

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cl	learing Limited		
	ina Merchants Land Limi/03/2016	ited	
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>978</u> D	escription :	CHI MER	LAND
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mon	th30,000,000,000	0.01	300,000,000.00
Increase/(decrease)	Nil	_	Nil
Balance at close of the month	30,000,000,000	0.01	300,000,000.00
(2) Stock code : N/A D	escription:	N/A	Α
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)		_	
Balance at close of the month			

29/02/2016

Stock code :	N/A	_Descripti	on :	N/A	1
]	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pro	eceding n	nonth _			
Increase/(decrease)		_			
Balance at close of the	e month	_			
3. Other Classes of Sh	ares				
3. Other Classes of Sh Stock code :	ares N/A	Descripti	on :	N/A	Δ.
		_	on : No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
	N/A	_	No. of other	Par value (State	Authorised share capital
Stock code :	N/A	_	No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,905,257,860	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	4,905,257,860	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	(ssuer)			
Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and		Movement during	ng the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at	
class of shares issuable	Coontod	Enguine	Compalled	Longe		close of the month
1. N/A	Granted	Exercised	Cancelled	Lapsed		
1.17/1						
(/ /)						
shares						
(Note 1)						
2.						
(/ /)						
$\frac{\text{shares}}{(Note \ 1)}$						
(Ivole 1)						
3.						
shares						
$\frac{\text{Shares}}{(Note 1)}$						
(======================================		То	tal A. (Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	from exercise of	f	37/4		
options (HK\$)				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 2.	-)				
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /)	<u> </u>					<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.	-					
(/ /) Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
		Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- -

Convertibles (i.e. Convertible i Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	month	month		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	<u></u>					
Stock code (if listed)	_					
Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)	,	m . 1 0 . 10		N7/4	
				nary shares) ence shares) Other class)	N/A N/A N/A	<u>.</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than under Share Option Schemes)

Full particulars including AGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. On 2 June 2015, the Company as guarantor, Cosmos Boom		
Investment Limited (the "Issuer") and BofA Merrill Lynch, CCB International Capital Limited, China Merchants Securities (HK)	<u> </u>	
and DBS Bank Ltd (the "Joint Lead Managers") have entered into	-	
a Subscription Agreement, under which the Joint Lead Managers	_	
have agreed severally but not jointly to subscribe and pay for, or to	1	
procure subscribers to subscribe and pay for, the Bonds to be issued	=	
by the Issuer and guaranteed by the Company in a principal amount	1	
of U.S.\$290,000,000 on the terms and subject to the conditions set		
out therein. The Bonds are convertible into Shares in the		
circumstances set out in the Conditions at an initial Conversion		
Price of HK\$2.9875 per Share (subject to adjustments). Assuming		
full conversion of the Bonds at the initial Conversion Price of		
HK\$2.9875 per Share and no further issue of Shares, the Bonds		
will be convertible into approximately 752,873,974 new Shares.	-	
(For more details, please refer to the announcements dated	-	
03/06/2015 and 23/06/2015)		
AGM approval date: 23/04/2015	-	
Ordinary shares (Note 1)	N/A	752,873,974
2. N/A		
2. N/A	1	
	-	
_	=	
	1	
	=	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements in I	Issued Share Capital				N	N
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable				
			(Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable				
			(Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/1	27/4
						N/A	N/A

	Thurst of Laure						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							month
5.	Scrip dividend At	t price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/1
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue At	t price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

Type of Issue			j	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
71	Class of shares issual	ala			
	(Note 1)	DIE			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)			N/A	N/A
	Class of shares issual (Note 1)	ole			
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Total E.	(Ordinary sl (Preference sl (Other	hares	N/A	
Total increase / (decrease) in ordinary shares during the	ne month (i.e. Total of A	to E):	(1)	N/A
			(2)	N/A
Total increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):			N/A
Total increase / (decrease) in other classes of shares de					N/A
(These figures should be the same as the relevant figure	res under II above ("Mo	vements in Is:	sued .	Share Capital	!"),)

Remarks (if any):
Submitted by: Chan Wing Yan
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.