# **日休日父**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

28/02/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Merchants Land Limited (Incorporated in the Cayman Islands with limited liability)
Date Submitted	01/03/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>978</u> Descrip	otion :	CHI MER	LAND
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	30,000,000,000	0.01	300,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	30,000,000,000	0.01	300,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	\
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	Authorised share capital
	No. of ordinary shares	Par value (State currency)	Authorised share capital

#### 2. Preference Shares

Stock code :	Stock code : N/A Descrip		ion :	N/A	A
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	of precedir	ng month		<u> </u>	
Increase/(decreas	e)	-		-	
Balance at close c	of the mon	ith _			

#### 3. Other Classes of Shares

Stock code :	Stock code : <u>N/A</u> Descrip		iption :		λ
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of precedir	ng month			
Increase/(decreas	se)	-		-	
Balance at close o	of the mon	th _			

Total authorised share capital at the end of the month (*HK*\$) : 300,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of						
preceding month	4,905,257,860	N/A	N/A	N/A		
Increase/ (decrease) during						
the month	N/A	N/A	N/A	<u>N/A</u>		
Balance at close of						
the month	4,905,257,860	4,905,257,860 N/A		N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes o	of the Issuer)			
Particulars of share option scheme including EGM	Λ	Accoment duri	ng the menth			No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	r	Novement duri	ng the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
shares	<u> </u>					
(Note 1)						
2						
<u>2.</u>						
(Note 1)	<u> </u>	·				
3.						
<u> </u>						
shares						
(Note 1)	<u> </u>			·		
		Тс	otal A. (Ordina	arv shares)	N/A	
				ce shares)	N/A	
			•	ther class)	N/A	
Total funda raised d	uring the me	oth from overe	-		N/A	
Total funds raised d of options (HK\$)			194	N/A		
				1 1/7 7		

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
		·				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
	. <u> </u>					
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3.						
				<u> </u>		
Class of shares						
incurable (Nate 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
4.						
<u></u>						
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
	( / /	)				
	<u>, , , ,</u>	,				
		Total		nary shares)	N/A	_
			· ·	nce shares)	N/A N/A	-
			((	Other class)	IN/A	-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	-					
	-					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
	_					
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)						
	_					
	( / / )		Total C (Ordina			
			Total C. (Ordina Preferen)	ary snares) ce shares)		-
				ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Iss Options (other than under Share Option Schemes)		ea, molaaling
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4 NI/A		
I. <u>N/A</u>		
	_	
	1	
shares (Note a	<u>)</u>	
	/	
2.		
	1	
shares (Note a	<u>)</u>	
	/	
3		
	_	
	$\neg$	
	)	
shares (Note	7	
Total D (Ordinary abara	s) N/A	
Total D. (Ordinary shares (Preference shares		-
(Other class		-
	/	-

### Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

1. Rights issue    At price :    State currency    Issue and allotment date : (dd/mm/yyyy)    (/ / / ) (dd/mm/yyyy)      1. Rights issue    At price :    State currency    Issue and allotment (dd/mm/yyyy)    (/ / ) (dd/mm/yyyy)      2. Open offer    At price :    State currency    Class issuable (Note 1)    N/A    N/A      2. Open offer    At price :    State currency    Issue and allotment date : (dd/mm/yyyy)    (/ / ) (dd/mm/yyyy)      3. Placing    At price :    State currency    Class issuable (Note 1)    N/A    N/A      3. Placing    At price :    State currency    Class of shares issuable (Note 1)		Type of Issue	In Issued Sha					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue    At price :    State currency    Issue and allotment date : (dd/mm/yyyy)    ( / / ) EGM approval date:    ( / / ) (d/mm/yyyy)      2. Open offer    At price :    State currency    Class of shares issuable (Note 1)									
1. Rights issue    At price : currency    date : (dd/mm/yyyy)      EGM approval date:    ( / / )      (dd/mm/yyyy)				State		(	)		
Image: Class of shares	1.	Rights issue	At price :				,		
2. Open offer    At price : State currency    Issue and allotment (// / ) date : (dd/mm/yyyy)      2. Open offer    At price : State currency    Issue and allotment (// ) date : (dd/mm/yyyy)      EGM approval date:    (// ) (dd/mm/yyyy)      3. Placing    At price : State currency    Issue and allotment (// ) date : (dd/mm/yyyy)      3. Placing    At price : State currency    Issue and allotment (// ) date : (dd/mm/yyyy)      EGM approval date:    (// ) (dd/mm/yyyy)      EGM approval date:    (// ) (dd/mm/yyyy)      EGM approval date:    (// ) (dd/mm/yyyy)      4. Bonus issue    Issue and allotment (// ) (dd/mm/yyyy)      EGM approval date:    (// ) (dd/mm/yyyy)      EGM approval date:    (// ) (dd/mm/yyyy)						( / /	)		
2. Open offer    At price : State currency    issue and allotment (///)      2. Open offer    At price : State currency    Issue and allotment (//)      3. Placing    At price : State currency    Class of shares issuable (Note 1)      3. Placing    At price : State currency    Issue and allotment (//)      Issue and allotment    (///)								<u>N/A</u>	N/A
2. Open olient At price currency date : (d/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) 3. Placing At price : State currency lssue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) At price : State currency lssue and allotment ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)									
Class of shares    N/A    N/A      3. Placing    At price : State currency    Issue and allotment (///) date : (d/mm/yyyy)    N/A      Bonus issue    Class of shares issuable (Note 1)    N/A    N/A      Class of shares    Class of shares    N/A      Class of shares    Class of shares    N/A      Class of shares    N/A    N/A      VA    N/A    N/A      State    Class of shares    N/A      Issue and allotment    (///)    N/A      Issue and allotment    (///)    N/A      Issue and allotment    (///)    Issue and allotment      Issue and allotment    (///)    Issue and allotment    Issue and allotme	2.	Open offer	At price :			( / /	)		
3. Placing    At price : State currency    Class of shares						( / /	)		
3. Placing    At price :    State currency    Issue and allotment (///) (dd/mm/yyyy)      3. Placing    At price :    State currency    Issue and allotment (dd/mm/yyyy)      EGM approval date:    (///) (dd/mm/yyyy)    N/A    N/A      4. Bonus issue    Class of shares issuable (Note 1)    Issue and allotment (///) (dd/mm/yyyy)      4. Bonus issue    EGM approval date: (///) (dd/mm/yyyy)      EGM approval date:    (///) (dd/mm/yyyy)								<u>    N/A    </u>	<u>N/A</u>
3. Placing    At price : currency    date : (dd/mm/yyyy)      EGM approval date:    ( / / )      (dd/mm/yyyy)									
(dd/mm/yyyy)	3.	Placing	At price :			( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: ( / / ) (dd/mm/yyyy)								<u>N/A</u>	N/A
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)									
EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue				( / /	)		
<u>N/A</u> N/A					EGM approval date: (dd/mm/yyyy)	( / /	)		
								N/A	<u>N/A</u>

