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China Medical & HealthCare Group Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 383)

CLARIFICATION ANNOUNCEMENT PROPOSED RIGHTS ISSUE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) SHARES HELD ON THE RECORD DATE

Reference is made to the announcement of China Medical & HealthCare Group Limited (the “**Company**”) dated 5 May 2023 relating to the proposed rights issue (the “**Announcement**”). Capitalised terms used herein shall have the same meaning as those defined in the Announcement unless specified otherwise.

The Company hereby clarifies that the Rights Issue will result in a theoretical dilution effect (as defined under Rule 7.27B of the Listing Rules) of approximately 5.7%, which is calculated based on the theoretical diluted price of approximately HK\$1.0 per Share and the benchmarked price (as defined under Rule 7.27B of the Listing Rules) of HK\$1.06 per Share.

Save for the above, other information contained in the Announcement remains unchanged.

By Order of the Board
China Medical & HealthCare Group Limited
Chong Sok Un
Deputy Chairman

Hong Kong, 9 May 2023

As at the date of this announcement, the Directors comprise:-

Executive Directors

Ms. Chong Sok Un (Deputy Chairman), Mr. Kong Muk Yin, Mr. Guo Meibao and Mr. Zhou Haiying

Non-Executive Directors

Mr. Lai Hin Wing Henry Stephen and Mr. Gao Zhaoyuan

Independent Non-Executive Directors

Mr. Zhang Jian, Dr. Xia Xiaoning, Dr. Wong Wing Kuen, Albert and Ms. Yang Lai Sum, Lisa