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TONIC INDUSTRIES HOLDINGS LIMITED

東力實業控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

Website: <http://www.tonic.com.hk>

(Stock Code: 978)

POLL RESULTS AT THE EXTRAORDINARY GENERAL MEETING HELD ON 28 OCTOBER 2013

The board of Directors is pleased to announce that the ordinary resolutions as set out in the notice of the EGM dated 10 October 2013 was duly passed at the EGM held on 28 October 2013.

We refer to the announcements made by Tonic Industries Holdings Limited (the “Company”) dated 24 April 2013, 5 May 2013, 16 May 2013, 19 June 2013, 3 July 2013, 8 July 2013, 23 September 2013 and 9 October 2013, and the circular (the “Circular”) issued by the Company on 20 June 2013 and 10 October 2013 relating to (1) very substantial acquisition and connected transaction; (2) reverse takeover involving a new listing application; (3) proposed issue of the consideration shares and proposed placing of the placement shares under specific mandate and (4) continuing connected transactions. Unless otherwise defined herein, terms used in this announcement shall have the same meanings as defined in the Circular.

At the extraordinary general meeting of the Company held on 28 October 2013 (the “EGM”), the proposed resolutions as set out in the notice of the EGM were duly passed by way of poll. The poll results are as follows:

Ordinary Resolutions[#]		Number and % of votes	
		For	Against
1.	Resolution in relation to the Acquisition	119,423,724 (98.08%)	2,342,000 (1.92%)
2.	Resolution in relation to the grant of specific mandate for the allotment and issue of the Consideration Shares and the Placement Shares	119,413,724 (98.07%)	2,352,000 (1.93%)

* For identification purposes only

Ordinary Resolutions [#]		Number and % of votes	
		For	Against
3.	Resolution in relation to the Non-Exempt Continuing Connected Transactions under the Property Management Agreement and the Annual Caps	119,423,724 (98.08%)	2,342,000 (1.92%)
4.	Resolution in relation to the Non-Exempt Continuing Connected Transactions under the Operation Agreement and the Annual Caps	119,423,724 (98.08%)	2,342,000 (1.92%)
5.	Resolution in relation to re-election of Mr. He Jianya as a non-executive Director	871,616,350 (99.99%)	10,000 (0.01%)
6.	Resolution in relation to re-election of Ms. Wu Zhenqin as a non-executive Director	871,616,350 (99.99%)	10,000 (0.01%)

[#] as detailed in the Notice of EGM

As more than 50% of votes were casted in favour of the resolutions number 1 to 6, the Board is pleased to announce that all the above resolutions were duly passed as ordinary resolutions accordingly.

As at the date of the EGM, the number of issued shares of the Company was 1,068,468,860 Shares, which was the total number of Shares entitling the holders to attend and vote for or against the proposed resolutions number 5 and 6 at the EGM and of which 318,608,234 Shares was the total number of shares entitling the holders to attend and vote for or against the proposed resolutions number 1 to 4 at the EGM. Success Well was interested in 749,860,626 Shares, representing approximately 70.18% of the entire issued share capital of the Company as at the date of this announcement. Success Well is an indirect wholly-owned subsidiary of CMPD. Pursuant to Rule 14A.54 of the Listing Rules, Success Well, parties acting in concert with it and their respective associates were required to abstain and have abstained from voting on the resolutions number 1 to 4 at the EGM. There was no restriction on any other shareholders of the Company to cast votes on the proposed resolutions at the EGM.

The Company's branch share registrar in Hong Kong, Tricor Tengis Limited, acted as the scrutineer for the poll at the EGM.

On behalf of the Board
Tonic Industries Holdings Limited
Mr. He Jianya
Chairman

Hong Kong, 28 October 2013

As at the date of this announcement, the Board comprises Dr. So Shu Fai, Mr. Liu Zhuogen and Mr. Yu Zhiliang as Executive Directors; Mr. He Jianya, Ms. Wu Zhenqin and Ms. Liu Ning as Non-executive Director and Dr. Wong Wing Kuen, Albert, Ms. Chen Yanping and Dr. Shi Xinping as Independent Non-executive Directors.