

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	30/09/2017		
To: Hong Kong Exchanges and	d Clearing L	imited		
Name of Issuer	China Merc	chants Land Limit	ed	
Date Submitted	09/10/2017	1		
I. Movements in Authorised Sh	are Capital			
1. Ordinary Shares				
(1) Stock code : 978	_Descriptio	on:	CHI MER	LAND
]	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding n	nonth	30,000,000,000	0.01	300,000,000.00
Increase/(decrease)		Nil	-	Nil
Balance at close of the month	_	30,000,000,000	0.01	300,000,000.00
(2) Stock code : N/A	Descriptio	on :	N/A	
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)	_		-	
Balance at close of the month	_			

Stock code :	N/A	Descrip	otion:	N/A	<u> </u>
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding 1	nonth			
Increase/(decrease)					
Balance at close of t	he month				
3. Other Classes of S	Shares				
Stock code :	N/A	Descrip	otion:	N/A	1
			No. of other	Par value (State	Authorised share capital
			classes of shares	currency)	(State currency)
Balance at close of p	preceding 1	nonth		,	
Balance at close of purchase (decrease)	preceding 1	nonth		,	

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,905,257,860	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	4,905,257,860	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including AGM approval date (dd/mm/yyyy) and		Movement durin	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
class of shares						close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)						
2.						
(/ /)						
$\frac{\text{shares}}{(Note \ 1)}$						
(Ivole 1)						
3.						
shares						
$\frac{\text{Shares}}{(Note 1)}$						
,		То	tal A. (Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	from exercise of	f	NT/A		
options (HK\$)				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-	noung monun				
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	()					
(dd/mm/yyyy)	-)				
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
<u>. </u>	- -					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.	-	·				
(/ /) Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- -

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u>_</u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))						
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /) 					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)	_					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Tuel C. (Out)		NT/A	
				ence shares) Other class)	N/A N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including AGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		
1. On 2 June 2015, the Company as guarantor, Cosmos Boom		
Investment Limited (the "Issuer") and BofA Merrill Lynch, CCB		
International Capital Limited, China Merchants Securities (HK)		
and DBS Bank Ltd (the "Joint Lead Managers") have entered into		
a Subscription Agreement, under which the Joint Lead Managers		
have agreed severally but not jointly to subscribe and pay for, or to	-	
procure subscribers to subscribe and pay for, the Bonds to be issued		
by the Issuer and guaranteed by the Company in a principal amount	-	
of U.S.\$290,000,000 on the terms and subject to the conditions set	-	
out therein. The Bonds are convertible into Shares in the		
circumstances set out in the Conditions at an initial Conversion		
Price of HK\$2.9875 per Share (subject to adjustments). Assuming		
full conversion of the Bonds at the initial Conversion Price of		
HK\$2.9875 per Share and no further issue of Shares, the Bonds		
will be convertible into approximately 752,873,974 new Shares.		
The Conversion Price of the Bonds at HK\$2.9875 per Share has		
been adjusted to HK\$2.8800 per Share with effect form 10 May		
2017 pursuant to the terms and conditions of the Bonds. The Bonds		
entitle the holders of the Bonds to convert into 780,976,041 Shares		
after the said adjustment.	-	
(For more details, please refer to the announcements dated		
03/06/2015, 23/06/2015 and 20/06/2017)	-	
AGM approval date : 23/04/2015		
Ordinary shares (Note 1)	N/A	780,976,041
2. <u>N/A</u>		
	_	
shares (Note 1)		
Total D. (Ordinary shares)	NT/A	
	N/A N/A	-
(Preference shares) (Other class)	N/A N/A	-
(Other class)	IN/A	

Ot	her Movements is	n Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1300 01 15540						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

Class of shares issuable						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
State Stat		Type of Issue					month
Class of shares							
Class of shares Class of s	5.	Scrip dividend At price : State currency ———		(/ /)		
Class of shares repurchased (Note 1) 6. Repurchase of				(/ /)	27/4	N//
Cancellation date : (/ /) (dd/mm/yyyy)						N/A	N/A
6. Repurchase of shares Cancellation date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares ————————————————————————————————————							
Class of shares redeemed (Note 1)	6.		Cancellation date :	(/ /)		
Class of shares ————————————————————————————————————				(/ /)		27/1
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (/ /) (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)						N/A	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /)							
Class of shares issuable	7.			(/ /)		
Class of shares issuable			EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy)						N/A	N/A
date: (dd/mm/yyyy)							
EGM approval date: (/ /)	8.	Consideration issue At price : State currency		(/ /)		
(dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of share issuer may issu pursi thereto close	es of which be led led leant of as at
		Class of shares issua	ble				
		(Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date:	(/ /)			
		(dd/mm/yyyy)			N/A	<u> </u>	N/A
		Class of shares issua (Note 1)	ble				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A		N/A
		Total E.	(Ordinary s (Preference s (Other	shares	N/A	- - -	
Т	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A	to E):	(1	.)	N/A	
				(2	2)	N/A	
Т	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):			N/A	
Т	otal increase / (decrease) in other classes of shares du	uring the month (i.e. To	tal of A to E):			N/A	
(7	These figures should be the same as the relevant figur	res under II above ("Mo	ovements in Is	ssued	Share Capita	l").)	

Submitted by:	:La	au Jeanie		_		
Title: (Direct	Company ctor, Secretar	Secretary ry or other duly a	authorised off	icer)		

If there is insufficient space, please append the prescribed continuation sheet.

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