

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



招 商 局 置 地 有 限 公 司
CHINA MERCHANTS LAND LIMITED
招 商 局 置 地 有 限 公 司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 978)

VOLUNTARY ANNOUNCEMENT

Reference is made to the announcement of China Merchants Land Limited (“**Company**”) dated 23 September 2015 in relation to the proposed major asset restructuring and integration exercise between China Merchants Property Development Co., Ltd. (招商局地產控股股份有限公司) (Stock code: 000024.SZ) (“**CMPD**”) and China Merchants Shekou Industrial Zone Holdings Co., Ltd. (招商局蛇口工業區控股股份有限公司) (CMPD’s controlling shareholder, formerly known as “China Merchants Shekou Industrial Zone Company Limited”, hereinafter as “**China Merchants Shekou**”) (“**Restructuring**”) and the suspension of trading of shares of CMPD on the Shenzhen Stock Exchange Limited (“**Shenzhen Stock Exchange**”) since 3 April 2015.

The board (“**Board**”) of directors (“**Directors**”) of the Company has noted that the trading of shares of CMPD will resume from 24 September 2015. For details please refer to the relevant announcement of CMPD published on the website of the Shenzhen Stock Exchange.

Save for the above, the Directors are not aware of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by the order of the Board. The Directors collectively and individually accepts responsibility for the accuracy of this announcement.

By order of the Board of Directors of
China Merchants Land Limited
Wu Zhenqin
Chairman

Hong Kong, 24 September 2015

As at the date of this announcement, the Board comprises Dr. So Shu Fai, Mr. Xian Yaoqiang and Mr. Yu Zhiliang as Executive Directors; Ms. Wu Zhenqin and Ms. Liu Ning as Non-executive Directors and Dr. Wong Wing Kuen, Albert, Ms. Chen Yanping, Dr. Shi Xinping and Mr. He Qi as Independent Non-executive Directors.