

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy):	31/12/2015		
To: Hong Kong Exchanges and C	Clearing L	imited		
Name of Issuer C	hina Merc	chants Land Limit	ed	
Date Submitted 0	6/01/2016			
I. Movements in Authorised Shar	e Capital			
1. Ordinary Shares				
	Descriptio	n :	CHI MER	LAND
	I	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mor	nth	30,000,000,000	0.01	300,000,000.00
Increase/(decrease)		Nil	-	Nil
Balance at close of the month		30,000,000,000	0.01	300,000,000.00
(2) Stock code : N/A	Descriptio	n :	N/A	
	I	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth			
Increase/(decrease)			-	
Balance at close of the month				

2. Preference Shares		FOI IVI	iain board and Geivi ns
Stock code : N/A I	Description :	N/A	A
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A I	Description :	N/A	A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HK\$*): 300,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,905,257,860	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	4,905,257,860	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)		No of many draws C	No. 65		
Particulars of share option scheme including AGM		Movement during	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant		
approval date (dd/mm/yyyy) and		Wiovement duri	ing the month			thereto as at		
class of shares						close of the month		
issuable	Granted	Exercised	Cancelled	Lapsed				
1. N/A								
-								
(/ /)								
shares								
(Note 1)								
2.								
(/ /)								
shares								
(Note 1)								
2								
3.								
(/ /)								
$\frac{\text{shares}}{(Note \ 1)}$						-		
(Ivote 1)		То	tal A. (Ordin	ary shares)	N/A			
			(Prefere	nce shares)	N/A			
				Other class)	N/A			
Total funds raised dur options (HK\$)	ing the month	from exercise of	f	N/A				
options (TIX4)				11/71				

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value close of the thereto Description of warrants close of nominal during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
	<u></u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.	(/ /)					
<u>-T.</u>						
	<u></u>					
G. 1 1 (CT) (1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)		m 10 0 1		27/4	
			Total C. (Ordin (Prefere	ary shares) nce shares)	N/A N/A	-
				Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than under Share Option Schemes)

	No. of new shares of	NT C 1 C
	issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including AGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. On 2 June 2015, the Company as guarantor, Cosmos Boom		
Investment Limited (the "Issuer") and BofA Merrill Lynch, CCB		
International Capital Limited, China Merchants Securities (HK)		
and DBS Bank Ltd (the "Joint Lead Managers") have entered into		
a Subscription Agreement, under which the Joint Lead Managers		
have agreed severally but not jointly to subscribe and pay for, or to		
procure subscribers to subscribe and pay for, the Bonds to be issued		
by the Issuer and guaranteed by the Company in a principal amount		
of U.S.\$290,000,000 on the terms and subject to the conditions set		
out therein. The Bonds are convertible into Shares in the		
circumstances set out in the Conditions at an initial Conversion		
Price of HK\$2.9875 per Share (subject to adjustments). Assuming		
full conversion of the Bonds at the initial Conversion Price of		
HK\$2.9875 per Share and no further issue of Shares, the Bonds		
will be convertible into approximately 752,873,974 new Shares.		
(For more details, please refer to the announcements dated		
03/06/2015 and 23/06/2015)		
AGM approval date : 23/04/2015		
Ordinary shares (<i>Note 1</i>)	N/A	752,873,974
	17/12	
2. N/A		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable _____ (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd. iiiii yyyy)			N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(44) 11112 33337			N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(44, 111111) 1 1 1 1 1			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	shar issuer ma iss pur there close	of new res of which by be sued suant to as at of the
		Class of shares issua	bla				
		(Note 1)	ole				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date:	(/ /)			
		(dd/mm/yyyy)			N/A	. <u> </u>	N/A
		Class of shares issua (Note 1)	ble				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A		N/A
		Total E.	(Ordinary s	hares) N/A		
			(Preference s (Other	hares	N/A	•	
<u> </u>							
Т	etal in aurona / (decursos) in auditus un abausa duria eth	a month (i a Total of A	40 E).	(1	`	NT/A	
10	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A	10 E).	(1		N/A N/A	
T.	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to F):	(2	· -	N/A	
	otal increase / (decrease) in other classes of shares du					N/A	
	These figures should be the same as the relevant figur			sued			

For Main Board and GEM listed issuers

Remarks (if any):
Submitted by: Chan Wing Yan
Tide. Commons Securitors
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.