日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/12/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Medical & HealthCare Group Limited
Date Submitted	02/01/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00383</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	600,000,000,000	0.0005	300,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	600,000,000,000	0.0005	300,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	·
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value <i>(State</i>	Authorised share capital
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>

2. Preference Shares

Stock code :	N/A	_Descript	ion :	N/A	λ
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of precedir	ig month	N/A	N/A	N/A
Increase/(decreas	se)	_	N/A	-	N/A
Balance at close o	of the mon	th	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Description			ion :	N/A	λ
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedir	ig month	N/A	N/A	N/A
Increase/(decrease	e)	_	N/A	-	N/A
Balance at close o	f the mon	th _	N/A	N/A	N/A

Total authorised share capital at the end of the month (*HKD*): ______300,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference No. of other		
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	14,480,072,773	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	14,480,072,773	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes of	f the Issuer)			
Particulars of share option scheme including EGM	1	Movement durin	ig the month			thereto as at close of
approval date — (dd/mm/yyyy) and class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A				I		
(/ /) shares (Note 1)						
<u>2. N/A</u>						
(/ /) shares (Note 1)						
<u>3. N/A</u>						
(/ /) 						
(Note 1)		Total	A. (Ordina	• •	N/A	
			•	ce shares)	N/A	
				ther class)	N/A	
Total funds raised de of options (State cur		nth from exercis	;е 	N/A		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares						
issuable <i>(Note 1)</i> Subscription price			-			
EGM approval date (if applicable)			-			
(dd/mm/yyyy) 2. N/A	(/ /)	-			
(/ /)				·		
Stock code (if listed)						
Class of shares			-			
Subscription price			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(, ,	/	-			
			_			
Class of shares issuable (Note 1)						
Cube existing arise			-			
EGM approval date (if applicable)						
	(_/_/)	_			
<u>4. N/A</u>						
(/ /)						
Stock code (if listed)			-			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	-			
		Total E	3. (Ordina	ry shares)	N/A	
			(Preferenc	ce shares)	N/A	_
			(Ot	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)			Total C. (Ordina	ury shares)		
				ce shares) ther class)		-

Any othe	r Agreements or	Arrangements	to Issue S	Shares of the	e Issuer which	ch are to be	Listed,	including
Options (other than under	Share Option	Schemes)				Ũ

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
		thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy),		the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>	_	
	-	
	-	
shares (Note 1)	-	
2. N/A		
shares (Note 1)		
3. N/A		
3. <u>N/A</u>	_	
	_	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

shares of shares of issuer issuer whic issued may be during the issued month pursuant pursuant thereto as a	Ot	her Movements	in Issued Sha	are Capital					
Image: state currency issuable (Note 1) Class of shares		Type of Issue						issuer issued during the month pursuant	issued pursuant thereto as at close of the
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) todate : (dd/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1) NIL NIL 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (/ /) NIL NIL 3. Placing At price : State currency Class of shares issuable (Note 1) NIL NIL 3. Placing At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) (dd/mm/yyyy) NIL NIL 4. Bonus issue Class of shares issuable (Note 1) Class of shares issuable (Note 1) NIL NIL 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (/ /) (dd/mm/yyyy)		Type of issue							
1. Nights issue At price : currency currency date : (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyyy)									
2. Open offer At price : State currency Class of shares	1.	Rights issue	At price :			(/ /)		
2. Open offer At price : State currency Issue and allotment (//) (/) (//) (//) (//) (//) (//) (//)					EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) NIL NIL NIL 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (/ /) (/ /) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) Issue and allotment (/ /) 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /)								NIL	NIL
2. Open offer At price : State									
EGM approval date: (/ /) (dd/mm/yyyy)	2.	Open offer	At price :		Issue and allotment	(/ /)		
NIL NIL NIL NIL NIL NIL Class of shares					EGM approval date:	(/ /)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment date : (/ /) (dd/mm/yyyy) NIL NIL 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) Issue and allotment (/ /) date : (dd/mm/yyyy) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy) Issue and allotment (/ /) date : (dd/mm/yyyy)								NIL	NIL
3. Placing At price : currency date : (dd/mm/yyyy) Gate : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
Image: Construction of the co	3.	Placing	At price :			(/ /)		
NIL NIL Class of shares						(/ /)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)								NIL	NIL
4. Bonus issue Begin approval date: (//) (dd/mm/yyyy)									
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment	(/ /)		
					EGM approval date:	(/ /)	<u>.</u>	
								NIL	<u>NIL</u>

Type of Noted Class of shares							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
5. Scrip dividend At price : State currency Issue and allotment date : (///) 5. Scrip dividend At price : State currency Issue and allotment date : (///) 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Class of shares (///) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) 8. Consideration At price : State sisuable (Note 1) 8. Consideration At price : State currency 8. Consideration At price : State currency 8. Consideration At price : State currency Issue and allotment (///) Issue and allotment (///) 8. Consideration At price : State currency Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) 8. Consideration At price : State currency Issue and allotment (///) Issue and allotment (///)		Type of Issue						month
S. Schp dividend At price : currencydate : (dd/mm/yyyy) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
Class of shares repurchase of shares Class of shares (Note 1) Class of shares (///) Redemption of shares Class of shares (///) Class of shares (///) Redemption date: (///) (///) Redemption date: (///) (///) Class of shares (///) Redemption date: (///) (///) Redemption date: (///) (///) (///) Redemption date: (///) (///) (///) (///) (///) (///) (///) (///) (///) (///) (///) (///) (///) (///) (///) (///) (///) </td <td>5.</td> <td>Scrip dividend</td> <td>At price :</td> <td></td> <td>(/ /</td> <td>)</td> <td></td> <td></td>	5.	Scrip dividend	At price :		(/ /)		
6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) NIL N 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 8. Consideration At price : State currency 8. Consideration At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(/ /)	NUL	N III
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) NIL N 7. Redemption of shares Class of shares								<u>NIL</u>
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) NIL N 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) ((dd/mm/yyyy)) 8. Consideration At price : State currency Class of shares Class of shares (/ /) ((dd/mm/yyyy)) 8. Consideration issue State currency Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy)								
Class of shares	6.			Cancellation date :	(/ /)		
Class of shares					(/ /)		
7. Redemption of shares redeemed (Note 1) 7. Redemption date: (/ /) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) (dd/mm/yyyy)							<u>NIL</u>	<u>NIL</u>
shares Iteration action is a state (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) NIL N Class of shares NIL 8. Consideration issue State currency Issue and allotment (/ /) date : (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
Image: consideration issue NIL NIL NIL NIL NIL 8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy)	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue State currency Class of shares					(/ /)		
8. Consideration At price : State currency							<u>NIL</u>	NIL
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.		At price :		(/ /)		
				EGM approval date:	(/ /)		
							NIL	NIL

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuable <i>(Note 1)</i>	(/ /)		
	reorganisation	date : (dd/mm/yyyy) EGM approval date:	(/ /)			
			(dd/mm/yyyy)			NIL	NIL
			Class of shares				
10.	Other (Please specify) At price :	State	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NIL	NIL
				dinary sh erence sh (Other o	ares) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A					
(2)	N/A					
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks	(if	any):
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Submitted by: Fung Ching Man, Ada

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.