

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	: 31/01/2019		
To: Hong Kong Exchanges and Clear	ing Limited		
Name of Issuer China Date Submitted 08/02/	Merchants Land Limit 2019	ted	
I. Movements in Authorised Share Cap	pital		
1. Ordinary Shares			
(1) Stock code : <u>978</u> Descr	ription :	CHI MER	LAND
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	30,000,000,000	0.01	300,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	30,000,000,000	0.01	300,000,000.00
(2) Stock code : N/A Descri	ription :	N/A	Λ
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code : N/A	Description :	N/2	A
	No. of prefere shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month		
Increase/(decrease)			
Balance at close of the mont	h		
3. Other Classes of Shares			
3. Other Classes of Shares Stock code : N/A	Description :	N/2	A
	Description :No. of othe classes of sha	Par value er <i>(State</i>	
	No. of othe classes of sha	Par value er <i>(State</i>	Authorised share capital
Stock code : N/A	No. of othe classes of sha	Par value er <i>(State</i>	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	4,905,257,860	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	4,905,257,860	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the 1	ssuci)		No. of new shares of	No. of new
Particulars of share option scheme					issuer issued during the month pursuant	shares of issuer which may be
including AGM approval date _		Movement durin	g the month		thereto	issued pursuant
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		thereto as at close of the month
1. N/A				•		
shares						
(Note 1)						
2						
2.						
(/ /)						
shares						
(Note 1)						
3.						
shares						
(Note 1)						-
		Tot	al A. (Ordin		N/A	
			,	nce shares)	N/A	
			,	Other class)	N/A	
Total funds raised dur options (HK\$)	ring the month	from exercise of	•	N/A		
phuons (11K4)				11/11		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	varac	preceding month	month	Honen		
	_					
						-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
	- -					
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.	- - 					
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	<u> </u>				
4.	-	,				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	·)				
	,	Tota		nary shares)	N/A N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Amount at Currency of Amount at close Converted thereto close of the of preceding close of the month amount during the Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A N/A (Preference shares) (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than under Share Option Schemes)

Full particulars including AGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
1. N/A	_	
	_	
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-	†	
-	†	
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	1	
	1	
	1	
	1	
-	1	
-	1	
(/ /)		
shares (Note 1)		
2		
	+	
·	-	
	1	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	<u> </u>	

(Oth	ner Movements in	Issued Share Capital					
		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
F		Type of issue						
				Class of shares issuable (Note 1)				
1		Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				. 33337			N/A	N/A
				Class of shares issuable				
				(Note 1)				
2	2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3	3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
							IVA	IVA
				Class of shares issuable (Note 1)				
4	ŀ.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/11111/yyyy)			N/A	N/A

Class of shares issuable		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Serip dividend At price State currency Issue and allotment (/ /							
FGM approval date: (5.		Issue and allotment	(/ /)		
Class of shares repurchased (Note 1)			EGM approval date:	(/ /)		
Cancellation date : (/ /)			(N/A	N/A
6. Repurchase of shares Cancellation date : (/ /)							
Class of shares N/A N/A	6.		Cancellation date:	(/ /)		
Class of shares redeemed (Note 1) 7. Redemption of shares				(/ /)	NT/A	NI/A
7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (/ /) (Mote 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						N/A	N/A
shares (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
8. Consideration issue At price: State currency — State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	7.		Redemption date : (dd/mm/yyyy)	(/ /)		
Class of shares issuable (Note 1) 8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			EGM approval date:	(/ /)	27/4	27/4
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)						N/A	N/A
8. Consideration issue At price: currency date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.			(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue				No. of new shares of ssuer issued during the month pursuant thereto	shar issuer ma iss purs theret close	of new res of which y be ued suant to as at of the
		Class of shares issuable					
		(Note 1)		_			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date:	(/ /)			
		(dd/mm/yyyy)			N/A	<u> </u>	N/A
		Class of shares issuable (Note 1)		_			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	_	N/A
			Ordinary sh reference sh (Other o	ares)	N/A	- - -	
Ta	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to I	E).	(1))	N/A	
	sair increase / (decrease) in ordinary shares daring the	o monur (n.e. rotar orrito i	<i>-</i>).	(2)		N/A	
Т	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E):	ζ-,	-	N/A	
	otal increase / (decrease) in other classes of shares du	•	ŕ			N/A	
	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):
Submitted by: Tsui Kin Fung
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.