Other Movements in Issued Share Capital

S. Scrip dividend At price:    State currency		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price :    State currency									
currency    date : (dd/mm/yyyy)      EGM approval date:    ( / / )      (dd/mm/yyyy)	5	Scrip dividend	At price ·		Issue and allotment	( / /	)		
Class of shares	0.		, a phoo .	currency ———		( ] ]	)		
6. Repurchase of shares    Cancellation date : ( / / ) (dd/mm/yyyy)      EGM approval date:    ( / / ) (dd/mm/yyyy)      EGM approval date:    ( / / ) (dd/mm/yyyy)      N/A    N/A      7. Redemption of shares    Class of shares redeemed (Note 1)      7. Redemption of shares    Class of shares ( / / ) (dd/mm/yyyy)      EGM approval date:    ( / / ) (dd/mm/yyyy)      EGM approval date:    ( / / ) (dd/mm/yyyy)      EGM approval date:    ( / / ) (dd/mm/yyyy)      N/A    N/A      8. Consideration issue    At price:    State currency      EGM approval date:    ( / / ) ( dd/mm/yyyy)      EGM approval date:    ( / / ) ( dd/mm/yyyy)      8. Consideration issue    At price:    State currency      EGM approval date:    ( /  / ) ( dd/mm/yyyy)      EGM approval date:    ( /  / ) ( dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)		)	N/A	N/A
6. Repurchase of shares    Cancellation date : ( / / ) (dd/mm/yyyy)      EGM approval date:    ( / / ) (dd/mm/yyyy)      EGM approval date:    ( / / ) (dd/mm/yyyy)      N/A    N/A      7. Redemption of shares    Class of shares redeemed (Note 1)      7. Redemption of shares    Class of shares ( / / ) (dd/mm/yyyy)      EGM approval date:    ( / / ) (dd/mm/yyyy)      EGM approval date:    ( / / ) (dd/mm/yyyy)      EGM approval date:    ( / / ) (dd/mm/yyyy)      N/A    N/A      8. Consideration issue    At price:    State currency      EGM approval date:    ( / / ) ( dd/mm/yyyy)      EGM approval date:    ( / / ) ( dd/mm/yyyy)      8. Consideration issue    At price:    State currency      EGM approval date:    ( /  / ) ( dd/mm/yyyy)      EGM approval date:    ( /  / ) ( dd/mm/yyyy)									
shares    (dd/mm/yyy)      EGM approval date:    ( / / )      (dd/mm/yyy)									
Image: consideration of shares	6.					( / /	)		
7. Redemption of shares    Class of shares redeemed (Note 1)      7. Redemption of shares    Redemption date : ( / / ) (dd/mm/yyyy)      EGM approval date: ( / / ) (dd/mm/yyyy)    N/A      8. Consideration issue    At price : State currency      Issue and allotment ( / / ) (dd/mm/yyyy)    Issue and allotment ( / / ) (dd/mm/yyyy)      EGM approval date: ( / / ) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	( / /	)		
7. Redemption of shares    Redemption date :    ( / / )      7. Redemption of shares    Redemption date :    ( / / )      (dd/mm/yyyy)    EGM approval date:    ( / / )      (dd/mm/yyyy)    N/A    N/A      8. Consideration issue    At price :    State currency    Issue and allotment date:    ( / / )      8. Consideration issue    At price :    State currency    Issue and allotment date:    ( / / )      Base and allotment ( / / )    EGM approval date:    ( / / )    ( / / )      EGM approval date:    ( / / )    EGM approval date:    ( / / )								<u>N/A</u>	<u>N/A</u>
shares    (dd/mm/yyyy)      EGM approval date:    ( / / )      (dd/mm/yyyy)    N/A      N/A    N/A      State    Issue and allotment      Issue and allotment    ( / / )      GM approval date:    ( / / )      (dd/mm/yyyy)    Image: ( / / )									
8. Consideration issue    State currency    Class of shares	7.				Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue    State currency    Class of shares					EGM approval date: (dd/mm/yyyy)	( / /	)		
8. Consideration issue    State currency    Issue and allotment ( / / ) date : (dd/mm/yyyy)      EGM approval date:    ( / / ) (dd/mm/yyyy)								<u>N/A</u>	<u>N/A</u>
8. Consideration At price : State currency Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)									
EGM approval date: ( / / ) (dd/mm/yyyy)	8.		At price :		Issue and allotment	( / /	)		
<u>N/A</u> <u>N/A</u>				÷	EGM approval date:	( / /	)		
								N/A	<u>N/A</u>

	Type of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuable <i>(Note 1)</i> Issue and allotment ( / / )		
	reorganisation		date : (dd/mm/yyyy) EGM approval date: ( / /  ) (dd/mm/yyyy)	N/A	N/A
			Class of shares issuable (Note 1)		
10.	Other (Please specify) At price :	State	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / /  ) (dd/mm/yyyy)	N/A	N/A
			Total E. (Ordinary share (Preference share) (Other clas	s) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	n Issued Share

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;

(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks	(if	any):
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Submitted by:Yu Zhiliang
Title: <u>Executive Director</u> (Director, Secretary or other duly authorised officer)

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.