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TONIC INDUSTRIES HOLDINGS LIMITED

東力實業控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

Website: <http://www.tonic.com.hk>

(Stock Code: 978)

DATE OF BOARD MEETING

The board of directors (the “Board”) of Tonic Industries Holdings Limited hereby announces that a meeting of the Board will be held on Tuesday, 29 November 2011 for the purposes of considering and approving the publication of the announcement on the interim results of the company and the group for the 6 months ended 30 September 2011, and the recommendation of an interim dividend, if any, and transacting any other business.

By Order of the Board
Tonic Industries Holdings Limited
Dr. So Shu Fai
Chairman

Hong Kong, 14 November 2011

As at the date of this announcement, the Board comprises Dr. So Shu Fai, Mr. Mak Bing Kau, Mr. Ng Wai Hung and Mr. Lau Cheuk Lun as Executive Directors and Mr. Pang Hon Chung, Mr. Cheng Tsang Wai and Dr. Chung Hing Wah, Paul as Independent Non-executive Directors.

* *For identification purposes only*