1)    Issue and allotment ( / / )    Issue and allotment ( / / )      4. Bonus issue    Issue and allotment ( / / )    Issue and allotment ( / / )    Issue and allotment ( / / )      4. Bonus issue    Issue and allotment ( / / )    Issue and allotment ( / / )    Issue and allotment ( / / )								NIL	NIL
2. Open offer    At price :    State									
EGM approval date:    ( / / )      (dd/mm/yyyy)	2.	Open offer	At price :		Issue and allotment	( / /	)		
NIL    NIL    NIL      NIL    NIL    NIL      Class of shares					EGM approval date:	( / /	)		
3. Placing    At price :    State currency    Issue and allotment date : (dd/mm/yyyy)    ( / / ) date : (dd/mm/yyyy)      3. Placing    At price :    State currency    Issue and allotment date : ( / / ) (dd/mm/yyyy)    NIL    NIL      4. Bonus issue    Class of shares issuable (Note 1)    Issue and allotment ( / / ) date : (dd/mm/yyyy)    Issue and allotment ( / / ) date : (dd/mm/yyyy)      4. Bonus issue    EGM approval date: ( / / ) (dd/mm/yyyy)    Issue and allotment ( / / ) date : ( dd/mm/yyyy)								NIL	NIL
3. Placing    At price : currency    date : (dd/mm/yyyy)      Gate : (dd/mm/yyyy)    EGM approval date: ( / / )      (dd/mm/yyyy)									
Image: Construction of the co	3.	Placing	At price :			( / /	)		
NIL  NIL    Class of shares						( / /	)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: ( / / ) (dd/mm/yyyy)								NIL	NIL
4. Bonus issue Begin approval date: (//) (dd/mm/yyyy)									
EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment	( / /	)		
					EGM approval date:	( / /	)	<u>.</u>	
								NIL	<u>NIL</u>

Type of Issue    Class of shares      5. Scrip dividend At price :    State currency    Issue and allotment ( / / ) date : (dd/mm/yyyy)      EGM approval date:    ( / / ) (dd/mm/yyyy)      6. Repurchase of shares    Class of shares      6. Repurchase of shares    Class of shares      EGM approval date :    ( / / ) (dd/mm/yyyy)      EGM approval date :    ( / / ) (dd/mm/yyyy)      EGM approval date :    ( / / ) (dd/mm/yyyy)	thereto	close of the
5. Scrip dividend At price :    State currency    Issue and allotment date : (dd/mm/yyyy)    ( / / )      EGM approval date:    ( / / )    EGM approval date:    ( / / )      (dd/mm/yyyy)    EGM approval date:    ( / / )    ( / / )      6. Repurchase of shares    Class of shares    Cancellation date : ( / / )      6. Repurchase of shares    EGM approval date : ( / / )    EGM approval date : ( / / )		month
S. Schp dividend    At price : currency    date : (dd/mm/yyyy)      EGM approval date:    ( / / )      (dd/mm/yyyy)    (dd/mm/yyyy)      6. Repurchase of shares    Class of shares      6. Repurchase of shares    ( / / )      ( dd/mm/yyyy)    ( / / )      ( dd/mm/yyyy)    EGM approval date: ( / / )		
Class of shares 6. Repurchase of shares shares EGM approval date: ( / / )		
6. Repurchase of shares    Cancellation date : ( / / ) (dd/mm/yyyy)      EGM approval date:    ( / / )	NIL	NIL
6. Repurchase of shares    Cancellation date : ( / / ) (dd/mm/yyyy)      EGM approval date:    ( / / )		
shares (dd/mm/yyyy) EGM approval date: ( / / )		
	<u>NIL</u>	NIL
Class of shares redeemed (Note 1)		
7. Redemption of shares Redemption date : ( / / ) (dd/mm/yyyy)		
EGM approval date: ( / / ) (dd/mm/yyyy)	NUL	
	NIL	NIL
Class of shares issuable (Note 1)		
8. Consideration At price : State Lissue and allotment ( / / ) date : (dd/mm/yyyy)		
EGM approval date: ( / / ) (dd/mm/yyyy)		
	NIL	NIL

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuable <i>(Note 1)</i>	( / /	)		
	reorganisation	date : (dd/mm/yyyy) EGM approval date:	( / /	)			
			(dd/mm/yyyy)			NIL	NIL
			Class of shares				
10.	Other (Please specify) At price :	State	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL
				dinary sh erence sh (Other o	ares	) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A					
(2)	N/A					
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks	(if	any):
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Submitted by: Fung Ching Man, Ada

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.