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TONIC INDUSTRIES HOLDINGS LIMITED

東力實業控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

Website: <http://www.tonic.com.hk>

(Stock Code: 978)

DATE OF BOARD MEETING

The board of directors (the “Board”) of Tonic Industries Holdings Limited (the “Company”) hereby announces that a meeting of the Board will be held on Friday, 8 March 2013 at Room 3111, 31/F, China Merchants Tower, Shun Tak Centre, Nos. 168-200 Connaught Road Central, Hong Kong for the purposes of considering and approving the publication of the announcement on the annual results of the Company and its subsidiaries for the nine months ended 31 December 2012, and the recommendation of a final dividend, if any, and transacting any other business.

By Order of the Board
Tonic Industries Holdings Limited
Mr. Huang Peikun
Chairman

Hong Kong, 21 February 2013

As at the date of this announcement, the Board comprises Mr. Huang Peikun, Dr. So Shu Fai, Mr. Liu Zhuogen and Mr. Yu Zhiliang as executive Directors ; Ms. Liu Ning as non-executive Director and Dr. Wong Wing Kuen, Albert, Ms. Chen Yanping and Dr. Shi Xinping as independent non-executive Directors.

* *For identification purposes only*