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TONIC INDUSTRIES HOLDINGS LIMITED

東力實業控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

Website: <http://www.tonic.com.hk>

(Stock Code: 978)

UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS

This statement is made at the request of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) pursuant to Rule 13.10 of the Rules Governing the Listing of Securities on the Stock Exchange (the “Listing Rules”).

The board (the “Board”) of directors (the “Directors”) of Tonic Industries Holdings Limited (the “Company”, which together with its subsidiaries, the “Group”) has noted the increases in the price and trading volume of the shares of the Company on 10 September 2012 and wish to state that, save as set out below, the Board is not aware of any reasons for such increases in price and trading volume.

The Group is currently in the preliminary stage of negotiation of possible transactions relating to the sourcing of electronic products and related materials with connected parties (the “Possible Transaction”). The Board wishes to state that as at the date hereof, no concrete terms or formal agreements have been made or entered into between the Group and the relevant parties in respect of the Possible Transaction. The Possible Transaction may or may not lead to any agreement or be proceeded with, which may not lead to any significant impact on the results of the Group. In the event that the Possible Transaction shall proceed and constitute such type of transaction which will be discloseable under Chapter 13, 14 and/or 14A of the Listing Rules, further announcement(s) will be made by the Company as and when appropriate in compliance with the requirements of the Listing Rules.

Shareholders of the Company and potential investors should note that the Possible Transaction may or may not lead to any agreement or be proceeded with. There is no certainty that the negotiation on the Possible Transaction will result in any formal agreements. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

* *For identification purposes only*

Save as disclosed above, the Board also confirms that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Rule 13.23 of the Listing Rules, neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

This announcement is made by the order of the Board, the Directors of which individually and jointly accept responsibility for the accuracy of this announcement.

On behalf of the Board
Huang Peikun
Chairman

Hong Kong, 10 September 2012

As at the date of this announcement, the Board comprises Mr. Huang Peikun, Dr. So Shu Fai, Mr. Liu Zhuogen, Mr. Yu Zhiliang as executive Directors; Ms. Liu Ning as non-executive Director and Dr. Wong Wing Kuen, Albert, Ms. Chen Yanping and Dr. Shi Xinping as independent non-executive Directors.