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POLL RESULTS AT THE EXTRAORDINARY GENERAL MEETING HELD ON 19 DECEMBER 2017

The Board is pleased to announce that all the proposed ordinary resolutions as set out in the EGM notice dated 4 December 2017 were duly passed at the EGM held on 19 December 2017 by way of poll.

Reference is made to the notice of the extraordinary general meeting (the “EGM Notice”) and the circular (the “Circular”) issued by China Merchants Land Limited (the “Company”) both dated 4 December 2017 relating to the major and connected transaction of additional capital contribution to a connected subsidiary. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The board (the “Board”) of directors (the “Directors”) of the Company is pleased to announce that, at the extraordinary general meeting of the Company held on 19 December 2017 (the “EGM”), all the proposed ordinary resolutions as set out in the EGM notice were duly passed by the Shareholders by way of poll. The poll results are as follows:

Ordinary Resolutions [#]		Number and % of votes	
		For	Against
1.	a) (i) the capital increase agreement dated 1 November 2017 (the “Original Capital Increase Agreement”) entered into between China Merchants Shekou Industrial Zone Holdings Company Limited (“CMSK”), Happy City Investments Limited (“Happy City”) and China Merchants Land (Shenzhen) Limited* (“Shenzhen Merchants”), a copy of the Original Capital Increase Agreement has been produced to the EGM marked “A” and signed by the chairman of the EGM for identification purpose; and (ii) the supplemental capital increase agreement dated 21 November 2017 (the “Supplemental Capital Increase Agreement”, together with the Original Capital Increase Agreement, the “Capital Increase Agreements”) entered into between CMSK, Happy City and Shenzhen Merchants, a copy of the Supplemental Capital Increase Agreement has been produced to the EGM marked “B” and signed by the chairman of the EGM for identification purpose and the transactions contemplated thereby be and are hereby approved, confirmed and ratified; and	263,341,231 (99.99%)	100 (0.01%)
1.	b) any director(s) of the Company be and is/are hereby authorised, for and on behalf of the Company, to enter into any agreement, deed or instrument and/or to execute and deliver all such documents and/or do all such acts on behalf of the Company as he/she may consider necessary, desirable or expedient for the purpose of, or in connection with (i) the implementations and completion of the Capital Increase Agreements and transactions contemplated thereunder; and/or (ii) any amendment, variation or modification of the Capital Increase Agreements and the transactions contemplated thereunder upon such terms and conditions as the board of directors of the Company may think fit.	263,341,231 (99.99%)	100 (0.01%)

Note: Rounded up to two decimal places

[#] as detailed in the EGM Notice

As more than 50% of the votes were cast in favour of each of the resolutions, the resolutions set out above were duly passed as ordinary resolutions of the Company.

As at the date of the EGM, the number of issued shares of the Company was 4,905,257,860 shares, representing the total number of shares entitling the holders to attend and vote for or against the resolutions at the EGM. There were no shares entitling the holders to attend and vote only against the proposed resolutions at the EGM.

No Shareholder of the Company was required to abstain from voting on the resolutions at the EGM and none of the shareholders has stated their intention in the Circular to vote against or to abstain from voting on the resolutions at the EGM.

The Company's branch share registrar in Hong Kong, Tricor Tengis Limited, acted as the scrutineer for the poll at the EGM.

On behalf of the Board
China Merchants Land Limited
XU Yongjun
Chairman

Hong Kong, 19 December 2017

As at the date of this announcement, the Board comprises Mr. XU Yongjun, Mr. HUANG Junlong, Dr. YAN Chengda and Ms. LIU Ning as non-executive Directors; Dr. SO Shu Fai, Mr. YU Zhiliang and Mr. WONG King Yuen as executive Directors and Dr. WONG Wing Kuen, Albert, Ms. CHEN Yanping, Dr. SHI Xinping and Mr. HE Qi as independent non-executive Directors.

* *Unofficial English translation denotes for identification purposes only*