日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/04/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Merchants Land Limited
Date Submitted	05/05/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>978</u> Descrip	otion :	CHI MER	LAND
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	30,000,000,000	0.01	300,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	30,000,000,000	0.01	300,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	Δ
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	Stock code : <u>N/A</u> Descript		tion :		<u> </u>
		1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding n	nonth			
Increase/(decrease)		_			
Balance at close of	the month	_			

3. Other Classes of Shares

Stock code :	Stock code : <u>N/A</u> Description :		N/A			
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of	preceding	month				
Increase/(decrease)			_			
Balance at close of	the month					

Total authorised share capital at the end of the month (*HK\$*): 300,000,000.00

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	4,905,257,860	N/A	N/A	N/A		
preceding month	4,905,257,800					
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	4,905,257,860	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Snare Option	scnemes of the	issuer)		No. of now chores of	No. of par-
Particulars of share option scheme including AGM approval date		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
(dd/mm/yyyy) and class of shares						close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
(/ /)						
shares (Note 1)						
2.						
(/ /)						
(Note 1)						
3.						
(/ /) shares						
(Note 1)						
		To	otal A. (Ordin		N/A	
			· ·	nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur options (HK\$)	ring the month	n from exercise o	f	N/A		

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Iss	suer which are t	o be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal v close o preceding	of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
·							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2.							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
(/ /)							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
4.							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.		nary shares)		_
					ence shares)		-
				(Other class)	N/A	-

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	, , ,					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
3.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stool and (if lists d)		,				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)			• • • • • • • • • • • •	NT / A	
			Total C. (Ordin (Prefere	ence shares)	N/A N/A	-
				Other class)		_
						-

than under Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including AGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	mereto	as at close of the month
1. On 2 June 2015, the Company as guarantor, Cosmos Boom		
Investment Limited (the "Issuer") and BofA Merrill Lynch, CCB		
International Capital Limited, China Merchants Securities (HK)		
and DBS Bank Ltd (the "Joint Lead Managers") have entered into		
a Subscription Agreement, under which the Joint Lead Managers		
have agreed severally but not jointly to subscribe and pay for, or to		
procure subscribers to subscribe and pay for, the Bonds to be issued		
by the Issuer and guaranteed by the Company in a principal amount		
of U.S.\$290,000,000 on the terms and subject to the conditions set		
out therein. The Bonds are convertible into Shares in the		
circumstances set out in the Conditions at an initial Conversion		
Price of HK\$2.9875 per Share (subject to adjustments). Assuming		
full conversion of the Bonds at the initial Conversion Price of		
HK\$2.9875 per Share and no further issue of Shares, the Bonds		
will be convertible into approximately 752,873,974 new Shares.		
(For more details, please refer to the announcements dated		
03/06/2015 and 23/06/2015)		
AGM approval date : 23/04/2015		
Ordinary shares (<i>Note 1</i>)	N/A	752,873,974
	1011	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
2. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than under Share Option Schemes)

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	(Note 1) Issue and allotment	(/ /)		
	C	At price : currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable				
			(Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

S. Scrip dividend At price : State Issue and allotment $(///)$ S. Scrip dividend At price : State Issue and allotment $(///)$ Box approval date: $(///)$ N/A Class of shares Redemption of shares Class of Shares Class of shares N/A Redemption of Redemption date : (///) N/A Shares Class of shares issuable (///) N/A States Class of shares issuable	No. of new shares of suer which may be issued pursuant nereto as at lose of the month	No. of new shares of issuer issued during the month pursuant thereto			Type of Issue	
5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) NA NA 6. Repurchase of shares Class of shares currency Issue and allotment (dd/mm/yyyy) NA 6. Repurchase of shares Class of shares class of shares NA 7. Redemption of shares Class of shares redeemed (Note 1) N/A 7. Redemption of shares Redemption date : (///) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Class of shares issuable (Note 1) N/A 8. Consideration issue At price : State currency Issue and allotment (dd/mm/yyyy) (///) (dd/mm/yyyy)						
S. Schp dividend At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) Redemption date : $(///)$ N/A 7. Redemption of shares Class of shares (///) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : State State (///) 8. Consideration issue At price : State State (///) 9. Class of shares issuable (///) N/A						
(dd/mm'yyyy) N/A 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ $(dd/mm'yyyy)$ EGM approval date: $(//)$ $(dd/mm'yyyy)$ N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (//) $(dd/mm'yyyy)$ N/A 7. Redemption of shares Class of shares (//) $(dd/mm'yyyy)$ N/A 8. Consideration issue At price : State currency Issue and allotment (//) $(dd/mm/yyyy)$ EGM approval date: (//) $(Mote 1)$ EGM approval date: (//) 8. Consideration issue At price : State currency Issue and allotment (//) $(dd/mm/yyyy)$ EGM approval date: (//)			(/ /)		Scrip dividend	5.
6. Repurchase of shares repurchase (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ N/A (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (//) (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) N/A 8. Consideration issue At price : State currency Class of shares issuable (//) (Mote 1) Issue and allotment (//) (d/mm/yyyy) EGM approval date: (///)	N/A	N/A	(//)			
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						
Image: Construction of shares N/A 7. Redemption of shares Class of shares			(//)			6.
7. Redemption of shares Class of shares			(//)	EGM approval date: (dd/mm/yyyy)		
redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy)	N/A	<u>N/A</u>				
shares Iteration for and iteration issue At price : I						
8. Consideration issue At price : State currency Class of shares issuable Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /)			(/ /)	reachiption date .		7.
8. Consideration issue At price : State Class of shares issuable B. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	NT/A	NT / A	(//)			
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	<u>N/A</u>				
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						
(dd/mm/yyyy)			(//)		Consideration issue	8.
			(/ /)			
N/A	N/A	N/A				

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuabl (<i>Note 1</i>)	le		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	N/A
			Class of shares issuabl (<i>Note 1</i>)	le		
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E. (1	(Ordinary share Preference share (Other clas	s) N/A	· · · · · · · · · · · · · · · · · · ·

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/.			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

Submitted by:	Chan Wing Yan	

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*