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**招商局置地有限公司**  
CHINA MERCHANTS LAND LIMITED

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*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 978)**

**FULL REDEMPTION OF  
CNY1,900,000,000 4.6 PER CENT.  
SENIOR BONDS DUE 2021**

References are made to the announcements of the Company dated 12 December 2018 and 18 December 2018 in relation to the issuance of CNY1,900,000,000 4.6 per cent. senior bonds due 2021 (the “**Bonds**”) by the Company with the benefit of a keepwell deed provided by China Merchants Shekou Industrial Zone Holdings Co., Ltd. (collectively, the “**Announcements**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless otherwise stated.

Pursuant to the terms and conditions of the Bonds, the Bonds matured on 20 December 2021 (the “**Maturity Date**”). The Board wishes to announce that the Company has redeemed the Bonds in full at the principal amount of CNY1,900,000,000 on the Maturity Date in accordance with the terms and conditions of the Bonds. Following the redemption, there are no outstanding Bonds in issue.

By order of the Board  
**China Merchants Land Limited**  
**XU Yongjun**  
*Chairman*

Hong Kong, 20 December 2021

*As at the date of this announcement, the Board comprises Mr. XU Yongjun, Mr. HUANG Junlong and Ms. LIU Ning as non-executive Directors; Dr. SO Shu Fai, Mr. YU Zhiliang and Mr. WONG King Yuen as executive Directors and Dr. WONG Wing Kuen, Albert, Ms. CHEN Yanping, Dr. SHI Xinping and Mr. HE Qi as independent non-executive Directors.*