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TONIC INDUSTRIES HOLDINGS LIMITED

東力實業控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

Website: <http://www.tonic.com.hk>

(Stock Code: 978)

ELECTION OF CHAIRMAN OF THE BOARD OF DIRECTORS, APPOINTMENT OF DEPUTY GROUP GENERAL MANAGER AND GROUP CHIEF FINANCIAL OFFICER AND CHANGE OF COMPANY SECRETARY

The Board is pleased to announce the election of Mr. Huang Peikun as Chairman of the Board, the appointment of the executive Directors, Mr. Liu Zhuogen and Mr. Yu Zhiliang, as Deputy Group General Manager and Group Chief Financial Officer, respectively and the resignation of Mr. Lau Cheuk Lun as Company Secretary and the appointment of Ms. Chan Wing Yan as Company Secretary.

The board of directors (the “Board”) (the “Directors”) of Tonic Industries Holdings Limited (the “Company”) is pleased to announce the election of Mr. Huang Peikun as Chairman of the Board with effect from 29 June 2012.

The Board is also pleased to announce the appointment of executive Director, Mr. Liu Zhuogen, as Deputy Group General Manager and executive Director, Mr. Yu Zhiliang, as Group Chief Financial Officer with effect from 29 June 2012.

The Board also announces the resignation of Mr. Lau Cheuk Lun (“Mr. Lau”) as Company Secretary on 29 June 2012. Mr. Lau confirms that he has no disagreement with the Board and that there are no matters in relation to his resignation that need to be brought to the attention of The Stock Exchange of Hong Kong Limited or the shareholders of the Company.

The Board is also pleased to announce the appointment of Ms. Chan Wing Yan, Deputy Group Chief Financial Officer and General Manager – Finance Department of the Company, as the Company Secretary on 29 June 2012.

Ms. Chan joined the Company as Deputy Group Chief Financial Officer and General Manager – Finance department on 18 June 2012. She is a professional accountant with ten years’ experience in various accounting, finance and management positions. These include more than seven years with Deloitte Touche Tohmatsu to the rank of accountant, senior accountant and manager before taking up the position of Senior Finance Manager at Apollo Solar Energy Technology Holdings Limited immediately before joining the Company.

* *for identification purpose only*

Ms. Chan graduated from City University of Hong Kong with a bachelor's degree in accounting in July 2002 and is a member of both Hong Kong Institute of Certified Public Accountants and Association of Chartered Certified Accountants of the United Kingdom.

The Board would like to take this opportunity to express its gratitude to Mr. Lau for his contributions to the Company during his tenure of office and welcome Ms. Chan to her appointment with the Company.

On behalf of the Board
Huang Peikun
Chairman

Hong Kong, 29 June 2012

As at the date of this announcement, the Board comprises Mr. Huang Peikun, Dr. So Shu Fai, Mr. Liu Zhuogen, Mr. Yu Zhiliang as Executive Directors; Ms. Liu Ning as Non-executive Director and Dr. Wong Wing Kuen, Albert, Ms. Chen Yanping and Dr. Shi Xinping as Independent Non-executive Directors.