日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/12/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Merchants Land Limited (Incorporated in the Cayman Islands with limited liability)			
Date Submitted	02/01/2020			

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>978</u> Descrip	otion :	CHI MER	LAND
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	30,000,000,000	0.01	300,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	30,000,000,000	0.01	300,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	\
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	Par value	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value <i>(State</i>	Authorised share capital <i>(State currency)</i>
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>

2. Preference Shares

Stock code :	k code : <u>N/A</u> Descriptior		tion :	N/A	A
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close c	of precedir	ng month			
Increase/(decreas	e)	-		-	
Balance at close c	of the mon	ith _			

3. Other Classes of Shares

Stock code :	N/A	_Description :		N/A
		No. of class sha	es of (State	capital
Balance at close c	of precedir	g month		
Increase/(decreas	e)			
Balance at close c	of the mon	:h		

Total authorised share capital at the end of the month (*HK*\$) : 300,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of					
preceding month Increase/	4,905,257,860	N/A	N/A	N/A	
(decrease) during					
the month	N/A	N/A	N/A	N/A	
Balance at close of					
the month	4,905,257,860	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes of	of the Issuer)			
Particulars of share option scheme including EGM		Accompant duri	ng the menth			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	I	Movement duri	ng the month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
<u>(/ /)</u>						
shares						
(Note 1)						
2.						
·						
shares						
(Note 1)			<u> </u>			
3.						
<u> </u>						
shares	·		<u> </u>			
(Note 1)		т.			N1/A	
		lo	otal A. (Ordina		N/A	
			•	ce shares)	N/A	
				ther class)	N/A	
Total funds raised of	during the mo	nth from exerc	ise			
of options (HK\$)				N/A		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
	(/ /)				
2.						
		<u> </u>		······································		
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
Class of shares issuable (Note 1)						
EGM approval date (if applicable)						
	(/ /)				
4.						
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)	. .					
(dd/mm/yyyy)	(/ /)				
		Total	(Prefere	nary shares) nce shares) Other class)	N/A N/A N/A	-
			((11071	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3.</u>	-					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(//)					
	_					
	<u> </u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordina	any shares)	N/A	
				ce shares)		-
				ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Iss Options (other than under Share Option Schemes)		eu, moluuling
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable: 1. N/A		
/ / / / /	<u> </u>	
shares (Note	<u>)</u> 1)	
2.		
	<u> </u>	
shares (Note) 1)	
	'/	<u> </u>
3.		
· · · · · · · · · · · · · · · · · · ·		
)	
shares (Note	1)	<u> </u>
Total D (Ordinary above	2) NI/A	
Total D. (Ordinary share (Preference share	s) N/A s) N/A	-
(Other clas		-
	-/	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

Type of Issue State of shares of shares issued month pursuant theret thereto close mo Type of Issue Class of shares	Other Movements	in Issued Sha	are Capital					
I. Rights issue At price : State currency Issue and allotment (///) 1. Rights issue At price : State currency Issue and allotment (///) 2. Open offer At price : State currency Class of shares issuable (Note 1) 2. Open offer At price : State currency Issue and allotment (///) 3. Placing At price : State currency Issue and allotment (///) 3. Placing At price : State currency Issue and allotment (///) 4. Bonus issue Class of shares issue and allotment (///) N/A 4. Bonus issue Class of shares currency Issue and allotment (///) 4. Bonus issue Class of shares currency N/A	Type of Issue						issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 1. Rights issue At price : State currency Issue and allotment date : (/ /) (/ /) 2. Open offer At price : State currency Class of shares 2. Open offer At price : State currency Issue and allotment (/ /)								
1. Hights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
2. Open offer At price : State currency Class of shares issuable (<i>Note 1</i>) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /) (/ /) (dd/mm/yyyy) 4. Bonus issue Issue and allotment issuable (<i>Note 1</i>) (/ /) (dd/mm/yyyy)	1. Rights issue	At price :			(/ /)		
NA				EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /)							<u>N/A</u>	<u> </u>
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy)								
2. Open onel At price : currency date : (d/mm/yyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 3. Placing At price : State currency lissue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares (dd/mm/yyyy) N/A A. Bonus issue Class of shares Class of shares Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /)			_			、		
Image: Consequence of the constraint of the constrated of the constraint of the constraint of the constrain	2. Open offer	At price :			(/ /)		
3. Placing At price : State currency Class of shares				EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price : State currency Issue and allotment date: (///) Bonus issue State Issue and allotment date: (///) Class Of shares Issue and allotment (///) N/A Issue and allotment (///) Issue and allotment (////) Issue and allotment (////) Issue and allotment (////) Issue and allotm							<u> N/A </u>	N/A
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)								
Class of shares 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	3. Placing	At price :		Issue and allotment	(/ /)		
				EGM approval date: (dd/mm/vvvv)	(/ /)		
4. Bonus issue 4. Bonus issue				(22			<u>N/A</u>	<u>N/A</u>
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								
EGM approval date: (/ /)	4. Bonus issue			Issue and allotment	(/ /)		
					(/ /)		
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	N 1/A
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u> </u>	<u> </u>
				Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							<u>N/A</u>	N/A

Type of Issue	shar iss iss durin mc purs	of new No. of new es of shares of uer issuer which ued may be onth pursuant suant thereto as at reto close of the month
	Class of shares issuable <i>(Note 1)</i>	
9. Capital reorganisation	Issue and allotment (/ /) date:(dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A N/A
	Class of shares issuable (Note 1)	
10. Other (Please specify) At price : State currency	 Issue and allotment (/ /) date : (dd/mm/yyyy) 	
	EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A N/A</u>
	(Preference shares)	N/A N/A N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;

(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks	(if	any):
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Submitted by:Yu Zhiliang
Title: <u>Executive Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.