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TONIC INDUSTRIES HOLDINGS LIMITED

東力實業控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

Website: <http://www.tonic.com.hk>

(Stock Code: 978)

ACQUISITION OF LAND

Tonic Industries Holdings Limited (the “**Company**”) is pleased to announce that, on 4 November 2013, Merchants Property Development (Guangzhou) Ltd., a non wholly-owned subsidiary of the Company, has obtained the Land Transfer Confirmation (土地成交確認書) for the land parcel in Foshan City, Guangzhou Province, the People’s Republic of China (the “**Land**”) for a total consideration of RMB357.4 million.

The Land is situated at the land lot in Dazheng Road, Jiujiang Town, Nanhai District, Foshan City (佛山市南海區九江鎮大正路地段). The Land has a total site area of approximately 68,072 sq.m. and its permitted plot ratio is between 2.0 to 3.5. The Land is designated for a mix of residential usage and accommodation, dining, wholesale and retail usage. The term for residential usage is 70 years and for accommodation, dining, wholesale and retail usage is 40 years.

The Company and its subsidiaries (the “**Group**”) is engaged in the development, sale, lease, investment and management of properties in the PRC.

In view of the location and the designated use of the Land, the directors of the Company (the “**Directors**”) consider that the acquisition of the Land is in line with the business development strategy and plan of the Group. The Directors further consider that the acquisition is carried out in the ordinary course of business and are on normal commercial terms which are fair and reasonable and in the interests of the shareholders of the Company as a whole.

On behalf of the Board
Tonic Industries Holdings Limited
Mr. He Jianya
Chairman

Hong Kong, 5 November 2013

As at the date of this announcement, the Board comprises Dr. So Shu Fai, Mr. Hu Jianxin, Mr. Liu Zhuogen and Mr. Yu Zhiliang as Executive Directors; Mr. He Jianya, Ms. Wu Zhenqin and Ms. Liu Ning as Non-executive Directors and Dr. Wong Wing Kuen, Albert, Ms. Chen Yanping, Dr. Shi Xinping and Mr. He Qi as Independent Non-executive Directors.

* for identification purpose only