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## **TONIC INDUSTRIES HOLDINGS LIMITED**

**東力實業控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

*Website: <http://www.tonic.com.hk>*

**(Stock Code: 978)**

### **FILING OF NEW LISTING APPLICATION IN RELATION TO VERY SUBSTANTIAL ACQUISITION, CONNECTED TRANSACTION AND REVERSE TAKEOVER INVOLVING A NEW LISTING APPLICATION**

Reference is made to the announcement of Tonic Industries Holdings Limited (the “**Company**”) dated 24 April 2013 (the “**Announcement**”) in relation to, among others, the Acquisition. Unless otherwise indicated, capitalised terms defined in the Announcement shall have the same meanings when used herein.

As disclosed in the Announcement, the Acquisition constitutes a reverse takeover for the Company under Rule 14.06 (6)(b) of the Listing Rules and as such, the Company will be treated as if it were a new listing applicant and the Acquisition is therefore subject to the approval by the Listing Committee of the new listing application to be made by the Company (the “**New Listing Application**”).

The Board is pleased to announce that the Company filed the New Listing Application with the Stock Exchange on 3 May 2013.

**The Acquisition is subject to a number of conditions including Independent Shareholders’ approval, which may or may not be fulfilled. In addition, the Listing Committee’s approval to the New Listing Application made by the Company may or may not be granted. SHAREHOLDERS OF THE COMPANY AND POTENTIAL INVESTORS SHOULD EXERCISE CAUTION WHEN THEY DEAL OR CONTEMPLATE DEALING IN THE SHARES OR OTHER SECURITIES OF THE COMPANY.**

By Order of the Board  
**Tonic Industries Holdings Limited**  
**Mr. Huang Peikun**  
*Chairman*

Hong Kong, 5 May 2013

*As at the date of this announcement, the Board comprises Mr. Huang Peikun, Dr. So Shu Fai, Mr. Liu Zhuogen and Mr. Yu Zhiliang as executive Directors; Ms. Liu Ning as non-executive Director and Dr. Wong Wing Kuen, Albert, Ms. Chen Yanping and Dr. Shi Xinping as independent non-executive Directors.*

\* *For identification purposes only*