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## **TONIC INDUSTRIES HOLDINGS LIMITED**

**東力實業控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 978)**

### **UNUSUAL PRICE AND TRADING VOLUME MOVEMENT**

This announcement is made at the request of The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement of Tonic Industries Holdings Limited (the “**Company**”) dated 19 April 2012 (the “**Announcement**”) in relation to the commencement of voluntary winding-up of Total Ally Holdings Limited, and the joint announcements made by the Company and Success Well Investments Limited dated 27 April 2012 and 7 May 2012 (collectively, the “**Joint Announcements**”), in respect of, among other things, the sale and purchase agreements in relation to the sale and purchase of the shares in the Company and the unconditional mandatory cash offer. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the joint announcement dated 27 April 2012 made by the Company and Success Well Investments Limited.

The Board has noted the increases in the price and trading volume of the shares of the Company today and wishes to state that, save as disclosed in the Announcement and the Joint Announcements, the Board is not aware of any reasons for such increases. Also save for the information disclosed in the Announcement and the Joint Announcements, the Board confirms that there are no negotiations or agreements relating to intended acquisitions or realisations, which are discloseable under Rule 13.23 of the Listing Rules, neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

Made by the order of the Board, the directors of which individually and jointly accept responsibility for the accuracy of this statement.

By Order of the Board  
**Tonic Industries Holdings Limited**  
**Dr. So Shu Fai**  
*Chairman*

Hong Kong, 9 May 2012

*As at the date of this announcement, the Board comprises Dr. So Shu Fai, Mr. Mak Bing Kau, Mr. Ng Wai Hung and Mr. Lau Cheuk Lun as executive directors and Mr. Pang Hon Chung, Mr. Cheng Tsang Wai and Dr. Chung Hing Wah, Paul as independent non-executive directors.*

*The English text of this announcement shall prevail over its Chinese text.*

\* *For identification purposes only*