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TONIC INDUSTRIES HOLDINGS LIMITED

東力實業控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

Website: <http://www.tonic.com.hk>

(Stock Code: 978)

POLL RESULTS AT THE ANNUAL GENERAL MEETING HELD ON 26 April 2013

POLL RESULTS

The board of directors (the “Board”) of Tonic Industries Holdings Limited (the “Company”) is pleased to announce that at the annual general meeting (the “AGM”) held on 26 April 2013, all the proposed resolutions as set out in the notice of the AGM were duly passed by way of poll. The poll results are as follows:

Ordinary Resolutions[#]		Number and % of votes	
		For	Against
1.	To receive and adopt the audited consolidated financial statements and the reports of the directors and auditors for the nine months ended 31 December 2012.	786,189,027 (100%)	0 (0%)
2.	(a) To re-elect Dr. So Shu Fai as an executive Director.	786,189,027 (100%)	0 (0%)
	(b) To re-elect Mr. Yu Zhiliang as an executive Director.	786,189,027 (100%)	0 (0%)
	(c) To re-elect Dr. Wong Wing Kuen, Albert as an independent non-executive Director.	786,189,027 (100%)	0 (0%)
	(d) To authorize the board of Directors to fix the respective Directors’ remuneration.	786,189,027 (100%)	0 (0%)
3.	To re-appoint Deloitte Touche Tohmatsu as auditors until the conclusion of the Company’s next annual general meeting and authorize the board of Directors of the Company to fix their remuneration.	786,189,027 (100%)	0 (0%)

[#] *As detailed in the Notice of Annual General Meeting*

* *For identification purposes only*

As on the date of the AGM, the number of issued shares of the Company was 1,068,468,860 shares, which was the total number of shares entitling the holders to attend and vote for or against the proposed resolutions at the AGM. There were no restrictions on any shareholder of the Company to cast votes on any of the proposed resolutions at the AGM.

The Company's share registrar in Hong Kong, Tricor Tengis Limited, acted as the scrutineer for the poll at the AGM.

On behalf of the Board
Tonic Industries Holdings Limited
Huang Peikun
Chairman

Hong Kong, 26 April 2013

As at the date of this announcement, the Board comprises Mr. Huang Peikun, Dr. So Shu Fai, Mr. Liu Zhuogen and Mr. Yu Zhiliang as Executive Directors; Ms. Liu Ning as Non-executive Director and Dr. Wong Wing Kuen, Albert, Ms. Chen Yanping and Dr. Shi Xinping as Independent Non-executive Directors.